

THIS BOOK CONSISTS OF 16 PAGES INCLUDING FORM 2A, PLEASE ENSURE THAT YOU GET ALL PAGES 100% BOOK BID CUM APPLICATION FORM **BUILDING** ORIENTAL TRIMEX LIMITED For Indian Public, Eligible NRIs applying on a non-repatriation basi Registered Office: 708, 7th Floor, Padma Tower-I, 5 Rajindra Place, New Delhi – 110008 Corporate Office: 26/25, Ilnd Floor, Bazar Marg, Old Rajinder Nagar, New Delhi-110060. BID/OFFER OPENS ON : THURSDAY, FEBRUARY 8, 2007 Contact Person: Mr. Hari Singh Bisht, General Manager (Corporate Affairs) and Company Secretary Phone No: +91 11 41536970 BID/OFFER CLOSES ON: WEDNESDAY, FEBRUARY 14, 2007 Fax No: +91 11 25816910; E-mail: jpo@orientalthrimex.com Website: www.orientalthrimex.com (Originally incorporated as Oriental Trimex Private Limited on April 22, 1996 under the Companies Act, 1956 and converted to Public Limited Company on February 6, 2001. The Registered office of the Company was changed from 26/25 Bazaar Marg, Old Rajinder Nagar, New Delhi - 110060 to 708, 7th Floor, Padma Tower-I, 5 Rajindra Place, New Delhi - 110008 w.e.f. April 1, 2006) Bid cum Application Form No. BEFORE FILLING THIS FORM) 2007 Date: PUBLIC ISSUE OF 1,00,00,000 EQUITY SHARES OF RS. 10 EACH FOR CASH AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING TO RS. [*] LAKHS ('THE ISSUE'). THE ISSUE COMPRISES OF PROMOTERS CONTRIBUTION OF 6,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING RS. [*] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS. [*] PER EQUITY TO RS. [1] LAKHS. THE ISSUE WOULD CONSTITUTE 64..50 % OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY CAPITAL OF THE COMPANY Non-Institutional Bidders Retail Individual Bidders Non-Institutional Bidders Retail Individual Bidders Mode of Allotment Compulsorily in dematerialised mode Number Compulsorily in dematerialised mode Compulsorily in dematerialised mode Equity Shares* Trading Lot One Public financial institutions, as specified in Section
4A of the Companies Act, scheduled commercial
banks, mutual funds, foreign institutional
investors
registered with SEBI, multilateral and bilateral
banks, method in the companies in the bild amount
interpolated institutions in the bild amount
interpolated interpolat Upto 50% of Net Issue to Public or Net Issue to Public or Net Issue to Public less allocation to Non-Institutional Bidders and Retail Individual Bidders and Retail Individual Bidders and Retail Individual Bidders and Retail Individual Bidders and Non-Institutional Bidders and Percentage of Issue Size Available for allocation Bidders with 5% compulsory to mutual funds. However 10% of the issue size i.e 10,00,000 Equity Shares shall be mandatorily allotted to QIBs failing which ders development financial institutions, venture capital funds registered with SEBI, foreign venture capital investors registered with SEBI and state Industrial the entire subscription shall be refunded Development Corporations, permitted insurance companies registered with the Insurance Basis of Allocation Proportionate Proportionate respective category oversubscribed Regulatory and Development Authority, provident funds with minimum corpus of Rs. 250 million and pension funds with minimum corpus of Rs. 250 million in accordance with applicable laws. Such number of Equity Shares that the Bid Amount exceeds Rs. 1,00,000 and in multiples of 125 Equity Shares and in multiples of 125 Equity Shares

Such number of Equity Shares that the Bid Amount exceeds Rs. 1,00,000 and in multiples of 125 Equity Shares

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Full Bid amount of Society

Margin Money applicable to Retail Individual Bidders

Form to the Syndicate Members. Margin Money applicable to QIBs at the time of Margin Money applicable to Non institutional Terms of Payment submission of Bid cum Application Such number of Equity Shares not exceeding the Net Issue, subject to applicable limits.

Such number of Equity Shares not exceed the Net Issue, subject to applicable to applicable limits.

Such number of Equity Shares whereby the Bid amount does not exceeds Rs. 1,00,000 Maximum Bid 10% of the bid amount Form to the Syndicate Members. Margin Amount Full Bid amount on Bidding Full Bid amount on Bidding * Subject to valid bids being received at or above the Issue Price. **Under-subscription, if any, in any category would be met with spillover from other categories at the sole discretion of the Company, in consultation with the BRLM. If a minimum allotment of 10% of the Issue size is not made to the QIBs, the entire subscription monies shall be refunded. Undersubscription in the reserved category may be added back to net issue to public. *** In case the bid cum application form is submitted in joint names, the investors should ensure that the demat account is also held in the same joint names and are in the same equence Methible Roughpear in the bid cum application for STAMP & CODE BROKER'S/AGENT'S STAMP & CODE SUB-BROKER'S/SUB-AGENT'S STAMP & CODE Cheques/Demand Drafts to be drawn in favour of (a) In case of resident QIB Bidders: "Escrow Account Oriental Public Issue – QIB - R" (b) In case of Resident Retail Individual and Mon-Institutional Bidders (including NRIs on non-repairtation basis) — "Escrow Account – Oriental Public Issue – R" (c) In case of Non-Resident QIB Bidders: "Escrow Account – Oriental Public Issue – QIB – NR" STATUS (Please ✓) PRICE BAND: RS. 40 TO RS. 48 PER EQUITY SHARE OF FACE VALUE RS. 10 EACH THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. THE ORIENTAL TRIMEX LIMITED IND Individual(s) 708, 7th Floor, Padma Tower-I, FLOOR PRICE IS 4 TIMES AT LOWER END OF THE PRICE BAND AND For Payment Instructions, please refer Instruction No.44

Please enclose TRS of old bid(s) with this form. Revision Form to be submitted to the same HUF Hindu Undivided Family# 5 Rajindra Place 4.8 TIMES AT THE HIGHER END OF THE PRICE BAND New Delhi - 110008 C O Bodies Corporate member of the Syndicate and location where the Bid Form had been submitted
Only Retail Individual Bidders can Bid at "Cut-off" price Allotment will be in Demat mode only **BID LOT: 125 EQUITY SHARES** FI Banks & Financial Institutions Dear Sirs On the basis of the Red Herring Prospectus dated Jaruary 23, 2007 and having studied the attached details as per the memorandum in the nature of Form 2A, I/we hereby apply for application and subsequent allotment to me/us of the Equity Shares in the above Issue upto my/our bid for maximum number of Equity Shares at or above the Issue Price to be discovered through book building. I/We hereby confirm that I am /we are eligible persons to invest in this Issue in accordance with applicable laws. The amount payable on bidding is remitted herewith which is the applicable Margin Amount. I/We agree to pay the full amount of application at the Issue Price for the Equity Shares shid for, or such lesser number as may be allocated to me/us subject to the terms of the Red Herring Prospectus, the Bid cum Application Form and other applicable laws. I/We understake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/We authorise you to place my/our name on the register of members of the Company as holders of the Equity Shares that may be allocated and to register my/our address as given below. I/We note that incased/QlBBidders, the Board of Directors in consultation with the RRLM may reject Bids at the time of acceptance of Bid our Application Form provided that the reasons for rejecting the same shall be reprosedyed for final filling and the presentation of the Red Herring Prospecture for final filling and the presentation of the Red Herring Prospecture for final filling and the presentation of the Red Herring Prospecture for final filling and the presentation of the Red Herring Prospecture for final filling and the presentation of the Red Herring Prospecture for final filling and the presentation of the Red Herring Prospecture for final filling and the presentation of the Red Herring Prospecture for final filling and the presentation of the Red Herring Prospecture M F Mutual Funds NRI Non-Resident Indians I C Insurance Companies VC Venture Capital Funds alloider in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders have designed by the control of the provider of wastern and the Red Herring Prospectus of final filling of Prospectus with the Registrar of Companies without intimation to me/us and use this Bidders have the Application Form for the purpose of this Issue.

| We confirm that : | I am/We are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as Power of Attorney holder(s) of Non-Resident Indian(s) mentioned below on Non-Repatriation basis. | I am/We are applying for the said Equity Shares as Power of Attorney holder(s) of Non-Resident Indian(s) mentioned below on Non-Repatriation basis. | I am/We are applying for the said Equity Shares as Power of Attorney holder(s) of Non-Resident Indian(s) mentioned below on Non-Repatriation basis. | I am/We are applying for the said Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. | I/We is/are not prohibited from accessing capital markets under any order/ruling/judgment etc. of any regulation, including SEBI. OTH Others* # HUF should apply only through Karta Please specity APPLICANT/BIDDER DETAILS (In Block Letters) (NAME(S) SHOULD BE IN THE SAME ORDER AS IT APPEARS IN THE DEMAT ACCOUNT) Age NAME OF SOLE/FIRST APPLICANT Mr./Ms. Age NAME OF SECOND APPLICANT Mr./Ms. Age NAME OF THIRD APPLICANT Mr./Ms BIDDERS DEPOSITORY ACCOUNT DETAILS (MANDATORY) (Refer Instruction No. 42) National Securities Depository Limited Depository Name (Please ✓) Central Depository Services (India) Limited Depository Participant Name DP - ID Ν Beneficiary Account Number (16 digit beneficiary A/c. No. to be mentioned above) I/We understand that: i) in case of allotment of Equity Shares to me/us, my/our Beneficiary Account as mentioned above would get credited to the extent of allotted Equity Shares, ii) applicant must ensure that the sequence of names as mentioned in the Bid cum Application Form matches the sequence of name held with the DP. It is in the interest of the investors to verify that corre details of DP and beneficiary account are given. In case the information is incorrect or insufficient, the Bid is liable to be rejected and the Company would not be liable for losses, if any. Bidders should note that on the basis of name of the Bidders, DP name, DP ID and Beneficiary Account Number provided by them in the Bid cum Application Form, the Registrar to the Issue will obtain from the Depository demographic details of the Bidders such as address, bank account details for printing on refund orders and occupation (hereinafter referred to as 'Demographic Details'). Hence, Bidders should carefully fill in their Depository Account details in the Bid cum Application Form. These Demographic Details would be used for all correspondence with the Bidders including mailing of the refund orders/ CANs/Allocation Advice and printing of Bank particulars on the refund order and the Demographic Details given by Bidders in the Bid cum Application Form would not be used for any other purpose by the Registrar to the Issue. Hence Bidders are advised to update their Demographic Details as provided to their Depository Participants. By signing the Bid cum Application Form, the Bidder would be deemed to have authorised the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records. In case no corresponding record is available with the Depositories, which matches three parameters namely, names of the Bidders (including the order of names of joint holders), the DP ID and the beneficiary's identity, then such Bids are liable to be rejected. For details on the various modes for the payment of refund and priority, please refer to instruction number 44. No. of Equity Shares bid (Bids must be in multiples of 125 Equity Shares) Ref. Instruction No. 40 Write Price per Equity Share (Rupees)/ "Cut-off" (Decimals not allowed) (Price should be in multiples of Re. 1/- only) (In Figures) (In Figures) Option 1 (OR) Option 2 (OR) Option 3 PAYMENT DETAILS (Please refer Instruction No. 44) Refund Option (See Instruction No. 63) (OPTIONAL) Total Amount payable (Rs. in figures)_ (in words) Refund through RTGS ☐ Cheque ☐ Demand Draft No. _ Drawn on (Bank and Branch). IFSC Code of the Branch . Dated Payment amount = Highest amount of above options. (No. of Equity Shares x Price per Equity Share) (in case of Bid at Cut-off Price: No. of Equity Shares x Cap Price) PLEASE WRITE YOUR BID CUM APPLICATION FORM NUMBER ON THE REVERSE OF THE CHEQUE/DEMAND DRAFT Where account maintained: Additional Information SOLE/FIRST APPLICANTS DETAILS (In Block Letters) Category Please (Tick ✓ Retail Individual Bidder(s) Name of Father / Husband Mr. Non-Institutional Bidder(s) Address of Sole/First Applicant QIB Bidder(s) City Pin Code Contact Detail of Sole/First Applicant (Please refer to Instruction No. 50) SOLE/FIRST APPLICANT Tel. No with PAN with copy of PAN card or PAN STD code: allotment letter.
In case of PAN applied for or not applicable copy of Form 60 or 61 alongwith address proof to be sumbited FORM 60 OR FORM 61 FORM 60 FORM 60 OR FORM 61 Fax No: OR FORM 61 E-mail: SIGNATURE(S) ———— TEAR HERE Bid cum Oriental ORIENTAL TRIMEX LIMITED TO BE GIVEN BY THE BANKER Application (To be filled by the Sole/First Applicant) ACKNOWLEDGEMEI SLIP FOR THE MEME OF THE SYNDICAT Contact Person: Mr. Hari Singh Bisht, General Manager (Corporate Affairs) and Company Secretary Phone No: +91 11 41536970, Fax No: +91 11 25816910; E-mail: ipo@orientaltrimex.com 2007 Cheque/Draft No. Drawn on (Name of the Bank & Branch) Banker's Stamp & Sign. Received from Mr./Ms. Address Dated Rs. (In Figures) Pin Code Telephone (Cheques/Drafts are subject to realisation) TEAR HERE — — — — — — Oriental ORIENTAL TRIMEX LIMITED . 2007 Date: TO BE GIVEN BY THE MEMBER OF THE Registered Office: 708, 7th Floor, Padma Tower-I, 5 Rajindra Place, New Delhi – 110008 **SYNDICATE** Corporate Office: 26/25, IInd Floor, Bazar Marg, Old Rajinder Nagar, New Delhi-110060 Bid cum (To be filled by the Sole/First Applicant) **Application** Phone No: +91 11 41536970, Fax No: +91 11 25816910; E-mail: ipo@orientaltrimex.com No. of Equity Shares Bid for Price per Equity Share (Rupees)/ "Cut-off Price" Received From **Bid Option** (In Figures) (In Figures) Mr./Ms. Option 1

ACKNOWLEDGEMENT SLIP FOR BIDDER

Address (OR) Option 2 (OR) Option 3 Pin Code All future communication in connection with Bids made in this Issue should be addressed to the Registrar to the Issue quoting the full name of the Sole/First Applicant, Bid cum Application Form number, Bidders Depository Account Details, number of Equity Shares applied for, date of bid form, name and address of the member of the Syndicate Drawn on (Name of the Bank & Branch) Member of the Syndicate's Stamp Signature, Date & Time of Bid Form Cheque/Draft No. Submission where the Bid was submitted and payment details thereof at the following address: **Beetal Financial & Computer Services (P) Limited**, Beetal House, 3rd Floor, 99 Madangir, Behind Local, Shopping Centre, New Delhi-110 062, **Phone:** +91-11-29961281 (6 lines), **Fax:**+91-11-29961284, **E-mail:** beetal@beetalfinancial.com **Website:** Dated Rs. (in figures)

www.beetalfinancial.com Contact Person: Mr. Punit Mittal ensure that you get a computerised TRS for every Bid

(Cheques/Drafts are subject to realisation)

TIMING FOR SUBMISSION OF BID FORMS: 10.00 AM TO 3.00 PM

ON BID CLOSING DATE, BIDS WOULD BE ACCEPTED ONLY BETWEEN 10.00 AM TO 3.00 P.M. AND UPLOADED TILL SUCH TIME AS MAY BE PERMITTED BY BSE AND NSE BID FORMS / REVISION FORMS CAN BE SUBMITTED AT THE FOLLOWING ADDRESSES:

ALLIAZ SECURITIES LIMITED - BIDDING CENTRES

Agra:- Bonanza Portfolio Ltdc/O Abhisekh Agrawal, Plot No. 102, 1st Floor, Puneet, Vrindavan, Sanjay Place Agra—2tel:-9837794540 Enam Securities Ltd. G-9, Gr Floor, 19/04, Vimal Tower, Sanjay Placetel:-05622627117 Karvy Stock Broking Ltd 17/2/4, 2nd Floor, Deepak Wasan Plazasanjay Place, (Behind Holiday nn)Agra282 002tel:-05622526660 / 61 / 62 / 63Ahmedabad:-Allianz Securities Ltd. Unit No.5, Pancharatna Building, Opp. White House, Panchavati Circle, C.G.Road, Ahmedabad - 380006tel:-079-6402945 / 09327039085 Anagram Securities Ltd. Anagram House, Darshan Society Road, New Commerce Six Circle Navrangpura, Ahmedabad - 380 009. Tel:-Tel: (079) 55629900. Angel Capital & Debt Market Ltd.101, Mahalaya, Nr. Hotel President, C.G. Road, Ahmedabad-380 009tel:-Bonanza Portfolio Ltd seetal Varsha Arcade9,403to406 Nr. Girish Cold Drink Cross R.D Besides Samudra Ansexe C.G R.D., Ahmedabad-3800 Tel:-079-30014300/301Enam Securities Ltd.5, Agarwal Centre, Near Kalupur Commercial Bank, Income-Tax Circletel:-0798015979 Enam Securities Ltd.107, Silicon Valley, Shivranjani Crossroads, Satellite Roadtel:-07930022530Enam Securities Ltd. Manikyam Building, Opp. Samudra Annex, Off. G G Road, Navrangpuratel:-0792201211/22356284Enam Securities Ltd. 2834, 1st Floor, Narain Niwas, Kalupur Kotni, Kalupurtel:-07922074880 Geojit Financial Services Ltd. 304-305-306, B.K. House, 27, Swastik Society, Opp. Sbs., C.G.Road, Ahmedabad-380 009tel:-09376190602 IL&FS Investmart Securities Ltd. Chanakya Stock Broking D - 18 Shree Ghanakam Mahavir Commercial Complex, Sarangpura, Ahmedabad - 380002tel:-079 55300564il & Fs Investmart Securities Ltdnetgain Commodity Trading Pvt Ltd G 6 Sakar 4 Town Hall Ellies Bridge Ahmedabad 380014tel:-079 26584436 Il & Fs Investmart Securities Ltd BCB Brokerage Pvt. Ltd. Ashokkumar K BagRecha C/O Opee Stock Link Ltd 27/1cloth Commercial Centre, Sakar Bazar, Ahmendabad - 380002 Tel:-079 55247699interface Brokerage & Research Ltd. 2nd Floor, Agrawal Complex, Next Muni Market, Navrangpura, C. G. Road, Ahmedabad - 380009tel:-079-26462300 JM Morgan Stanley Financial Services Pvt Ltd301, Chinubhai Centre, Ground Floornehru Bridge, Ashram Road, Ahmedabad - 380 009tel: -Tel: 079 - 6576666-70 Kalyanbhai Mayabhai Stock Brokers Pvt. Ltd. 409, Shyamak Complex, Near Kamdhenu Complex, Ambawadi, Ahmedabad - 380015tel: - Karvy Stock Broking Ltd 201-203 "Shail" Opp: Madhusudhan Housebehind Girish Cold Drinks, Off C G Roadahmedabad380 006tel:-07926420422 / 26400527 / 28kunvarji Finstock Pvt Ltd.409, Shyamak Complex, Ambawadi, Ahmedabad-380015 Tel:-079-30089130/31lkp Shares & Securities Ltd.301, 303, C. G. Center, Opp. Union Bank, C. G. Road, Ahmedabad - 380009tel:-Marwadi Share And Finance Ltd51-Kamdhenu Complex, University Road, Panjrapole, Ahmedabad - 380009tel:-079-55615096motilal Oswal 502, Kaivana Building, Opp. Saffron Tower, Ambawadi. Tel:-Prabhudas Lilladher Pvt Ltd.C/O. Perfect Securities, 5, Asia House, Swastik Char Rasta, Off; C.G.Road, Navrangapura, Ahmedabad - 380009tel:-079-32524442Pravin Ratilal Share And Stock Brokers Ltd Sakar-I, 5th Floor, Opp. Gandhigram Rly Station, Navrangpura, Ahmedabad - 380 009 Tel:-079-55302700sharekhan Ltddynamic House, Near Vijay Cross Road, Navrangpura, Ahmedabad - 380009tel:-079-26467793 / 26407753Sunidhi Consultancy Services Private Ltd.G-22, Samudra Complex, Sardar Patel Nagar, Navrangpura, Ahmedabad - 380006tel:-079-26420564UTI Securities Ltd.101, Popular House, Opp. Sales India, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-Ii, Ellisbridge Corner, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-Ii, Ellisbridge Corner, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-II, Ellisbridge Corner, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-II, Ellisbridge Corner, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-II, Ellisbridge Corner, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-II, Ellisbridge Corner, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-II, Ellisbridge Corner, Ashram Road, Ahmedabad - 380014tel:-079-55212988 Kotak Securities Limited 207, 2nd Floor, Sakar-II, Ellisbridge Corner, Ashram Road, As 006. Tel:25587276; Tel:-Sushil Finance Consultants Limitedc/O Klim Financial Services Gr. Floor Ashesh Appt., Opp. Krupa Petrol Pump, Nr. Old Sharda Mandir Cross Road, Ellisbridge, Ahmedabad - 380 006tel:-079-26409711 Allahabad:-Enam Securities Ltdsanjeev Agrawal, 68 Bahadurganj, Allahabad 211 003tel:-0532-2654618 / 2653533 / 2450520 Sharekhan Ltd194 Lowrence Ganj Medical Point Opp. Annud Bhavan Allahabad - 211002tel:-0532-2461512 / 2461961 Amritsar:- Bonanza Portfolio Ltd Bonanza Portfolio Ltd. 1st Floor, Meenu Mkt, Lawrence Road Ext., Amritsar - 143001tel: -981491035Enam Securities Ltd.69, Pink Plaza, O/S Hall Gatetel: -01832542288Enam Securities Ltd.112, Kesri Bagh, Opp Dharam Singh Markettel: -01832531453Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -Enam Securities Ltd.112, Kesri Bagh, Opp Dharam Singh Markettel: -01832531453Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Securities Ltd.7-Sf, Nehru Shopping Cmpix., Lawrence Rotel: -0183253381 Enam Se 2402847 / 2562647 / 5007724Sushil Finance Consultants Limited c/O M.M. Financial Consultants Ltd 106, Hall Bazar, Nr. Partap Shoes, Amritsar - 143 006tel:-0183-2553894Bangalore:-Allianz Securities Ltd.S-108 South Block, Manipal Centre, Dickenson Road, Bangalore – 560042tel:-080-25092153/54 Anand Rathi Anand Rathi Securities Pvt. Ltd. 307, Prestige Centre Point Edward Road, Bangalore-51tel:-080 - 34002589 080 -51231200 080-34031055 Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, 12th Main Road, 4th Block, Jayanagar, Tel:- Anand Rathi Ms. ShrUTI Bansal, Unit No. 01, 1st Floor, Remiere Court, No. 547, C.M.H. Road, Indira Nagartel:- Anand Rathi Mr. Srinivas, No.395, 1st Floor, Sampige Road, No.335, 1st Floor, Remiere Court, No. 547, C.M.H. Road, Indira Nagartel:- Anand Rathi Mr. Srinivas, No.395, 1st Floor, Sampige Road, No.305, 1st Floor, Remiere Court, No. 547, C.M.H. Road, Indira Nagartel:- Anand Rathi Mr. Srinivas, No.395, 1st Floor, Sampige Road, No.305, 1st Floor, Remiere Court, No. 547, C.M.H. 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Road, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 19, Snehaa Center, 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 1st Floor, Indira Nagartel:- Anand Rathi Mr. Alex Verkey, Corporation No. 1st Floor, Indira Nagartel:- An Near 8th Cross, Next To Ooliga Complex, Malleshwaram. Tel: - Anand Rathiamarnath, 1st Floor "BSR Manor" No. 200, Gandhi Bazar, Main Road, Basavanagadi Tel: - Angel Capital & Debt Market Ltd. No. 92, Basement, Kedia Arcade, Infantry Road, Banglore-560 001 tel: - BGSE Financial Limited, Stock Exchange Towers, # 51 1st cross, J C Road Banglore- 560002 Tel: (080) 22995240 Bonanza Portfolio Ltd544, White House 2nd Floor Above Footbal, CMH Road, First Stage, Indragnagar, Banglore-560038. Tel:-080-56924000 Coimbatore Capital Ltd. No. 254, 6th Cross, Domalur Layout, Bangalore - 560071tel:-805353664 Enam Securities Ltd.: 302, 3rd Fir, Sunrise Chambers, Ulsoor
Rdtel: -08032544909 Enimal Securities Ltd. 301, S J Tower, 3rd Flor, Sunrise Chambers, Ulsoor Rdtel: -080353044 Enimal Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -08022644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -08022644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802634412-46 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -08026444090 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, 2nd Flr, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, 2nd Flr, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, 2nd Flr, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, 2nd Flr, S J Tower, 3rd Flor, Mission Rd tel: -0802644909 Enam Securities Ltd. 301, 2nd Flr, S J Tower, 3rd 560 025tel:-Tel: 080 - 2998264 / 65/66/67 Karvy Stock Broking Ltd "Skanda" No 59, Putana Road, Basavanagudi Bangalore560 004tel:-0802350761/62/63/22200906 Karvy Stock Broking Ltd # 22 & 23 1st Main Roadjala Shambavi Complex, Gandhinagar Bangalore560 009tel:-08022350761/62/63/22200906 Karvy Stock Broking Ltd No 48, 9th A Main Road Indira Nagar Bangalore560 038tel:-08025215589 / 25264344 / 2930 / 3249 / 30945543 Karvy Stock Broking Ltd A/8, 1st Floor, Khb Colony, (Opp. Microland, (In Airtel Bidg), 80 Feet Road, Koramangala Bangalore560 095tel:-08025257301 / 25501647 Karvy Stock Broking Ltd No.337, Gf-3, Karuna Complex Sampige Road, Opp: Vegetable Market, Malleshwaram Bangalore560 003tel:-08023314680 / 2334680 / 2334680 / 23467548Lkp Shares & Securities Ltd.S/411, 2nd Floor, West Minster, No. 13, Cunningham Road, Bangalore 560 052tel:-Mangal Keshav Sec Ltd.N-115, 1st Floor, North Block, Rear Wing, Manipal Centre, Dickson Road, Bangalore-560042tel:-Motilal Oswal TF-1,3rd Floor, 4th main, Sampige Road, 4th Cross, Malleshwaramtel:-Sharekhan Ltd.442/22-8 "Vasavi Plaza" I Floor 11th Main Opp Global Trust Bank Iv Block Jayanagar Bangalore-560011tel:-080-26534860 / 61 / 62 Sumedha Fiscal Services Ltd. First Floor, Park Plaza No. 1, D24 Park Road, (Off. Infantry Road), Tasker Town, Bangalore - 560051tel:-080-51242547 Sunidhi Consultancy Services Private Ltd. Unit No. 401, Barton Centre, 84 M.G. Road, Bangalore - 560 001tel:-080-25588879 UTI Securities Ltd.J. R. Complex, No.21/1, Hosur Nanjappa Layout, Adugodi, Koramangala, Bangalore - 560030tel:-080-22108140 Kotak Securities Limited 10/7, Umiya Landmark, 1st Floor, Lavalle Road, Bangalore-560001. Tel:-55128019; Tel:-Belgaum:-Prabhudas Lilladher Pvt Ltd. C/O Shree Sai Investments 1st Floor, Diamond Complex, Opp. M.M.Polytechnic, Subhash Nagar, Belgaumtel:-2476476 Sushil Finance Consultants Limitedc/O R.A. Patil Investment Consultant, Mahatma Gandhi Rd, Room No.8, Bhd Sanman Hotel, College Road, Belgaumtel:-08338-272031Bhavnagar:- Bonanza Portfolio Ltd5/Trade Center, 2nd Floor, Karnala, 364001tel:-0278-2414381Enam Securities Ltd.198 Madhav Darshan, Waghawadi Rdtel:-02782411324 Marwadi Share And Finance Ltd203, Prithvi Complex, 2nd Floor, Kalanala, Bhavnagartel:-Sharekhan Ltd Gangotri Plaza, Plot No-8a, 3 Rd Floor, Opp Dakshinamurti School, Waghawadi Road, Bhavnagar - 364 001tel:-0278-2573938 / 2573939 / 2571333 Sushil Finance Consultants Limited C/o Ourn Securities & Investment 214-214 2nd Floor Sterling Complex Waghaw Wadi Road Bhavnagar - 364 002tel: -0278-3094300**Bhopal**: -Enam Securities Ltd. E-3/235 Arera Colony, Near Cindrella Schooltel: -07552463957Enam Securities Ltd. Kalpataru House, 18 Itwaratel: -07552530536enam Securities Ltd. 13-B, Indrapuri, Near SBI, Plant Area Branch, Bheltel: -II & Fs Investment Securities Ltd. 13-B, Plant Area Branch, Bheltel: -11 & Fs Investment Securities Ltd. 13-B, Plant Area Branch, Bheltel: -07552559332 / 2559337 / 2574731 / 569 / 589 / 2729762 Mudra Securities Pvt Ltdm 6 114 Zone 11 M P Nagar Bhopal 462011tel:-9425005332prabhudas Lilladher Pvt Ltd. (20. Sunil Doshi S-9, 2nd Floor, Subhag City Center, Opp. Indian -Coffee House, Malviya Nagar, Bhopal-462003(M.P)Tel:-0755-2572290, 2557734sharekhan Ltdhouse No.15-B, 1st Floorplot No.9 B, Malviya Nagar, Opp. Rajbhawan Bhopal-462003tel:-0755-4236041-50**Bhubaneshwar**:- Karvy Stock Broking Ltd 624, Saheednagar first Floor Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-06742511011 - 14Prabhudas Lilladher Pvt Ltd. 765, Saheed Nagar, Maharshi College Road, Bhubaneshwar751 007tel:-0674251 751 007 Tel: -0674 – 2546257 / 267 Sharekhan Ltd50-Forest Park Near Airport Square Udyan Marg Bhubaneswar - 751 001tel: -0674-2533598 / 2530585sushil Finance Consultants Limitedc/O Star Consultancy Services Plot No. 636 Sahit Sahid Nagar, Nr, lindoor Stadium Bhubhaneshwar - 751 001tel: -2543100Chandigarh:-Enam Securities Ltd.Sco-345-346, Sector 35/B tel: -01722645964Enam Securities Ltd.Sco-90, 1stflr., Sector 46-Ctel: -07122632613 | & FS Investmart Securities Ltds.co 14/15, Sector 9 D, Maidhya Marg, Chandigarh - 160 017tel: -0172 741393 Karvy Stock Broking Ltd Sco 371-372, Above HDFC Banksector 35-B Chandigarh 160 022tel: -01725071726, 5071727, 5071728 / 5079702 Prabhudas Lilladher Pvt Ltd.C/O Kunal Securities Sco 360 (FF), Sector 32-D, Chandigarh - 160031tel: -0172 -2667763, 2667764, 2667765Chennai: -Allianz Securities Ltd.1/B, 1* Floor, Royal Court No. 41, Venkat Narayana Rd, T- Nagar, Chennai – 600017tel:-044-24315001/02 Anagram Securities Ltd. 404, Challa Mall, No. 11, Sir Thiyagaraya Road, T Nagar, Chennai 600 017. Tel:-Tel (044) 435 8710/52. Angel Capital & Debt Market Ltd. Gr. Flr., 45, Ttk Road, Alwarpet, Chennai - 600018tel:-Coimbatore Capital Ltd. First Floor, Door No. Ac 153, 6th Main Road, Anna Nagar, Chennai - 600040tel:-044-26209904Coimbatore Capital Ltd. First Floor, Sowcarpettel:-044-24314680 Enam Securities Ltd. Kankaria Bhavan, New No. 36 (Old No. 12), Kalathi Pillai Street, 1st Floor, Sowcarpettel:-044-24314680 Enam Securities Ltd. Anna Nagar, Chennai - 600017tel:-044-24314680 Enam 04425294669 Enam Securities Ltd. 138, Radhakrishnan Salai, Mylaporetel:-04426264514/15 Enam Securities Ltd. No 46 & 44a, (Old No 19), Prakasham Street, T Nagartel:-0445204222 Enam Securities Ltd. New J-84 (Old J-14), 3rd Avenue, 1st Fir, Anna Nagar (E) Tel:-04426264514/15 Enam Securities Ltd. No 46 & 44a, (Old No 19), Prakasham Street, T Nagartel:-0445204222 Enam Securities Ltd. New J-84 (Old J-14), 3rd Avenue, 1st Fir, Anna Nagar (E) Tel:-04426264514/15 Enam Securities Ltd. No 46 & 44a, (Old No 19), Prakasham Street, T Nagartel:-0445204222 Enam Securities Ltd. New J-84 (Old J-14), 3rd Avenue, 1st Fir, Anna Nagar (E) Tel:-04426264514/15 Enam Securities Ltd. No 46 & 44a, (Old No 19), Prakasham Street, T Nagartel:-0445204222 Enam Securities Ltd. New J-84 (Old J-14), 3rd Avenue, 1st Fir, Anna Nagar (E) Tel:-04426264514/15 Enam Securities Ltd. No 46 & 44a, (Old No 19), Prakasham Street, T Nagartel:-0445204222 Enam Securities Ltd. Now J-84 (Old J-14), 3rd Avenue, 1st Fir, Anna Nagar (E) Tel:-04426264514/15 Enam Securities Ltd. No 46 & 44a, (Old No 19), Prakasham Street, T Nagartel:-0445204222 Enam Securities Ltd. Now J-84 (Old J-14), 3rd Avenue, 1st Fir, Anna Nagar (E) Tel:-04426264514/15 Enam Securities Ltd. Now J-84 (Old No 19), N. S. C Bose Rd III Firel:-04425393414Enam Securities Ltd. Now J-84 (Old No 19), N. S. C Bose Rd III Firel:-04425393414Enam Securities Ltd. Now J-84 (Old No 19), N. S. C Bose Rd III Firel:-04425393414Enam Securities Ltd. 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Griha, 4th & 5th FIr, No.9. (Old No.4), Sarojini Street, T. Nagambakkam High Rd, Nungambakkam High Rd, Nu Complex, Bazullah Road, TNagar, Chennai - 600 017tel:-044-28157286geojit Financial Services Ltd.No. 18 MK Towers, Mint Street, Sowcarpet Chennaitel:-044 - 2520535811 & FS Investmart Securities Ltd13/2, Ramkoti, 2nd Floor, Next To Odyssey, 1st Main Road, Gandhi Nagar, Adyar Chennai-600 020tel:-044 24405504JM Morgan Stanley Financial Services Pvt Ltd.gee Gee Crystal, 5th Floor91-92 Dr Radhar Krishna Salaimylapore, Chennai 600 004tel:-Tel: 044 - 4225 5666 Motilal Oswal K G Business Centre, 65, Ttk Road, Alwarpet, Tel:-Prabhudas Lilladher Pvt Ltd.U – 13/57, 4th Main Road, Anna Nagar, West, Chennai - 600 040 Tel:-044 - 25660486 Sharekhan Ltdg-2 Salzburg Square 107-Harrington Road Chetpet Chennai - 60001tel:-044 - 26612184/88Techno Shares & Stocks Ltd.Shop No. 8, Prince Tower, 2nd Flr., 94, Purasawakam High Rd., Kalpauk, Chennai - 600010tel:-044-31005145UTI Securities Ltd.Jamals Santheni, 1/1, Second Main Road, Seethammal Colony, Alwarpet, Chennai - 600018tel:-044-24329757 Bonanza Portfolio Ltdold No.644, New No.360, Anna Salai -600006tel:-044-28291012 Karvy Stock Broking Ltd G-1, Swathi Court22, Vijayaraghava Road, T Nagarchennai600 017tel:-04428155967 / 28153658 Kotak Securities Limited GRR Business Centre, New No.36, Vaidyaram Street, T.Nagar, Chennai-600 017.Tel:24331697/24312041; Tel:-Cochin:- Bonanza Portfolio Ltd14, 2nd Floor, Chammani Tower, Kallur, -682017tel:-0484-3955663/9895660830 Geojit Financial Services Ltd.5th Floor, Finance Towers, Kallor, Cochin - 682 017tel:-0484-2383147geojit Financial Services Ltd.5th Floor, Finance Towers, Kallor, Cochin - 682 017tel:-0484-2383147geojit Financial Services Ltd. 4th Floor, Enange Towers, Mol Road, Ernakulam, Kochi - 682035tel:-0484-2383147geojit Financial Services Ltd. 4dh Floor, Enange Towers, Kallor, Cochin - 682 035tel:-0484-2310884 / 2322152sharekhan Ltdchicago Plaza Rajaji Road Ernakulam Kochi-682035tel:-0484-2368411/12/13/14/17UTI Securities Ltd. Sana Towers, 1st Floor, 39/2579c, M.G. Road, Ernakulam, Kochi - 682016tel:-0484-2368411/12/13/14/17UTI Securities Ltd. Sana Towers, 1st Floor, 39/2579c, M.G. Road, Ernakulam, Kochi - 682016tel:-0484-237386/ 2378287; Tel:-Coimbatore:-Allianz Securities Ltd. "Ahuja Towers" 3rd Floor, 42/17, T.V. Swamy Road (W) R.S. Puram, Coimbatore - 641002 Tel:-0422 - 3208282coimbatore Capital Ltd. Droodar Center, Block C, First Floor, 1050, Avinashi Road Coimbatore - 641003tel:-4222213127djs Stock And Shares Ltdn. 14, Tel: Mol Road, Coimbatore - 641018tel:-4022-22009/32809jit Financial Services Ltd. Door No. 1232, Lureka Chambers, Avanashi Road Coimbatore - 641018tel:-4022-22018 - 641018tel:-4022-2018 - 641018 - 641 018tel:-0422 - 2217718il & Fs Investmart Securities Ltd1023, Avanashi Road, Eureka Chambers, Coimbatore- 641 016 Tel:-0422 2211730 Karvy Stock Broking Ltd Snv Chambers, First Floor, 482/483, Cross Cut Road, Opp: Power House Gandhipuram641 012tel:-04222237501-502 / 2237506 / 2237507sharekhan Ltdvignesvar Cresta 2nd Block 3rd Floor 1095-Avinashi Road, P N Palayam Coimbatore- 641037tel:-0422-2218252 / 2214282sunidhi Consultancy Services Private Ltd. Tulsi Chambers, 2nd Floor, 195, T V Swamy Road (West) R S Puram, Coimbatore- 641002tel:-0422-5368312 Kotak Securities 2654834/2710433/2629883sushil Finance Consultants Limitedc /O Doonstock Brokers Pvt Ltd, Anekant Palace, 29, Rajpur Road, Deharadun - 248001tel:-9359949313 Bonanza Portfolio Ltdsuper Financial Ser. Rajpur Road, 1st Floor-248001tel:-9837051764Goa:- Anand Rathitrimurti Building, 1st Floor. Near Hotel Nova Goa Panaji Goa - 403001tel:-0832-3109944 0832-250216Enam Securities Ltd. Mathias Plaza, 2nd Fl. Office-203,18 Jun Rd., Panajitel:-02613267704il & Fs Investmart Securities Ltdsandeep Apartment, Shop No.3,4 & 5, Dr. Dada Vaidya Road, Near Hotel Samrat, Panaji Goa-403 001tel:-0832 234353sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-403601tel:- Tel.No. 0832-2710877 / 78sharekhan Ltdshop-8 Midas Touch Opp District Court Margao Goa-40360 0832-2426824 / 42UTI Securities Ltd.Harun Arcade, 1st Floor, 15-16 & 17, Magnum Center, M.G Road, Panjim, Goa - 403001tel:-0863-2242684 / 42UTI Securities Ltd.Harun Arcade, 1st Floor, 15-16 & 17, Magnum Center, M.G Road, Panjim, Goa - 403001tel:-0863-2244488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Bonanza Portfolio Ltd Bonanza Portfolio Ltd Bonanza Portfolio Ltd Cupta, 31-P, First Floor, Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Bonanza Portfolio Ltd Cupta, 31-P, First Floor, Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-234488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-23488 / 2261666 Gurgaon:-Bonanza Portfolio Ltd Sco 14, Main Mkt, Gurgaon 122001tel:-0124-23488 / 22616 Sector 7, Huda Market (Nr. Icici Atm), Gurgaon - 122001tel:-2302590, 2302573, 2223420, 5078776il & Fs Investmart Securities Ltdsoft & Systems, K-3 / 102, DIf City, Ph-2, Gurgaon 122002tel:-011 2364810 / 12, 5081149 / 51, Prabhudas Lilladher Pvt Ltd. C/O Surefin Financial Consultants Pvt. Ltd. 408, Udyog - Vihar, Phase 4, Gurgaon-122015 (Haryana) Tel:-0124-5018412sharekhan Ltdgf 10, JMd Regent Square, Dlf Phase- Ii, Near Chakarpur, Opposite Sahara Mall, Main Mehrauli- Gurgaon Road, Gurgaon-122001tel:-0124 - 5104555 / 6 / 7Guwahati:-Enam Securities Ltd.2006, 1st Floor, Ram Kumar Arcade, Near Parmeshwari Bldg, Chattribari Road, Guwahati - 781001tel:-08322221753motilal Oswal Caffe D E Woodland, 1st, Floor, A T Road, Near T N Towerstel:- Karvy Stock Broking Ltd 2nd Floor, Ram Kumar Plaza, Chatribari Roadnear Himatshinga Petrol Pumpguwahati781 001tel:-03612608016 / 8102 / 8122 Gwallor:- Anand Rathia.G. Office, Tirha Madhavrao Scindia.Marg, Jhansi Road, Gwallor, 474001 (M.P.) Tel:-0751 5070075prabhudas Lilladher Pvt Ltd.C/O. Kabra Securities B-1, Gorai Complex, Near Ram Mandir Chauraha, Lakshar, Gwalior, Madhya Pradesh 474001tel:-0751-5032777sushil Finance Consultants Limitedc/O Arpit Online Securities Pvt. Ltd. Pawan Vihar Colony Near Indus Press, Hujrat Pull, Laskar Gwalior, - 474 009tel:-0751-43251Hubli:- Anand Rathilabh Securities 1st Floor, Katwe Building, Kaladgi Oni, Broadway Cross, Hubli - 580029 Tel:-2250958 Geojit Financial Services Ltd. Bhavani Arcade, lind Floor, Behind Bhavani Arcade, Next to Corporation Bank, Hubli - 580029 Tel:-2250958 Geojit Financial Services Ltd. Bhavani Arcade, lind Floor, Behind Bhavani Arcade, Next to Corporation Bank, Hubli - 580029 Tel:-0836 - 2353370 Kotak Securities Limited V A Kalburgi Complex, Ground Floor, Besides Vivek Anand Corner, Desai Cross, Deshpandenagar, Hubli-580029 Tel:0836-2357512; Tel:-Hyderabad:-Allianz Securities Ltd. 503 B, Maheshwari Chambers, Somajiguda, Hyderabad – 500082tel:-040 - 23376046 Anand Rathialexander Cherian, 6-3-346/1, Scotia Bank Bldg.Road No. 1, Banjara Hillstel:- Angel Capital & Debt Market Ltd. Osman Plaza, 6 - 3 - 352, 3rd Floor, Rd. No. 1, Banjara Hills, Hyderabad - 500 001tel:- Geojit Financial Services Ltd.lst Floor, N V K Towers, No. 3-6-272, Himayat Nagar, Hyderabad-500
029tel:-040-23220316, 18,19,09346973087il & Fs Investmart Securities Ltd.challa Chambers, 6-3-907, Ii Floor, Raj Bhavan Road, Somaji Guda, Hyderabad - 500 082 Tel:-040 23320323JM Morgan Stanley Financial Services Pvt Ltd9- 10 Uma Chambers, 3rd Floorroad No 1, Banjara Hills, (Nagarjuna Hillshyderabad 500 034tel:-Tel: 040 - 23350755/58 / 62 Motilal Oswal 201, Lumbini Amrutha Chambers, Near Nagarjuna Circle, Road No.3, Banjara Hills, [el:-Prabhudas Lilladher Pvt Ltd.C/O Aviraga Enterprises 7-1-32/4, P-1, Leelanagar, Ameerpet, Hyderabad – 500016 Tel:-040 – 55528262, 23740419sharekhan Ltd7-1-22/3/1-5/C Afzia Towers 1st Floor Begumpet Hyderabad - 5000016tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside Abids Function Hall, Hyderabad - 500001tel:-040-55789745 / 55780666techno Shares & Stocks Ltd.406 & 407, 4th Flr, "Oasis Plaza", Beside A 040-24758723UTI Securities Ltd.103, Mahavir House, Basheer Bagh Square, Hyderabad - 500029tel: -040-23223222 Karvy Stock Broking Ltd 21, Avenue 4street No.1, Banjara Hillshyderabad500 034tel: -04023312454 / 23320251 Kotak Securities Limited 9-1-164 Ground Floor, Amsri Plaza, S.D. Road, Opp. New City Hospital, Secunderabad-500 003. Tel:-55326394; Tel:- Bonanza Portfolio Ltd Bonanza Portfolio Ltd Bonanza Portfolio Ltd. Road No6-3-1093 2nd Floor, V V Vitage, Boule Vard, Rajbhavan Road, Somajiguda, -500080tel:-040-55466847 Indore:- Anand Rathisuyog Securities Pvt.Ltd. 101, Apollo Avenue, Opp. Palasia Police St., 30-B, Old Palasia, ndore- 452 001. Tel:-0731 - 565975 0731 - 566084 Angel Capital & Debt Market Ltd. UD, No.16-19, Commerce House, Opp. Palasia Police St., 30-B, Old Palasia, ndore- 452 001. Tel:-0731 - 565975 0731 - 565084 Angel Capital & Debt Market Ltd. UD, No.16-19, Commerce House, Opp. Palasia Police St., 30-B, Old Palasia, ndore- 452 001. Tel:-0731 - 565975 0731 - 565084 Angel Capital & Debt Market Ltd. UD, No.16-19, Commerce House, Opp. Palasia Police St., 30-B, Old Palasia, ndore- 452 001. Tel:-0731 - 565127 0731 - 565084 Angel Capital & Debt Market Ltd. UD, No.16-19, Commerce House, Opp. Palasia Police St., 30-B, Old Palasia, ndore- 452 001. Tel:-0731 - 565127 0731 - 565084 Angel Capital & Debt Market Ltd. UD, No.16-19, Commerce House, Opp. Palasia, ndore- 452 001. Tel:-0731 - 565127 0731 - 565127 0731 - 565084 Angel Capital & Debt Market Ltd. UD, No.16-19, Commerce House, Opp. Palasia, ndore- 452 001. Tel:-0731 - 565127 0731 - 565127 0731 - 565084 Angel Capital & Debt Market Ltd. UD, No.16-19, Commerce House, Opp. Palasia, ndore- 452 001. Tel:-0731 - 565127 0731 - 56512 7-Race Course Road, Indore - 452 003tel:- Bonanza Portfolio Ltd101&102 Ashram Complex, Behind 56 Shop, 584, Mg Rd. -452001tel:-0731-5065831 Bonanza Portfolio Ltd311 A Trade Centre Maharani Road, Indore (M.P.)0tel:-0731-2534747 Bonanza Portfolio Ltd6, Morai Mohalla, Kanti Mansion, Above Sbb&J, Chhoti Gwal Toli-452001tel:-Bonanza Portfolio Ltdm 3, Urvashi Complex, 3 Jaora Compound, -452001tel:-0731-3104635Enam Securities Ltd.113, 1st Floor, 581/5, Bansi Trade Centre, M G Roadtel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 6 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 7 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indraprastha Towers, 8 M G Road Indore - 452001tel:-07314214286/930047343il & Fs Investmart Securities Ltd221-222, Indra 0731 2523677 / 2523679 Karvy Stock Broking Ltd D M Towers, 105, 106 & 107above Standard Chartered Bank , Near Jangeerwala Chowrahindore452 001tel:-07313014200-19prabhudas Lilladher Pvt Ltd. C/O. Economic Securitiespvt. Ltd. Lg-2b Shalimar Corporate Center, 2 B, South - Tukohanj, Indore - 452003tel:-0731 – 5069376 – 77 Sharekhan Ltd102/104darshan Mall 15/2 Race Course Raodindore-452001tel:-03715536009systematix Shares & Stocks (I) Ltd112/114, Manas Bhavan, 1st Floor, 11 Rnt Marg, Indore - 452 001tel:-0731 - 3018111/15UTI Securities Ltd. Ug-4, Ug-8, Ug-8, Ug-6, Opp. State Bank Of Indore (Ho), Opp. State Bank Of Indore (Ho), Indore - 452001tel:-0731-5200521 Kotak Securities Limited 406, Citi Centre, 570, M.G. Road, Indore-452 001. Tel:-2537336; Tel:-Jaipur:-Allianz Securities Ltd. 204 Ganpatt Plaza, M.I.Road, Jaipur - 302001tel:-516189 Anand Rathiupasana Colonisers & Resorts P. Ltd. C-98, Sanghi Upasana Tower, Subhash Marg, C-Scheme, Jaipur - 302001. Tel:-0141 - 370346 0141 - 362735 Angel Capital & Debt Market Ltd. 2/3, 1st Floor, Multi Story Complex, 1st M. I. Road, Opp. Amrapurara Temple, Jaipur - 302001tel:-093145 29141Enam Securities Ltd. 7, Gopinath Marg, New Colonytel:-01412371603Enam Securities Ltd. Room No. 236, Jaipur Stock Exchange Building, Malviya Nagartel:-01412371603Enam Securities Ltd. 7, Gopinath Marg, New Colonytel:-01412371603Enam Securities Ltd. 7, Gopinath Marg, New Colonyte 01412371603, 2360790Enam Securities Ltd.20, J S E Bidg, Jln Marg, Malviya Nagartel:-01412074599Enam Securities Ltd.111/112, Stock Exch Bidg, Maharani Apartment, Rajendra Marg, Bapu Nagartel:-01412704401 Enam Securities Ltd.111/112, Stock Exch Bidg, Malviya Nagartel:-0141279090 Enam Securities Ltd.203, Jaipur Tower, M I Rdtel:-0141263278eureka Stock & Share Brokers213/214, Jaipur Towers, M I Road, Opp A I R, Jaipur-302 001tel:-0141-5113780/81il & Fs Investmart Securities Ltd.37 Floor, O-19 A, Ashok Marg, C-Scheme, Jaipur-302 001tel:-0141 2371 621 mangal Keshav Sec Ltd. 2/6, City Centre, S.C. Road, Jaipur -302001tel:-Ortal-Dahras Chandra Road, Jaipur canning Centretel:-01815062992-93 Enam Securities Ltd.416, Civil Lines, GT Rd, Behind Kesar Filling Stationtel:-01812226429 Jamnagar:- Enam Securities Ltd.427, Third Floor, K. P. Shah House, Bedi Gatetel:-02882553310/2556194 Enam Securities Ltd.4Mahavir, 1st Flr, Grain Markettel:-02882550821marwadi Share And Finance Ltd12, Avantika Complex, 2nd Floor, Limda Lane, Jamnagartel:-Prabhudas Lilladher Pvt Ltd.C/O.Dhimant Mehta (Mehta Ladhubhai Manekchand) Rajendra Road, Opp. Main G.P.O., Jamnagar-361001 Tel:-0288-2677935sharekhan Ltd5-Avantika Commercial Complex 2nd Floor Limda Lane Corner Jamnagar-361001tel:-0288-2554405 / 2533133sushil Finance Consultants Limitedc/O C.B. Investemnt 51/52, Mayur Complex, Khodiyar Colony Main Road, Jamnagar - 361 006tel:-3291473/2711689Jamshedpur:- Anand Rathi13 A, Kadma Market, Jamshedpur – 831005tel:-033-24544677/33667030 Anand Rathiarg Branch, 41, Ellora Complex, Thakur Bari Road Sakchi, Jamshedpur-831003 District: (E) Singhbhum State: Jharkhandtel: -0657-3129165eureka Stock & Share Brokersist Floor, RJs Bldg, Diagonal Road, Bistupur, Jamshedpurtel: -0657-2428777/2439832il & Fs Investmant Securities Ltdno 1e Road Northern Town, Bistupur, Jamshedpur-831001tel: -0657-2427198joindre Capital Services Ltd.6/li, Kamani Centre, 2nd Floor,
Bistupur, Jamshedpur, Bihar - 831 001tel: -0657-242488/2427811/2426333motilal Oswal Om Tawer, 4th Floor, S.B. Shop Area, 'Q' Road, Bistupurtel: -Sharekhan Ltdshanti Complex Oppsit Milkhram Bldgsakchi Jamshedpur - 831001tel:-0657-2428435sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831 001tel:-0657-2422623sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831001tel:-0657-2426672-2422623sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831001tel:-0657-2426672-2422623sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831001tel:-0657-2426672-2422623sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831001tel:-0657-2426672-242263sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831001tel:-0657-2426672-242263sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831001tel:-0657-2426672-242263sharekhan Ltdblock No. 14, South Central Wing, Voltas House, Main Road, Bistupur, Jamshedpur - 831001tel:-0657-2426672-32400tel:-0291 - 2622353 / 09314030050 Anand Rathimahesh Hostel Complex Opp Bombay Motors, Jodhpur - 342 003tel:-0291-2636170 Angel Capital & Debt Market Ltd. Gulab Bhavan, Opp. Kankaria Bldg., Chopasni Road, Jodhpur - 342003tel:- Bonanza Portfolio Ltd402, Sharda Chambers, New Marine Lines-400020tel:-0291-2540981joindre Capital Services Ltd. Sancheti Bhawan, Mahaveer Market, Tripoliya Road, Jodhpur, Rajasthan - 342001tel:-0291-2440491/ 2637196/ 25104218prabhudas Lilladher Pvt Ltd. C/O The Vinayak Shares & Stock Brokersraja Motors Building, 78-A Pratap Nagar, Jodhpur 342001tel:-0191-2440491/ 2637196/ 25104218prabhudas Lilladher Pvt Ltd. C/O The Vinayak Shares & Stock Brokersraja Motors Building, 78-A Pratap Nagar, Jodhpur 342001tel:-0191-2440491/ 2637196/ 25104218prabhudas Lilladher Pvt Ltd. C/O The Vinayak Shares & Stock Brokersraja Motors Building, 78-A Pratap Nagar, Jodhpur 342001tel:-0191-2440491/ 2637196/ 25104218prabhudas Lilladher Pvt Ltd. C/O The Vinayak Shares & Stock Brokersraja Motors Building, 78-A Pratap Nagar, Jodhpur 342001tel:-0191-2440491/ 2637196/ 25104218prabhudas Lilladher Pvt Ltd. C/O The Vinayak Shares & Stock Brokersraja Motors Building, 78-A Pratap Nagar, Jodhpur 342001tel:-0191-2440491/ 2637196/ 25104218prabhudas Lilladher Pvt Ltd. C/O The Vinayak Shares & Stock Brokersraja Motors Building, 78-A Pratap Nagar, Jodhpur 342001tel:-0191-34001tel:-019 0291-2651981,39555554sharekhan Ltda-3 1st Floor Olympic Tower Station Road Jodhpur-342001tel:-0291-2648000 / 4kanpur:- Bonanza Portfolio Ltd49/62a/44, Bagla Building, Naya Ganj, -208001tel:-0512-2365273/3098591 Enam Securities Ltd.Sa 56, Gumti Plaza, 118/90, Akushal Puri, Gumti No 5tel: 05122224598prabhudas Lilladher PvI Ltd.C/O. Money Wealth Securities Kan Chambers, Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 14/75 Civil Lines, Kanpur - 208001tel:-0512-2307046sunidhi Consultanoy Services Pvix Ltd.101, Gyan Gangotri, Gopal Vistar. 1 Road (S) - 700046tel:-033-22851074 Bonanza Portfolio Ltd29n, Block Brown Securities Ltd.6, Russel Street, 2nd Firtel:-03322294577 Enam Securities Ltd.6, Russel Street, 2nd Firtel:-03322294577 Enam Securities Ltd.6, Russel Street, 2nd Firtel:-0322224577 Enam Securities Ltd.6, Russel Street, 2nd Firtel:-032224577 Enam Securities Ltd.6, Russel Stree & Share Brokersb3/5, Gillander House, 8 N S Road, Kolkata-700 001tel:-033-2210-7500/01/02eureka Stock & Share Brokers7, Lyons Range, 2nd Floor, R N: 1, Kolkata-700 001tel:-033-22206998eureka Stock & Share Brokers9b Wood Street, 1st Floor, Kolkata – 700 016tel:-033-22834681-86geojit Financial Services Ltd. 24 - B. Shakespeare Sarani. Camac Street, Kolkotta - 700 017tel: -033 -22892786 - 85.09331273332il & Fs Investmart Securities Ltdconstantia. Ground Floor. 11 Dr. U N Brahmachari Street, Kolkata- Tel: -033 2813257il & Fs Investmart Securities Ltd21. Hemanta Basu Sarani. Centre Point Building. 3rd Floor Room No. 308, Kolkata - 700001tel: -22138700/01/02/03JM Morgan Stanley Financial Services Pvt Ltdkankaria Estate, 6 Little Rousell Street8th Floorkolkata 700 071tel: -Tel: 033 - 22816690 - 95 Karvy Stock Broking Ltd 19, R N Mukherjee Road2nd Floordalhousie700 001tel: -03332095949, 22437863 To 69 Karvy Stock Broking Ltd 49, Jatin Das Roadkolkata700 029tel:-03324634787 - 89/ 24647231/32 / 4891motilal Oswal 9, India Exchange Place, Room No. 6/1,6th Floor. Kolkata -1tel:-Sharekhan Ltd111/95, Nachal Road, Benachity, Dist - Burdwan, Durgapur, Kolkata-713213tel:-9333900376smc Global Limited16-Indian Exchange Place, Room No-9, 2nd Floor, Kolkatata-1tel:-033-22200820sumedha Fiscal Services Ltd.8b, Middleton Street, 6th Floor, 6a, Geetanjali Apartment, Kolkata -700071tel:-033-2229-8936sunidhi Consultancy Services Private Ltd.61, Bentink Street, 1st Floor, Kolkatta -700069tel:-033-22347785techno Shares & Stocks Ltd. 11, Barbourne Road, 5th Floor, Kolkata - 700001tel:-033-22131777 A Gillander House, Netaji Subhash Rd, Kolkatta-7000 1. Tel:-Tel (33) 22131052-55. Kotak Securities Limited 7th Floor, Rolekata - 700001tel:-033-22131777 A Gillander House, Netaji Subhash Rd, Kolkatta-7000 1. Tel:-Tel (33) 22131052-55. Kotak Securities Limited 7th Floor, Speejay House, Block 'C', 15, Park Street, Kolkatta-700001tel:-033-22131777 A Gillander House, Netaji Subhash Rd, Kolkatta-70001. Tel:-Tel (33) 22131052-55. Kotak Securities Limited 7th Floor, Speejay House, Block 'C', 15, Park Street, Kolkatta-700001tel:-033-22131777 A Gillander House, Netaji Subhash Rd, Kolkatta-70001. Tel:-P839603684 Anand Rathirichierich Fin. Services Indra Karan Plaza, 1st Floor, 120/1, Lalbagh Road, Lucknow - 226001. Tel:-0522-2217550 0522 - 2217550 0522 - 2217547 0522 - 2282303 0522 -
2282303 0522 - 22823 Enam Securities Ltd. Shop No. 12, Lekhraj Khazana, Faizabad Rd., Indira Nagartel:-08244252526il & Fs Investmart Securities Ltdg K Aggarwal , Room No. 3, 2nd Floor, Shukla Palace, Sapru Marg, Lucknowtel:-0522-2393309 / 2382597 / 3236792prabhudas Lilladher Pvt Ltd. C/O Vee Share & Stock Brokers Ff-8 Ashoka Towers, 19/E-2, Ashok Marg, Lucknow – 226001 (U.P)Tel:-0522 – 2202227, 2202851, 22022589sharekhan Ltd2/159 Vivek Khand Gomti Nagar Lucknow-226010tel:-0552-2398604 / 2398603kantilal Chhaganlal Securities Pvt Ltd6, Park Road, Lucknow-226001tel:-0522-238346 Karvy Stock Broking Ltd 94, Mahatma A R Complex, 2nd Floor, K K Nagar, Madurai - 625020tel:-0452 2584611tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Street, Opposition Family and Werantile Bank, Madurai - 625020tel:-0452 2584611tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Street, Opposition Family Nadurai - 625001tel:-0452 25854511tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Madurai - 625001tel:-0452 2584611tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Madurai - 625001tel:-0452 25854511tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Madurai - 625001tel:-0452 25854511tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Madurai - 625001tel:-0452 25854511tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Madurai - 625001tel:-0452 2584611tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Madurai - 625001tel:-0452 2584611tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, Madurai - 625001tel:-0452 2584611tll & Fs Investmart Securities Ltdshirami Associates, New No: 66, Old No: 223, I Floor, No: 2 Site of the Control o 22870580/22870593a.K.Stockmart Pvt Ltd30-39, Free Press House, 3rd Floor, - 401 105.Tel:-022 - 28152805 022 - 28152794 022 - 28152795 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathij.K. Somani Bldg. 3rd Floor, Bombay Samachar Marg, British Hotel Lane, Mumbai - 1.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Andheri, Mumbai - 99.Tel:-022 - 56983700 Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak Petrol Pump, Bandra-Kurla Road, Anand Rathiseagull House, 1st Floor, Shivaji Colony, Opp. Guru Nanak A Co Op Hsh Soc, Opp, Jankalyan Bank, J.B. Nagar, Andheri (E), Mumbai-400 059tel:-022-56056019 Anand Rathiroom No:1, Ground Floor, C Wing, Sahayadri Bldg., Opp Bajaj Hall, S.V.Road, Malad (W)Tel:-30964323 Angel Capital & Debt Market Ltd.G-1, AkrutiTrade Center, Road No. 7, Midc Marol, Andheri (E), Mumbai-400 093tel:- Angel Capital & Debt Market Ltd.Harikesh, Grd.Floor, Plot No.185, Corner Of Waterfield & 30th Road, Bandra (W), Mumbai-400 093tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, L.T.Road, Above Kamlesh Jewellers, Borivali (W), Mumbai-400 092tel:- Angel Capital & Debt Market Ltd.C01, Soni Shopping Centre, Debt Market Ltd. 32/34, Churchgate House, Veer Nariman Road, Fountain, Opp. Akbarally's, Churchgate, Mumbai: 400 001tel:- Angel Capital & Debt Market Ltd. 124, Kailash Plaza, Opp. Odean Cinema, Ghatkopar(E) Mumbai - 400 071tel:- Angel Capital & Debt Market Ltd. 101, Ram Anand Co-Op Society, Gokhale Rd.Nr. Bank Of Baroda, Naupada, Thane - 400 602tel:- Angel Capital & Debt Market Ltd. Hanoj Villa, 1st Floor, 27- D. Joshi Road, Mumbai - 400080tel:- Angel Capital & Debt Market Ltd. 42, Shanti Bhuvan, Dr.R. P.Road, Mumbai - 400080tel:- Angel Capital & Debt Market Ltd. 132, Jawahar Nagar, Nr. Bank Of Baroda, Rd.No. 1, Mumbai - 400 062tel:- Bama Securities Ltd38-B, Khatau Building, 2nd Floor, Alkesh Dinesh Mody Marg, Fort Mumbai-400 001tel:- 22641234 Bonanza Portfolio Ltd123-126, Chintamani Plaza, Andheri-Kurla Rd, Chakala - 99tel:- 55422300 Bonanza Portfolio Ltd305-306, Krishna Commercial Centre, 6, Udyog Nagar,

Applicants are advised to read the Red Herring Prospectus and the general instructions contained in this Memorandum carefully and to satisfy themselves of the disclosures before making an application for subscription. For a copy of the Red Herring Prospectus the applicant may request us and or the members of the Syndicate. Further, investors are advised to retain the copy of the Red Herring Prospectus/Form 2A (Abridged prospectus) for their future reference

TERMS OF THE ISSUE: The Equity Shares being issued are subject to the provisions of the Companies Act, Company's Memorandum and Articles of Association, the terms of the Red Herring Prospectus, Prospectus, Bid cum Application Form, the Revision Form, the Confirmation of Allocation Note and other terms and conditions as may be incorporated in the allotment advices and other documents/certificates that may be executed in respect of the Issue. The Equity Shares shall also be subject to laws as applicable, guidelines, notifications and regulations relating to the issue of capital and listing and trading of securities issued from time to time by SEBI, the Government, Stock Exchanges, FIPB, RBI, RoC and/or other authorities, as in force on the date of the Issue and to the extent applicable

- 1. Ranking of Equity Shares: The Equity Shares being issued shall be subject to the provisions of Memorandum and Articles of Association of the Company and shall rank pari passu in all respects with the existing Equity Shares of the Company including rights in respect of dividend. The allottees will be entitled to dividend or any other corporate benefits, if any, declared by the Company after the date of allotment.
- 2. Mode of payment of Dividend: The Company shall pay dividend to its shareholders as per the provisions of the Companies Act, 1956, if recommended by their board and declared at its general meeting.
- 3. Face value and Issue Price: The Equity Shares with a face value of Rs. 10/ - each are being issued in terms of the Red Herring Prospectus at a Issue Price of Rs. [•] per Equity Share. At any given point of time there shall be only one denomination for the Equity Shares.
- 4. Compliance with SEBI Guidelines: The Company shall comply with all disclosure and accounting norms as specified by SEBI from time to time. 5. Rights of the Equity Shareholder: Subject to applicable laws, the equity shareholders shall have the following rights: • Right to receive dividend, if declared; • Right to attend general meetings and exercise voting powers, unless prohibited by law; • Right to vote on a poll either in person or by proxy; • Right to receive offers for rights shares and be allotted bonus shares, if announced; • Right to receive surplus on liquidation, subject to any preferential claims being set aside; • Right of free transferability; and Such other rights, as may be available to a shareholder of a listed public Company under the Companies Act, terms of the Listing Agreements with stock exchanges and Memorandum and Articles of Association of the Company. For a detailed description of the main provisions of Articles of Association of the Company dealing with voting rights, dividend, forfeiture and lien, transfer and transmission and/or consolidation/splitting, refer to the section on "Main Provisions of Articles of Association of the Company" on page 149 of this Red Herring Prospectus.
- 6. Market lot and trading lot: In terms of Section 68B of the Companies Act, the Equity Shares of the Company shall be allotted only in dematerialised form. As per existing SEBI Guidelines, the trading of Equity Shares of the Company shall only be in dematerialised form. Since trading of Equity Shares of the Company is compulsorily in dematerialized mode, the tradable lot is one Equity Share. Allotment through this Issue will be done only in electronic form in multiples of one Equity Shares subject to a minimum Allotment of 125 Equity Shares.
- 7. Nomination Facility to the Investor: In accordance with Section 109A of the Companies Act, the sole or first Bidder, along with other joint Bidder, may nominate any one Person in whom, in the event of the death of sole Bidder or in case of joint Bidders, death of all the Bidders, as the case may be, the Equity Shares allotted, if any, shall vest. A Person, being a nominee, entitled to the Equity Shares by reason of the death of the original holder(s), shall in accordance with Section 109A of the Companies Act, be entitled to the same advantages to which he or she would be entitled if he or she were the registered holder of the Equity Share(s). Where the nominee is a minor, the holder(s) may make a nomination to appoint, in the prescribed manner, any Person to become entitled to Equity Share(s) in the event of his or her death during the minority. A nomination shall stand rescinded upon a sale/ transfer/ alienation of Equity Share(s) by the Person nominating. A buyer will be entitled to make a fresh nomination in the manner prescribed. Fresh nomination can be made only on the prescribed form available on request at the registered office of the Company or at the Registrar and Transfer Agents of the Company. In accordance with Section 109B of the Companies Act, any Person who becomes a nominee by virtue of the provisions of Section 109A of the Companies Act, shall upon the production of such evidence as may be required by the Board, elect either: a. to register himself or herself as the holder of the Equity Shares; or b. to make such transfer of the Equity Shares, as the deceased holder could have made. Further, the Board may at any time give notice requiring any nominee to choose either to be registered himself or herself or to transfer the Equity Shares, and if the notice is not complied with, within a period of ninety days, the Board may thereafter withhold payment of all dividends, bonuses or other monies payable in respect of the Equity Shares, until the requirements of the notice have been complied with. Since the allotment of Equity Shares in the Issue will be made only in dematerialised mode, there is no need to make a separate nomination with the Company. Nominations registered with the respective depository participant of the applicant would prevail. If an investor needs to change the nomination, they are requested to inform their respective depository participant.
- **8. Minimum Subscription:** If the Company does not receive the minimum subscription of 90% of the Issue to the public to the extent of the amount, including devolvement on Underwriters, within 60 days from the Bid Closing Date, the Company shall forthwith refund the entire subscription amount received. If there is a delay beyond eight days after the Company become liable to pay the amount (i.e., 60 days from the Bid Closing Date), the Company shall pay interest prescribed under Section 73 of the Companies Act. If aleast 10% of the Issue Size cannot be allotted to QIBs then the entire

application money will be refunded.

- **9. Arrangements for disposal of odd lots:** Since the market lot for Equity Shares of the Company will be one, no arrangements for disposal of odd lots are
- 10. Jurisdiction: Exclusive jurisdiction for the purpose of this Issue is with competent courts/authorities in Delhi, India.
- 11. Withdrawal of the issue: The Company, in consultation with the BRLMs,reserves the right not to proceed with the Issue at anytime after the Bid Opening Date, without assigning any reason thereof.
- 12. ISSUE PROCEDURE: Book Building Procedure: The Issue is being made through the 100% Book Building Process wherein upto 50% of the Net Issue shall be available for allocation to QIBs, out of which 5% shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder shall be available for allotment on a proportionate basis to QIBs and Mutual Funds, subject to valid bids being received from them at or above the Issue Price. However as the Company is eligible for the issue under clause 2.2.2 therefore in terms of clause 2.2.2 (a)(ii), at least 10% of the Issue size shall be mandatorily allotted to QIBs on a proportionate basis failing which the full subscription monies shall be refunded. Further, not less than 15% of the Net Issue will be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue will be available for allocation on a proportionate basis to Retail Individual Bidders, subject to valid bids being received at or above the Issue Price. Bidders are required to submit their Bids through the Syndicate Members Only. In case of QIB bidders, the Company, in consultation with the BRLM, may reject any Bids procured by any or all members of the Syndicate, at the time of acceptance of Bid-cum-Application Form provided that the reasons for rejecting the same shall be disclosed to the Bidders in writing. In case of Non-Institutional Bidders and Retail Individual Bidders, the Company would have a right to reject the Bids only on technical grounds. Investors should note that Equity Shares would be allotted to all successful Bidders only in dematerialized form. Bidders will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialized segment of the Stock Exchanges.
- 13. Bid-cum-Application Form: Bidders shall only use the specified Bidcum-Application Form bearing the stamp of a member of the Syndicate for the purpose of making a Bid in terms of this Red Herring Prospectus. The Bidder shall have the option to make a maximum of three Bids in the Bid-cum-Application Form and such options shall not be considered as multiple Bids. Upon the allotment of Equity Shares, dispatch of the CAN and filing of the Prospectus with the RoC, the Bid-cum-Application Form shall be considered as the Application Form. Upon completing and submitting the Bid-cum-Application Form to a member of the Syndicate, the Bidder is deemed to have authorized the Company to make the necessary changes in the Red Herring Prospectus and the Bid-cum-Application Form as would be required for filing the Prospectus with the RoC and as would be required by the RoC after such filling, without prior or subsequent notice of such changes to the Bidder. The prescribed colour of the Bid-cum-Application Form for various categories, is as follows:

Category	Colour of Bid-cum- Application Form
Indian Nationals or NRIs applying	\A# '!
on a non-repatriation basis	White
NRIs or FIIs or Foreign Venture Capital Funds registered with SEBI, Multilateral and Bilateral Development Financial Institutions applying on a repatriation basis	Blue

14. Who Can Bid?: • Indian nationals resident in India who are majors, in single or joint names (not more than three); • HUFs, in the individual name of the Karta. The Bidder should specify that the Bid is being made in the name of the HUF in the Bid cum Application Form as follows: "Name of Sole or First Bidder: XYZ Hindu Undivided Family applying through XYZ, where XYZ is the name of the Karta". Bids by HUFs would be considered at par with those from individuals; • Companies, corporate bodies and societies registered under the applicable laws in India and authorized to invest in Equity shares; • Indian mutual funds registered with SEBI; • Indian financial institutions, commercial banks, regional rural banks, co-operative banks (subject to RBI regulations and SEBI Guidelines and Regulations, as applicable); • Venture capital funds registered with SEBI; • Foreign venture capital investors registered with SEBI, subject to compliance with applicable laws, rules, regulations, guidelines and approvals in the issue; • State Industrial Development Corporations; • Insurance companies registered with the Insurance Regulatory and Development Authority; • Provident funds with minimum corpus of 2500 Lakhs and who are authorized under their constitution to invest in Equity Shares; • Pension funds with minimum corpus of Rs. 2500 Lakhs and who are authorized under their constitution to invest in Equity Shares; • Multilateral and bilateral development financial institutions; • Trusts/ Societies registered under the Societies Registration Act, 1860, as amended, or under any other law relating to Trusts/Societies and who are authorized under their constitution to hold and invest in equity shares; • Eligible Nonresidents including NRIs and FIIs on a repatriation basis or a non-repatriation basis subject to applicable local laws; and • Scientific and/or industrial research organizations authorized under their constitution to invest in equity shares. As per existing regulations, OCBs are prohibited from investing in this Issue. Note: The BRLM, Lead Manager and Syndicate Members shall not be entitled to subscribe to this Issue in any manner except towards fulfilling their underwriting obligations if any. However, associates and affiliates of BRLM and Syndicate Member may subscribe for equity shares in the issue, including the QIBs and Non-Institutional portion where the allocation is on proportionate basis. Bidders are advised to ensure that any single Bid from them does not exceed the investment limits or maximum number of Equity Shares that can be held by them under applicable law.

15. Bids by Mutual Funds: As per the current regulations, the following restrictions are applicable for investments by mutual funds: No mutual fund

scheme shall invest more than 10% of its net asset value in equity shares or equity related instruments of any Company provided that the limit of 10% shall not be applicable for investments in index funds or sector or industry specific funds. No mutual fund under all its schemes should own more than 10% of any Company's paid-up share capital carrying voting rights. These limits would have to be adhered to by the mutual funds for investment in the Equity Shares. In case of a mutual fund, a separate Bid can be made in respect of each scheme of the mutual fund registered with SEBI and such Bids in respect of more than one scheme of the mutual fund will not be treated as multiple Bids provided that the Bids clearly indicate the scheme for which the Bid has been made.

16. Bids by Eligible NRIs: NRI Bidders to comply with the following: 1. Individual NRI Bidders can obtain the Bid cum Application Forms from Registered Office of the Company, members of the Syndicate or the Registrar to the Issue. 2. NRI Bidders may please note that only such Bids as are accompanied by payment in free foreign exchange shall be considered for allotment. NRIs who intend to make payment through Non-Resident Ordinary (NRO) accounts shall use the Bid cum Application Form meant for resident Indians (White in color). All instruments accompanying bids shall be payable in Delhi only. 3. Duly filled application forms by NRIs/FIIs will be accepted at designated branches of the Bankers to the issue at Mumbai. 4. Refunds/ dividends and other distributions, if any, will be payable in Indian Rupees only and net of Bank charges/ commission. In case of applicants who remit their application money from funds held in NRE/FCNR Accounts such payments shall be credited to their respective NRE/FCNR Accounts (details of which shall be furnished in the space provided for this purpose in the Application form) under intimation to them. In case of applicants who remit their money through Indian Rupee Drafts from abroad such payments in Indian Rupees will be converted into US dollars or any other freely convertible currency as may be permitted by RBI at the exchange rate prevailing at the time of remittance and will be dispatched by registered post or if the applicants so desire will be credited to their NRE/FCNR Accounts, details of whgich are to be furnished in the space provided for this purpose in the Application Form. The Company will not be respeonsible for loss, if any, incurred by the applicant on account of conversion of foreign currency into Indian Rupees and vice versa.

17. Bids by FIIs: As per the current regulations, the following restrictions are applicable for investments by FIIs: No single FII can hold more than 10% of post-issue paid-up capital of the Company (i.e., 10% of 1,55,03,333 Equity Shares). In respect of an FII investing in Equity Shares of the Company on behalf of its sub-accounts, the investment on behalf of each sub-account shall not exceed 10% of total issued capital or 5% of our total issued capital of the Company in case such sub-account is a foreign corporate or an individual. Under the current foreign investment policy applicable to us foreign equity participation up to 100% is permissible under the automatic route. Subject to compliance with all applicable Indian laws, rules, regulations guidelines and approvals in terms of Regulation 15A(1) of the Securities Exchange Board of India (Foreign Institutional Investors) Regulations, 1995, as amended, an FII or its sub account may issue, deal or hold, off shore derivative instruments such as Participatory Notes, equity-linked notes or any other similar instruments against underlying securities listed or proposed to be listed in any stock exchange in India only in favour of those entities which are regulated by any relevant regulatory authorities in the countries of their incorporation or establishment subject to compliance of "know your client" requirements. An FII or sub-account shall also ensure that no further downstream issue or transfer of any instrument referred to hereinabove is made to any person other than a regulated entity.

18. Bids by SEBI registered VCF and FVCI: As per the current regulations, the following restrictions are applicable for investments by SEBI registered VCFs and FVCIs: The SEBI (Venture Capital) Regulations, 1996, and the SEBI (Foreign Venture Capital Investor) Regulations, 2000, prescribe investment restrictions on venture capital funds and foreign venture capital investors registered with SEBI. Accordingly, the investment by any VCF or FVCI should not exceed the prescribed investment limit as the case may be. It is to be distinctly understood that there is no reservation for Non Residents, NRIs, FIIs and Foreign Venture Capital Funds and all Non Residents, NRI, FII and Foreign Venture Capital Funds applicants will be treated on the same basis with other categories for the purpose of allocation. The above information is given for the benefit of the Bidders. The Company and the BRLM are not liable for any amendments or modifications or changes in the applicable laws or regulations, which may occur after the date of the Red Herring Prospectus. Bidders are advised to make their independent investigations and ensure that the number of Equity Shares bid for do not exceed the applicable limits under laws or regulations.

19. Bids by non-residents including NRIs, FIIs and Foreign Venture capital **Funds registered with SEBI on a repatriation basis.** Bids and Revision to must be made: • On the prescribed Bid cum Application Form or Revision Form, as applicable (blue in colour) and completed in full in BLOCK LETTERS in ENGLISH in accordance with the instructions contained therein. • In a single name or joint names (not more than three) • NRIs for a Bid Amount of up to Rs. 1,00,000 would be considered under the Retail Bidders portion for the purposes of allocation and Bids for a Bid amount of more than Rs. 1.00.000 would be considered under the Non-Institutional Bidders portion for the purposes of allocation; bids by FIIs or Foreign Venture Capital Fund and Bilateral Development Financial Institution should be for a minimum of such number of Equity Shares and in multiples of 125 Equity Shares thereafter that the Bid Amount exceeds Rs. 1,00,000; for further details see "Maximum and Minimum Bid Size" at page 132of this Red Herring Prospectus. • In the names of individuals, or in the names of FIIs or in the names of Foreign Venture Capital Funds, Multilateral and Bilateral Development Financial Institutions but not in the names of minors, OCBs, firms or partnerships, foreign nationals (excluding NRIs) or their nominees. • Refunds, dividends and other distributions, if any, will be payable in Indian Rupees only and net of bank charges and / or commission. In case of Bidders who remit money through Indian Rupee drafts purchased abroad, such payments in Indian Rupees will be converted into U.S. Dollars or any other freely convertible

currency as may be permitted by the RBI at the rate of exchange prevailing at the time of remittance and will be despatched by registered post or if the Bidders so desire, will be credited to their NRE accounts, details of which should be furnished in the space provided for this purpose in the Bid-cum-Application Form. The Company will not be responsible for loss, if any, incurred by the Bidder on account of conversion of foreign currency.

20. Maximum and Minimum Bid size: For Retail Bidders: The Bid must be for minimum of 125 Equity Shares and in multiples of 125 Equity Shares thereafter subject to maximum bid amount of Rs. 1,00,000 In case of revision of Bids, the Retail Individual Bidders have to ensure that the Bid Amount does not exceed Rs. 1,00,000. In case the Bid Amount is over Rs. 1,00,000 due to revision or revision of the Price Band or on exercise of Cut-off option, the Bid would be considered for allotment under the Non-Institutional Bidders category. The Cut-off option is an option given only to the Retail Individual Bidders indicating their agreement to bid and purchase at the final Issue Price as determined at the end of the Book Building Process.

21. For Others (Non-Institutional Bidders and QIBs) Bidders: The Bid must be for a minimum of such number of Equity Shares in multiples of 125 Equity Shares such that the Bid Amount payable by the Bidder exceeds Rs. 1,00,000 and in multiples of 125 Equity Shares thereafter. A Bid cannot be submitted for more than the Issue size. However, the maximum Bid by a QIB should not exceed the investment limits prescribed for them by applicable laws. Under the existing SEBI guidelines, a QIB Bidder cannot withdraw its Bid after the Bid/Issue Closing Date. In case of revision in Bids, the Non-Institutional Bidders who are individuals have to ensure that the Bid Amount is greater than Rs. 1,00,000, for being considered for allocation in the Non Institutional Portion. In case the Bid Amount reduces to Rs. 1,00,000 or less due to a revision in Bids or revision of Price Band, the same would be considered for allocation under the Retail Portion. Non Institutional Bidders and QIBs are not allowed to Bid at 'Cutoff'. Bidders are advised to ensure that any single Bid from them does not exceed the investment limits or maximum number of Equity Shares that can be held by them under applicable law or regulation or as specified in this Red Herring Prospectus.

22. Information for the Bidders: a) The Company will file this Red Herring Prospectus with the RoC at least three days before the Bid/Issue Opening Date. b) The members of the Syndicate will circulate copies of the Red Herring Prospectus along with the Bid-cum-Application Form to their potential investors. c) Any investor (who is eligible to invest in the Equity Shares) desirous of obtaining a copy of the Red Herring Prospectus along with the Bid-cum-Application Form can obtain the same from the registered office of the Company or from the BRLM or Lead Manager, or from a member of the Syndicate. d) Eligible investors who are interested in subscribing for the Equity Shares should approach any of the BRLM or Syndicate Member or their authorized agent(s) to register their Bids. e) The Bids should be compulsorily submitted on the prescribed Bid-cum-Application Form only. Bid-cum-Application Forms should bear the stamp of a member of the Syndicate. The Bid-cum-Application Forms, which do not bear the stamp of a member of the Syndicate, will be rejected.

23. Method and Process of bidding: 1. The Company and the BRLM shall declare the Bid/Issue Opening Date and Bid/Issue Closing Date at the time of filing the Red Herring Prospectus with RoC and also publish the same in two widely circulated newspapers (one each in English and Hindi). This advertisement, subject to the provisions of Section 66 of the Companies Act and shall be in the format prescribed in Schedule XX-A of SEBI DIP Guidelines, as amended vide SEBI Circular no. SEBI / CFD / DIL / DIP / 14 / 2005 / 25 / 1 dated January 25, 2005. The members of the Syndicate shall accept Bids from the Bidders during the Issue Period in accordance with the terms of the Syndicate Agreement. 2. Investors who are interested in subscribing for Equity Shares of the Company should approach any of the members of the Syndicate or their authorized agent(s) to register their Bid. 3. The Bidding Period shall be a minimum of three working days and not exceeding seven working days. In case the Price Band is revised, the revised Price Band and the Bidding Period will be informed to the Stock Exchanges and published in two widely circulated newspapers (one each in English and Hindi), and the Bidding Period may be extended, if required, by an additional three days, subject to the total Bidding Period not exceeding ten working days. 4. During the Bidding Period, the Bidders may approach the Syndicate to submit their Bid. Every member of the Syndicate shall accept Bids from all clients/investors who place orders through them and shall have the right to vet the Bids. 5. Each Bid cum Application Form will give the Bidder the choice to bid for up to three optional prices (for details refer to the paragraph titled "Bids at Different Price Levels" on page 133 of this Red Herring Prospectus) within the Price Band and specify the demand (i.e., the number of Equity Shares bid for) in each option. The price and demand options submitted by the Bidder in the Bid cum Application Form will be treated as optional demands from the Ridder and will not be cumulated. After determination of the Issue Price, the maximum number of Equity Shares bid for by a Bidder at or above the Issue Price will be considered for allocation and the rest of the Bid(s), irrespective of the Bid price, will become automatically invalid, 6. The Bidder cannot bid on another Bid cum Application Form after Bids on one Bid cum Application Form have been submitted to any member of the Syndicate. Submission of a second Bid cum Application Form to either the same or to another member of the Syndicate will be treated as multiple bidding and is liable to be rejected either before entering the Bid into the electronic bidding system, or at any point of time prior to the allotment of Equity Shares in this Issue. However, the Bidder can revise the Bid through the Revision Form, the procedure for which is detailed in the paragraph "Build up of the Book and Revision of Bids" on page 135 of this Red Herring Prospectus. 7. The members of the Syndicate will enter each bid option into the electronic bidding system as a separate Bid and generate a Transaction Registration Slip, ("TRS"), for each price and demand option and give the same to the Bidder. Therefore, a Bidder can receive up to three TRSs for each Bid cum application Form. 8. Along with the Bid cum Application Form, all Bidders will make payment in the manner described under the paragraph "Terms of Payment and Payment into the Escrow Account" on page 134 of this Red Herring Prospectus.

24. Bids at Different Price Levels : 1. The Price Band has been fixed at Rs.

40 to Rs. 48 per Equity Share of Rs. 10/- each, Rs. 40 being the lower end of the Price Band and Rs. 48 being the higher end of the Price Band. The Bidders can bid at any price with in the Price Band, in multiples of Re. 1 (One). 2. The Company, in consultation with the BRLM, can revise the Price Band during the Bidding Period, in which case the Bidding Period shall be extended further for a period of three additional days, subject to the total Bidding Period not exceeding ten working days. The cap on the Price Band should not be more than 20% of the Floor of the Price-band. Subject to compliance with the immediately preceding sentence, the floor of Price Band can move up or down to the extent of 20% of the Floor Price disclosed in this Red Herring Prospectus. 3. Any revision in the Price Band and the revised Bidding Period/Issue Period, if applicable, will be widely disseminated by informing the stock exchanges, by issuing a public notice in two widely circulated newspapers (one each in English and Hindi) and also indicating the change on the relevant website of the BRLM, Company and the terminals of the members of the Syndicate. 4. The Company, in consultation with the BRLM, can finalise the Issue Price within the Price Band, in accordance with this clause, without the prior approval of, or intimation to, the Bidders. 5. The Bidder can bid at any price within the Price Band. The Bidder has to bid for the desired number of Equity Shares at a specific price. Retail Individual Bidders applying for a maximum Bid in any of the bidding options not exceeding Rs. 1,00,000 may bid at "Cut-off". However, bidding at "Cut-off" is prohibited for QIB or Non Institutional Bidders and such Bids from QIBs and Non Institutional Bidders shall be rejected. 6. Retail Individual Bidders who bid at the Cut-off agree that they shall purchase the Equity Shares at any price within the Price Band. Retail Individual Bidders bidding at Cutoff shall deposit the Bid Amount based on the Cap Price in the Escrow Account. In the event the Bid Amount is higher than the subscription amount payable by the Retail Individual Bidders (i.e. the total number of Equity Shares allocated in the Issue multiplied by the Issue Price), Retail Individual Bidders, who bid at Cut off Price, shall receive the refund of the excess amounts from the Escrow Account. 7. In case of an upward revision in the Price Band announced as above, Retail Individual Bidders, who had bid at Cut-off could either (i) revise their Bid or (ii) make additional payment based on the higher end of the revised Price Band (such that the total amount i.e. original Bid Amount plus additional payment does not exceed Rs. 1,00,000 for retail individual bidders if the bidder wants to continue to bid at Cut-off Price), with the member of the Syndicate to whom the original Bid was submitted. In case the total amount (i.e. original Bid Amount plus additional payment) exceeds Rs.1, 00,000, the Bid will be considered for allocation under the Non-Institutional category in terms of this Red Herring Prospectus. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the higher end of the Price Band prior to revision, the number of Equity Shares bid for shall be adjusted downward for the purpose of allocation, such that no additional payment would be required from the Bidder and the Bidders shall be deemed to have approved such revised Bid at Cut-off Price. 8. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off could either revise their Bid or the excess amount paid at the time of bidding would be refunded from the Escrow Account. 9. In the event of any revision in the Price Band, whether upwards or downwards, the Minimum Application Size shall be within the range of Rs. 5,000 to Rs. 7,000. The Company in consultation with the BRLM shall accordingly stipulate the minimum application size (in terms of number of shares) falling within the aforesaid range.

25. Application in the Issue: Equity Shares being issued through this Red Herring Prospectus can be applied for in the dematerialized form only. 26. Escrow Mechanism: 1. The Company and members of the Syndicate shall open Escrow Accounts with one or more Escrow Collection Banks in whose favour the Bidders shall make out the cheque or demand draft in respect of his or her Bid and/or revision of the bid. Cheques or demand drafts received for the full Bid amount from Bidders in a certain category would be deposited in the Escrow Account for the Issue. The Escrow Collection Banks will act in terms of the Red Herring Prospectus and an Escrow Agreement. The monies in the Escrow Account of the Company shall be maintained by the Escrow Collection Bank(s) for and on behalf of the Bidders. The Escrow Collection Bank(s) shall not exercise any lien whatsoever over the monies deposited therein and shall hold the monies therein in trust for the Bidders. On the Designated Date, the Escrow Collection Banks shall transfer the monies from the Escrow Account to the Public Issue Account with the Bankers to the Issue as per the terms of the Escrow Agreement. Payment of refund to the Bidders shall also be made from the Refund Account as per the terms of the Escrow Agreement and this Red Herring Prospectus. 2. The Bidders may note that the Escrow Mechanism is not prescribed by SEBI and the established as an arrangement between the Company, the Syndicate, Escrow Collection Bank(s) and the Registrars to the Issue to facilitate collections from the Bidders.

27. Terms of Payment and Payment into the Escrow Collection Account: Each Bidder, shall provide the applicable Margin Amount, with the submission of the Bid-cum-Application Form by drawing a cheque, demand draft for the maximum amount of his/her Bid in favour of the Escrow Account of the Escrow Collection Bank(s) (for details refer to the paragraph "Payment Instructions" on page 139 of this Red Herring Prospectus) and submit the same to the member of the Syndicate to whom the Bid is being submitted. Bid-cum-Application Forms accompanied by cash shall not be accepted. The maximum bid price has to be paid at the time of submission of the Bid-cum-Application Form based on the highest bidding option of the Bidder. The members of the Syndicate shall deposit the cheque or demand draft with the Escrow Collection Bank(s), which will hold the monies for the benefit of the Bidders till such time as the Designated Date. On the Designated Date, the Escrow Collection Bank(s) shall transfer the funds whose bids have been accepted from the Escrow Account, as per the terms of the Escrow Agreement, into the Public Issue Account with the Banker(s) to the Issue. The balance amount after transfer to the Public Issue Account shall be held in the

Refund Account for the benefit of the Bidders who are entitled to refunds. On the Designated Date, and no later than 15 days from the Bid / Issue Closing Date, the Escrow Collection Bank(s) shall refund all amount payable to unsuccessful Bidders and also the excess amount paid on bidding, if any, after adjustment for allocation to the Bidders. Each category of Bidders (i.e. QIBs, Non Institutional Bidders, Retail Individual Bidders) would be required to pay their applicable Margin Amount at the time of the submission of the Bid-cum-Application Form. The Margin Money payable by each category of Bidders is mentioned under the heading "Issue Structure" on page 164 of this Red Herring Prospectus. Where the Margin Amount applicable to the Bidder is less than 100% of the Bid Amount, any difference between the amount payable by the Bidder for Equity Shares allocated at the Issue Price and the Margin Amount paid at the time of Bidding, shall be payable by the Bidder no later than the Pay-in-Date which shall be a minimum period of two (2) days from the date of communication of the allocation list to the members of the Syndicate by the BRLM. If the payment is not made favoring the Escrow Account within the time stipulated above, the Bid of the Bidder is liable to be cancelled. However, if the members of the Syndicate do not waive such payment, the full amount of payment has to be made at the time of submission of the Bid-cum-Application Form. Where the Bidder has been allocated lesser number of Equity Shares than he or she had applied for, the excess amount paid on bidding, if any, after adjustment for allocation, will be refunded to such Bidder within 15 days from the Bid Closing Date/Issue Closing Date, failing which the Company shall pay interest @15% per annum for any delay beyond the periods mentioned

28. Electronic Registration of Bids: (a) The members of the Syndicate will register the Bids using the on-line facilities of NSE and BSE. There will be at least one NSE/BSE on-line connectivity to each city where a Stock Exchange is located in India and the Bids are accepted. (b) NSE and BSE will offer a screen-based facility for registering Bids for the Issue. This facility will be available on the terminals of the members of the Syndicate and their authorized agents during the Bidding Period. Members of the Syndicate can also set up facilities for off-line electronic registration of Bids subject to the condition that they will subsequently download the off-line data file into the on-line facilities for book building on an half hourly basis. On the Bid Closing Date, the Syndicate Member shall upload the Bids till such time as may be permitted by the Stock Exchanges. (c) The aggregate demand and price for bids registered on the electronic facilities of NSE and BSE will be uploaded on a half hourly basis, consolidated and displayed on-line at all bidding centers. A graphical representation of consolidated demand and price would be made available at the bidding centers during the bidding period. (d) At the time of registering each Bid, the members of the Syndicate shall enter the following details of the investor in the on-line system: - Name of the investor (Investors should ensure that the name given in the bid cum application form is exactly the same as the name in which the Depository Account is held. In case the Bid-cum-Application Form is submitted in joint names, investors should ensure that the Depository Account is also held in the same joint names and are in the same sequence in which they appear in the Bid-cum-Application Form.) -Investor Category – Individual, Corporate, NRI, FII, or Mutual Fund, etc. - Numbers of Equity Shares bid for. - Bid price. - Bid-cum-Application Form number. - Whether Margin Amount is made upon submission of Bid-cum-Application Form. - Depository Participant Identification No. and Client Identification No. of the Demat Account of the Bidder. (e) A system generated TRS will be given to the Bidder as a proof of the registration of each of the bidding options. It is the Bidder's responsibility to obtain the TRS from the members of the Syndicate. The registration of the Bid by the members of the Syndicate does not guarantee that the Equity Shares shall be allocated either by the members of the Syndicate or the Company. (f) Such TRS will be non-negotiable and by itself will not create any obligation of any kind. (g) The BRLM/ member of the Syndicate also has the right to accept the Bid or reject it in case of QIBs; however, such rejection should be made at the time of receiving the bid and only after assigning a reason for such rejection in writing. In case of Non-Institutional Bidders and Retail Individual Bidders, Bids would not be rejected except on the technical grounds listed on page 142 of this Red Herring Prospectus. (h) It is to be distinctly understood that the permission given by NSE and BSE to use their network and software of the online IPO system should not in any way be deemed or construed to mean that the compliance with various statutory and other requirements by the Company or BRLM are cleared or approved by NSE and BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Company, its Promoters, management or any scheme or project of the Company. (i) It is also to be distinctly understood that the approval given by BSE and/or NSE should not in any way be deemed or construed that this Red Herring Prospectus has been cleared or approved by BSE and NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Red Herring Prospectus; nor does it warrant that the Equity Shares will be listed or will continue to be listed on the BSE and NSE.

29. Build Up of the Book and Revision of Bids: (a) Bids registered by various Bidders through the members of the Syndicate shall be electronically transmitted to the NSE or BSE mainframe on a regular basis. (b) The book gets build up at various price levels. This information will be available with the BRLM on a regular basis. (c) During the Bidding Period, any Bidder who has registered his or her interest in the Equity Shares at a particular price level is free to revise his or her Bid within the price band using the printed Revision Form, which is a part of the Bid-cum-Application Form. (d) Revisions can be made in both the desired numbers of Equity Shares and the bid price by using the Revision Form. Apart from mentioning the revised options in the revision form, the Bidder must also mention the details of all the options in his or her Bid-cum-Application Form or earlier Revision Form. For example,

if a Bidder has bid for three options in the Bid-cum-Application Form and he is changing only one of the options in the Revision Form, he must still fill the details of the other two options that are not being changed, in the Revision Form unchanged. Incomplete or inaccurate Revision Forms will not be accepted by the members of the Syndicate. (e) Any revision of the Bid shall be accompanied by payment in the form of cheque or demand draft for the incremental amount, if any, to be paid on account of the upward revision of the Bid. The excess amount, if any, resulting from downward revision of the Bid would be returned to the Bidder at the time of refund in accordance with the terms of the Red Herring Prospectus. In case of QIB Bidders, the members of the Syndicate shall collect the payment in the form of cheque or demand draft for the incremental amount in the QIB Margin Amount, if any, to be paid on account of the upward revision of the Bid at the time of one or more revisions by the QIB Bidders. (f) The Bidder can make this revision any number of times during the Bidding Period. However, for any revision(s) in the Bid, the Bidders will have to use the services of the same member of the Syndicate through whom he or she has placed the original Bid. Bidders are advised to retain copies of the blank Revision Forms and the revised Bid must be made only in such Revision Form or copies thereof. (g) When a Bidder revises his or her Bid, he or she shall surrender the earlier TRS and get a revised TRS from the members of the Syndicate. It is the responsibility of the Bidder to request for and obtain the revised TRS, which will act as proof of his or her having revised the previous Bid. (h) Only Bids that are uploaded on the online IPO system of the NSE and BSE shall be considered for allocation/ allotment. In case of discrepancy of data between BSE or NSE and members of the Syndicate, the decision of the BRLM based on the physical records of Bid-cum-Application Form shall be final and binding to all concerned.

30. Price Discovery and Allocation: (a) After the Bid/Issue Closing Date, the BRLMs shall analyze the demand generated at various price levels and discuss pricing strategy with the Company. (b) The Company, in consultation with the BRLM shall finalise the "Issue Price", the number of Equity Shares to be allotted in each category to Bidders. (c) The allocation for QIBs would be upto 50% of the Issue Size would be proportionate basis. The allocation to Non-Institutional Bidders and Retail Individual Bidders of not less than 15% and not less than 35% of the Issue Size, respectively, would be on proportionate basis in the manner specified in the SEBI guidelines and this Red Herring Prospectus, in consultation with the Designated Stock Exchange, subject to valid Bids being received at or above the Issue Price. (d) Under-subscription, if any, in any category would be allowed to be met with spill over from any of the other categories at the discretion of the Company, in consultation with the BRLMs. However at least 10% of the Issue size will have to be compulsoriliy allocated to the QIBs failing which the full subscription money shall be refunded. However, if the aggregate demand by Mutual Funds is less than 223250 Equity Shares, the balance Equity Shares available for allocation in the Mutual Fund Portion will first be added to the QIB Portion and be allotted proportionately to the QIB Bidders. In the event that the aggregate demand in the QIB portion has been met, undersubscription, if any, would be allowed to be met with spillover from any other category or combination of categories at the discretion of Company, in consultation with the BRLM and the Designated Stock Exchange. Undersubscription in the reserved category may be added back to net issue to public. (e) Allocation to NRIs, FIIs, foreign venture capital funds, multilateral and bilateral development financial institutions registered with SEBI applying on repatriation basis will be subject to the applicable laws, rules, regulations, guidelines and approvals. (f) The BRLM, in consultation with the Company shall notify the Syndicate Members of the Issue Price and allocations to their respective Bidders, where the full Bid Amount has not been collected from the Bidders. (g) The Company reserves the right to cancel the Issue any time after the Bid/Issue Opening Date without assigning reasons whatsoever but before allotment. In terms of SEBI DIP guidelines, QIB bidders shall not be allowed to withdraw their bid after the bid / issue

31. Notice to QIBs: Allotment Reconciliation: After the Bid/Issue Closing Date, an electronic book will be prepared by the Registrar on the basis of Bids uploaded on the BSE/NSE system. Based on the electronic book, QIBs may be sent a CAN, indicating the number of Equity Shares that may be allocated to them. This CAN is subject to the basis of final Allotment, which will be approved by the Designated Stock Exchange and reflected in the reconciled book prepared by the Registrar. Subject to SEBI Guidelines, certain Bid applications may be rejected due to technical reasons, non-receipt of funds, cancellation of cheques, cheque bouncing, incorrect details, etc., and these rejected applications will be reflected in the reconciliation and basis of Allotment as approved by the Designated Stock Exchange. As a result, a revised CAN may be sent to QIBs, and the allocation of Equity Shares in such revised CAN may be different from that specified in the earlier CAN. QIBs should note that they may be required to pay additional amounts, if any, by the Pay-in Date specified in the revised CAN, for any increased allocation of Equity Shares. The CAN will constitute the valid, binding and irrevocable contract (subject only to the issue of a revised CAN) for the QIB to pay the entire Issue Price for all the Equity Shares allocated to such QIB. The revised CAN, if issued, will supersede in entirety the earlier CAN.

32. Issuance of Confirmation of Allocation Note: a) Upon approval of the basis of Allotment by the Designated Stock Exchange, the BRLM or the Registrar to the Issue shall send to the members of the Syndicate a list of their Bidders who have been allocated Equity Shares in the Issue. The approval of the basis of allocation by the Designated Stock Exchange for QIB Bidders may be done simultaneously with or prior to the approval of the basis of allocation for the Retail and Non-Institutional Bidders. However, the investor should note that the Company shall ensure that the date of Allotment of the Equity Shares to all investors in this Issue shall be done on the same date. b) The Members of the Syndicate would then send the CAN to their Bidders who have been allocated Equity Shares in the Issue. The despatch of a CAN shall be deemed to be a valid, binding and irrevocable contract for the Bidder to pay the entire Issue Price for all the Equity Shares allocated to such Bidder. Those Bidders who have not paid the full Bid Amount into the Escrow Account on or prior to the time of bidding shall pay in full amount into the Escrow Account on or prior to the Pay-in Date specified in the CAN. c) Bidders who have been allocated Equity Shares and who have already paid the full Bid Amount into the Escrow Account at the time of bidding shall directly receive the CAN from the Registrars to the Issue subject, however, to realization of their cheque or demand draft paid into the Escrow Account. The despatch of a CAN shall be deemed to be a valid, binding and irrevocable contract for the Bidder to pay the entire Issue Price for allotment to such Bidder. (d) The Issuance of CAN is subject to "Notice to QIBs: Allotment Reconciliation" as set forth under the chapter "Issue Procedure" of this Red Herring Prospectus. 33. Signing of Underwriting Agreement and ROC Filing

(a) The Company, the BRLM, and the Syndicate Members shall enter into an Underwriting Agreement on finalisation of the Issue Price and allocation(s) to the Bidders. (b) After signing the Underwriting Agreement, the Company will update and file the updated Red Herring Prospectus with RoC, which then would be termed 'Prospectus'. The Prospectus would have details of the Issue Price, Issue Size, underwriting arrangements and would be complete in all material respects.

34. Filing of the Prospectus with ROC: The Company will file a copy of the Prospectus with the Registrar of Companies, Delhi & Haryana, situated at Paryavaran Bhavan, CGO Complex, Lodhi Road, New Delhi in terms of Section 56, Section 60 and Section 60B of the Companies Act, 1956.

35. Announcement of Pre-Issue Advertisement: Subject to section 66 of the Companies Act, the Company shall after receiving final observation, if any, on the Draft Red Herring Prospectus with SEBI, publish an advertisement, in the form prescribed by the SEBI DIP guidelines in two widely circulated newspapers (one each in English and Hindi). Advertisement regarding Issue Price and Prospectus: A statutory advertisement will be issued by the Company after filing of the Prospectus with the RoC. This advertisement in addition to the information that has to be set out in the statutory advertisement shall indicate the Issue Price. Any material updates between the date of the Red Herring Prospectus and the Prospectus will be included in such statutory advertisement.

36. Designated Date and Allotment of Equity Shares: 1. The Company will ensure that the allotment of Equity Shares is done within 15 days of the Bid/Issue Closing Date. After the funds are transferred from the Escrow Account to the Public Issue Account on the Designated Date, the Company would allot the Equity Shares to the allottees. The Company would ensure the credit to the successful Bidders depository account. Allotment of the Equity Shares to the allottees shall be completed within two working days of the date of finalization of the basis of allotment. In case, the Company fails to make allotment or transfer within 15 days of the Bid/Issue Closing Date, interest would be paid to the investors at the rate of 15% per annum. 2. In accordance with the SEBI DIP Guidelines, Equity Shares will be issued and allotment shall be made only in the dematerialised form to the allottees. Allottees will have the option to rematerialise the Equity Shares, if they so desire, as per the provisions of the Companies Act and the Depositories Act. Investors are advised to instruct their Depository Participant to accept the Equity Shares that may be allocated to them pursuant to this Issue.

General Instructions

37. Do's: a) Check if you are eligible to apply; b) Read all the instructions carefully and complete the resident Bid-cum-Application Form (white in colour) or Non-Resident Bid-cum-Application Form (blue in colour) c) Ensure that the details about Depository Participant and Beneficiary Account are correct, as Allotment of Equity Shares will be in the dematerialized form only. Ensure that the Bids are submitted at the Bidding Centers only on forms bearing stamp of the Syndicate Member; d) Investors must ensure that the name given in the Bid cum Application form is exactly the same as the name in which the Depository account is held. In case the Bid cum Application Form is submitted in Joint names, it should be ensured that the Depository account is also held in the same Joint names and are in the same sequence in which they appear in the Bid cum Application Form. e) Ensure that you have been given a TRS for all your Bid options; f) Submit Revised Bids to the same Syndicate Member through whom the original Bid was placed and obtain a revised TRS; g) Ensure that the Bid is within the Price Band. h) Ensure that you mention your Permanent Account Number (PAN) allotted under the I.T. Act where the maximum Bid for Equity Shares by a Bidder is for a total value of Rs. 50,000 or more and attach a copy of the PAN Card and also submit a photocopy of the PAN card(s) or a communication from the Income Tax authority indicating allotment of PAN along with the application for the purpose of verification of the number, with the Bid cum Application Form. In case you do not have a PAN, ensure that you provide a declaration in Form 60 or 61 as the case may be together with the permissible documents as address proof i) Ensure that demographic details (as defined herin below) are updated true and correct in all respects.

38. Don'ts: a. Do not Bid if you are prohibited from doing so under the law of your local jurisdiction; b. Do not Bid for lower than minimum Bid size; c. Do not Bid or revise the Bid to less than the lower end of the Price Band or higher than the higher end of the Price Band; d. Do not Bid on another Bid cum Application Form after you have submitted a Bid to the members of the Syndicate; e. Do not pay Bid amount in cash; f. Do not Bid at cut off price (for QIB Bidders, Non-Institutional Bidders); g. Do not bid where bid amount exceeds Rs. 1,00,000 (for Retail Individual Bidders) h. Do not fill up the Bid cum Application Form for an amount that exceeds the Issue size and / or investment limit or maximum number of Equity Shares that can be held by a Bidder under the applicable laws / regulations or maximum amount permissible under the applicable regulations. i. Do not send Bid cum Application Form by post; instead submit the same to a member of the Syndicate only. j. Do not submit bid accompanying with Stock Invest. k. Do not provide your GIR number instead of your PAN as bid is liable to be rejected on those ground. I. Do not submit the Bid without the QIB Margin Amount, in case of a Bid by QIB.

39. Instructions for completing the Bid cum Application Form Bidders can

obtain Bid cum Application Forms and/or revision Forms from the members of Syndicate

40. Bids and Revisions of Bids: Bids and revisions of Bids must be: (a) Made only in the prescribed Bid-cum-Application Form or Revision Form, as applicable (white colour for Resident Indians, blue colour for NRI or FII or foreign venture capital fund registered with SEBI applying on repatriation basis. (b) Completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained herein, in the Bid-cum-Application Form or in the Revision Form. Incomplete Bidcum-Application Forms or Revision Forms are liable to be rejected. (c) The Bids from the Retail Individual Bidders must be for a minimum of 125 Equity Shares and in multiples of 125 Equity Shares thereafter subject to a maximum of Rs. 1,00,000. (d) For non institutional and QIB Bidders, Bids must be for a minimum of such number of Equity Shares that the Bid amount exceeds Rs. 1,00,000 and in multiples of 125 Equity Shares thereafter. Bids cannot be made for more than the size of the Issue. Bidders are advised to ensure that a single bid from them should not exceed the investment limits or maximum number of Equity Shares that can be held by them under applicable laws or regulations. (e) In single name or in joint names (not more than three, and in the same order as their Depository Participant details). (f) Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.

4 1. Bidder's Bank Details: Bidders should note that on the basis of name of the Bidders, Depository Participant's name, Depository Participant-Identification number and Beneficiary Account Number provided by them in the Bid cum Application Form, the Registrar to the Issue will obtain from the Depository the Bidders bank account details. These bank account details would be printed on the refund order, if any, to be sent to Bidders or used for sending the refund through Direct Credit to or ECS. Hence, Bidders are advised to immediately update their bank account details as appearing on the records of the depository participant. Please note that failure to do so could result in delays in credit of refunds to Bidders at the Bidders sole risk and neither the BRLMs nor the Company shall have any responsibility and undertake any liability for the same.

42. Bidder's Depository Account Details

IT IS MANDATORY FOR ALL THE BIDDERS TO GET THEIR EQUITY SHARES IN THE DEMATERIALISED FORM. ALL BIDDERS SHOULD MENTION THEIR DEPOSITORY PARTICIPANT'S NAME, DEPOSITORY PARTICIPANT'S IDENTIFICATION NUMBER AND BENEFICIARY ACCOUNT NUMBER IN THE BID-CUM-APPLICATION FORM. INVESTORS MUST ENSURE THAT THE NAME GIVEN IN THE BID CUM APPLICATION FORM IS EXACTLY THE SAME AS THE NAME IN WHICH THE DEPOSITORY ACCOUNT IS HELD. IN CASE THE BID-CUM-APPLICATION FORM IS SUBMITTED IN JOINT NAMES, IT SHOULD BE ENSURED THAT THE DEPOSITORY ACCOUNT IS ALSO HELD IN THE SAME JOINT NAMES AND ARE IN THE SAME SEQUENCE IN WHICH THEY APPEAR IN THE BID CUM APPLICATION FORM.

Bidders should note that on the basis of name of the Bidders, Depository Participant's name, Depository Participant-Identification number and Beneficiary Account Number provided by them in the Bid cum Application Form, the Registrar to the Issue will obtain from the Depository demographic details of the Bidders such as address, bank account details for printing on refund orders or giving credit through ECS or Direct Credit and occupation (hereinafter referred to as Demographic Details). Hence, Bidders should carefully fill in their Depository Account details in the Bid-cum-Application Form. These Demographic Details would be used for all correspondence with the Bidders including mailing of the refund orders/ CANs/Allocation Advice and printing of Bank particulars on the refund order and the Demographic Details given by Bidders in the Bid-cum-Application Form would not be used any other purposes by the Registrars to the Issue. Hence, Bidders are advised to update their Demographic Details as provided to their Depository Participants and ensure that they are true and correct. By signing the Bid-cum-Application Form, Bidder would be deemed to have authorised the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic details as available on its records. Refund Orders/ Allocation Advice/ CANs would be mailed at the Bidder as per the Demographic Details received from the Depositories. Bidders may note that delivery of refund orders/ allocation advice/ CANs may get delayed if the same once sent to the address obtained from the depositories are returned undelivered. In such an event, the address and other details given by the Bidders in the Bid cum Application Form would be used only to ensure dispatch of refund orders. Please note that any such delay shall be at the Bidders sole risk. Please note that any such delay shall be at the Bidders sole risk and neither the Company, Escrow Collection Bank(s) nor the BRLM shall be liable to compensate the Bidder for any losses caused to the Bidder due to any such delay or liable to pay any interest for such delay. In case no corresponding cord is available with the Depositories that matches three parameters namely, names of the Bidders (including the order of names of joint holders), the Depository Participant's identity (DPID) and the beneficiary's identity, then such Bids are liable to be rejected.

43. Bids under Power of Attorney: In case of bids made pursuant to a power of attorney or by limited companies, corporate bodies, registered Societies, a certified copy of the Power of Attorney or the relevant resolution or authority, as the case may be, along with a certified copy of the Memorandum and Article of Association and/or Bye Laws must be lodged along with the Bid cum Application Form. Failing this, the Company reserves the right to accept or reject any bid in whole or in part, in either case, without assigning any reason thereof. In case of Bids made pursuant to a Power of Attorney by FIIs, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of their SEBI registration certificate must be submitted with the Bid-cum-Application Form. Failing this, the Company reserves the right to accept or reject any Bid in whole or in part, in either case without assigning any reason thereof. In case of Bids made by insurance companies registered with Insurance Regulatory and Development Authority, a certified copy of the certificate of registration issued by Insurance Regulatory and Development Authority must be submitted with the Bid-cum-Application Form. Failing this, the Company reserves the right to accept or reject any Bid in whole

or in part, in either case without assigning any reason thereof. In case of Bids made by provident fund with the minimum corpus of Rs. 2500 lakhs and pension fund with the minimum corpus of Rs. 2500 lakhs, a certified copy of certificate from a chartered accountant certifying the corpus of the provident fund/ pension fund must be lodged with the Bid-cum-Application Form. Failing this, the Company reserves the right to accept or reject any Bid in whole or in part, in either case without assigning any reason thereof. In case of Bids made by Mutual Fund registered with SEBI, venture capital fund registered with SEBI and foreign venture capital investor registered with SEBI, a certified copy of their SEBI registration certificate must be submitted with the Bid cum Application Form. Failing this, the Company reserves the right to accept or reject any Bid in whole or in part, in either case, without assigning any reason. The Company, in its absolute discretion, reserves the right to relax the above condition of simultaneous lodging of the power of attorney along with the Bid-cum-Application Form, subject to such terms and conditions as the Company and the BRLM may deem fit.

44. Payment Instructions: The Company shall open an Escrow Account of the Company with the Escrow Collection Banks for the collection of the Bid Amounts payable upon submission of the Bid cum Application Form. The BRLM and Syndicate Member(s) shall also open Escrow Accounts of the Syndicate with one or more of the Escrow Collection Banks for the collection of the margin amounts payable upon submission of the Bid-cum-Application Form and for amounts payable pursuant to allocation in the Issue. Each Bidder shall draw a cheque or demand draft for the amount payable on the Bid and/or on allocation as per the following terms:

45. Payment into Escrow Account to the Issue: 1. The Bidders for whom the applicable Margin Amount is equal to 100% shall, with the submission of the Bid cum Application Form, draw a payment instrument for the Bid Amount in favour of the Escrow Account of the Company and submit the same to the member of the Syndicate. 2. In case the above Margin Amount paid by the Bidders during the Bidding Period is less than the Issue Price multiplied by the Equity Shares allocated to the Bidder, the balance amount shall be paid by the Bidders into the Escrow Account of the Company within the period specified in the CAN which shall be subject to a minimum period of two days from the date of communication of the allocation list to the members of the Syndicate by the BRLMs. 3. The payment instruments for payment into the Escrow Account of the Company should be drawn in favour of: (a) In case of resident QIB Bidders: "Escrow Account – Oriental Public Issue – QIB - R" (b) In case of Resident Retail Individual and Non-Institutional Bidders (including NRIs on non-repatriation basis) - "Escrow Account - Oriental Public Issue – R" (c) In case of Non-Resident QIB Bidders: "Escrow Account - Oriental Public Issue - QIB - NR" (d) In case of Non-Resident Retail Individual and Non-Institutional Bidders applying on a repatriation basis - "Escrow Account - Oriental Public Issue - NR" - In case of Bids by NRIs applying on repatriation basis, the payments must be made through Indian Rupee drafts purchased abroad or cheques or bank drafts, for the amount payable on application remitted through normal banking channels or out of funds held in Non-Resident External (NRE) Accounts or Foreign Currency Non-Resident (FCNR) accounts, maintained with banks authorised to deal in foreign exchange in India, along with documentary evidence in support of the remittance. Payment will not be accepted out of a Non-Resident Ordinary Account of a Non-Resident bidder bidding on a repatriation basis. Payment by drafts should be accompanied by a bank certificate confirming that the draft has been issued by debiting an NRE or FCNR Account. - In case of Bids by FIIs, the payment should be made out of funds held in a Special Rupee Account along with documentary evidence in support of the remittance. Payment by drafts should be accompanied by a bank certificate confirming that the draft has been issued by debiting the Special Rupee Account. 4. Where a Bidder has been allocated a lesser number of Equity Shares than the Bidder has Bid for, the excess amount, if any, paid on bidding, after adjustment towards the balance amount payable on the Equity Shares allocated, will be refunded to the Bidder from the Refund Account of the Company. 5. The monies deposited in the Escrow Account of the Company will be held for the benefit of the Bidders till the Designated Date. 6. On the Designated Date, the Escrow Collection Banks shall transfer the funds from the Escrow Account of the Company as per the terms of the Escrow Agreement into the Public Issue Account with the Bankers to the Issue. 7. On the Designated Date and no later than 15 days from the Bid/Issue Closing Date, the Escrow Collection Bank shall also refund all amounts payable to unsuccessful Bidders and also the excess amount paid on Bidding, if any, after adjusting for allocation to the Bidders. 8. Payments should be made by cheque, or demand drafts drawn on any Bank (including a Co-operative Bank), which is situated at, and is a member of or sub-member of the bankers' clearing house located at the center where the Bid cum Application Form is submitted. Outstation cheque/ bank drafts drawn on banks not participating in the clearing process will not be accepted and applications accompanied by such cheques or bank drafts are liable to be rejected. Cash/ Stockinvest/ Money Orders/ Postal Orders will not be accepted.

46. Payment by Stock-invest: In terms of Reserve Bank of India Circular No. DBOD No. FSC BC 42/24.47.00/2003-2004 dated November 5, 2003, the option to use the stock-invest instrument in lieu of cheques or bank drafts for payment of Bid money has been withdrawn. Hence, payment through stock-invest would not be accepted in this Issue.

47. Submission of Bid-cum-Application Form: All Bid-cum-Application Forms or Revision Forms duly completed and accompanied by Account Payee cheques or drafts shall be submitted to the Members of the Syndicate at the time of submitting the Bid-cum-Application Form. No separate receipts shall be issued for the money payable on submission of Bid-cum-Application Form or Revision Form. However, the collection centre of the Members of the Syndicate will acknowledge the receipt of the Bid cum Application Forms or Revision Forms by stamping and returning to the Bidder the acknowledgement slip. This acknowledgement slip will serve as the duplicate of the Bid-cum-Application Form for the records of the Bidder.

OTHER INSTRUCTIONS

48. Joint Bids in the case of Individuals: Individuals may make bid in single or joint names (not more than three). In the case of joint Bids, all refunds will be made out in favour of the Bidder whose name appears first in the Bidcum-Application Form or Revision Form ("First Bidder"). All communications will be addressed to the First Bidder and will be dispatched to his or her address as per the Demographic Details received from the Depository.

49. Multiple Bids: A Bidder should submit only one Bid (and not more than one) for the total number of Equity Shares required. Two or more Bids will be deemed to be multiple Bids if the sole or First Bidder is one and the same. In this regard, illustrations of certain procedures which may be followed by the Registrar to the Issue to detect multiple applications are provided below: 1. All applications with the same name and age will be accumulated and taken to a separate process file as probable multiple master. 2. In this master, a check will be carried out for the same PAN / GIR numbers. In cases where the PAN/GIR numbers are different, the same will be deleted from this master. 3. Then the addresses of all these applications from the address master will be strung. This involves putting the addresses in a single line after deleting non-alpha and non-numeric characters i.e. commas, full stops, hash etc. Sometimes, the name, the first line of address and pin code will be converted into a string for each application received and a photo match will be carried out amongst all the applications processed. A print-out of the addresses will be taken to check for common names. 4. The applications will be scanned for similar DP ID and Client ID numbers. In case applications bear the same numbers, these will be treated as multiple applications. 5. After consolidation of all the masters as described above, a print out of the same will be taken and the applications physically verified to tally signatures as also father's / husband's names. On completion of this, the applications will be identified as multiple applications. In case of a mutual fund, a separate Bid can be made in respect of each scheme of the mutual fund registered with SEBI and such Bids in respect of more than one scheme of the mutual fund will not be treated as multiple bids provided that the Bids clearly indicate the scheme concerned for which the Bid has been made. The Company reserves the right to reject, in their absolute discretion, all or any multiple Bids in any or all categories.

50. Permanent Account Number (PAN): Where Bid(s) is/are for Rs. 50,000 or more, the Bidder or in the case of an Bid in joint names, each of the Bidders, should mention his/her Permanent Account Number (PAN) allotted under the I.T. Act. The copy of the PAN card or PAN allotment letter is required to be submitted with the Bid-cum-Application form. Applications without this information and documents will be considered incomplete and are liable to be rejected. It is to be specifically noted that Bidders should not submit the GIR number instead of the PAN as the Bid is liable to be rejected on this ground. In case the Sole/First Bidder and Joint Bidder(s) is/are not required to obtain PAN, each of the Bidder(s) shall mention "Not Applicable" and in the event that the sole Bidder and/ or the joint Bidder(s) have applied for PAN which has not yet been allotted each of the Bidder(s) should mention "Applied for" in the Bid each of the Joint Bidder(s), as the case may be, would be required to submit Form 60 (Form of declaration to be filed by a person who does not have a permanent account number and who enters into any transaction specified in rule 114B), or, Form 61 (form of declaration to be filed by a person who has agricultural income and is not in receipt of any other income chargeable to income tax in respect of transactions specified in rule 114B), as may be applicable, duly filled along with a copy of any one of the following documents in support of the address: (a) Ration Card (b) Passport (c) Driving License (d) Identity Card issued by any institution (e) Copy of the electricity bill or telephone bill showing residential address (f) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address (g) Any other documentary evidence in support of address given in the declaration. It may be noted that Form 60 and Form 61 have been amended vide a notification issued on December 1, 2004 by the Ministry of Finance, Department of Revenue, Central Board of Direct Taxes. All Bidders are requested to furnish, where applicable, the revised Form 60 or 61, as the case may be.

Unique Identification Number – MAPIN: With effect from July 1, 2005, SEBI had decided to suspend all fresh registrations for obtaining Unique Identification Number (UIN) and the requirement to contain/ quote UIN under the SEBI (Central Database of Market Participants) Regulations, 2003 by its circular bearing number MAPIN/Cir-13/2005. However, in a recent press release dated December 30, 2005, SEBI has approved certain policy decisions and has now decided to resume registrations for obtaining UIN's in a phased manner. The press release states that the cut-off limit for obtaining UIN has been raised from the existing limit of trade order value of Rs. 100,000 to Rs. 500,000 or more. The limit will be reduced progressively. For trade order value of less than Rs. 500,000, an option will be available to investors to obtain either the PAN or UIN. These changes are, however, not effective as of the date of this Red Herring Prospectus and SEBI has stated in the press release that the changes will be implemented only after necessary amendments are made to the SEBI MAPIN Regulations. Therefore, MAPIN is not required to be quoted with the Bids.

51. Right to Reject Bids: In case of QIB Bidders, the Company in consultation with the BRLM may reject a Bid placed by a qualified QIB for reasons to be recorded in writing, provided that such rejection shall be made at the time of submission of the Bid and the reasons therefore shall be disclosed to the QIB Bidders. In case of Non-Institutional Bidders and Retail Individual Bidders, the Company would have a right to reject bids based on technical grounds. Consequent refunds shall be made by cheque or pay order or draft and will be sent to the bidder's address at the Bidder's risk.

52. Grounds for Technical Rejections: Bidders are advised to note that Bids are liable to be rejected inter-alia on the following technical grounds: 1. Amount paid doesn't tally with the amount payable for the highest value of Equity Shares bid for; 2. Age of First Bidder not given; 3. In case of Partnership firms, the shares may be registered in the name of individual partners and no firm as such shall be entitled to apply. 4. Bids by Persons not competent to contract under the Indian Contract Act, 1872, including minors, insane Persons; 5. PAN photocopy/ PAN Communication/ Form 60 or Form 61 declaration along with documentary evidence in support of address given in the declaration, not given if Bid is for Rs. 50,000 or more; 6. Bids for lower number of Equity Shares than specified for that category of investors; 7. Bids at a price less than the lower end of the Price Band; 8. Bids at a price more than the higher end of the Price Band; 9. Bids at cut-off price by Non-Institutional and QIB Bidders; 10. Bids for number of Equity Shares, which are not in multiples of 125; 11. Category not ticked; 12. Multiple bids as defined in this Red Herring Prospectus; 13. In case of Bid under power of attorney or by limited companies, corporate, trust etc., relevant documents are not submitted; 14. Bids accompanied by Stock invest/money order/ postal order/ cash; 15. Bids not duly signed by the sole/joint Bidders; 16. Bid-cum-Application Form does not have the stamp of the Syndicate Member; 17. Bid-cum-Application Form does not have Bidder's depository account details; 18. Bid-cum-Application Forms are not submitted by the Bidders within the time prescribed as per the Bid-cum-Application Form, Bid/Issue Opening Date advertisement and this Red Herring Prospectus and as per the instructions in this Red Herring Prospectus and the Bid-cum-Application Form; or 19. Bids for amounts greater than the maximum permissible amounts as prescribed by the regulations. 20. In case no corresponding record is available with the Depositories that matches three parameters, namely, names of the Bidders (including the order of names of joint holders), the depository participant's identity (DP ID) and the beneficiary's identity; 21. Bids by OCBs; 22. Bids by US persons other than "Qualified Institutional Buyers" as defined in Rule 144A of the Securities Act or other than in reliance Regulation S under the Securities Act; and 23. Bids by NRIs not disclosing their residential status; 24. If GIR number is mentioned instead of PAN number.

53. Equity Shares in Dematerialised Form with NSDL or CDSL: As per the provisions of Section 68B of the Companies Act, the Equity Shares in this Issue shall be allotted only in a de-materialised form, (i.e. not in the form of physical certificates but be fungible and be represented by the statement issued through the electronic mode). In this context, two tripartite agreements have been signed among the Company, the Depositories and the Registrar, 1. An Agreement dated January 16, 2007 among NSDL, the Company and Registrars to the Issue. 2. An Agreement dated January 17, 2007 among CDSL, the Company and Registrars to the Issue. All Bidders can seek allotment only in Dematerialized mode. Bids from any Bidder without the following details of his or her depository account are liable to be rejected: 1. A Bidder applying for Equity Shares must have at least one beneficiary account with either of the Depository Participants of NSDL or CDSL prior to making the Bid. 2. The Bidder must necessarily fill in the details (including the beneficiary account number and Depository Participant's Identification number) appearing in the Bid cum Application Form or Revision Form. 3. Equity Shares allotted to a Bidder will be credited in electronic form directly to the beneficiary account (with the Depository Participant) of the Bidder. 4. Names in the Bid-cum-Application Form or Revision Form should be identical to those appearing in the account details in the Depository. In case of joint holders, the names should necessarily be in the same sequence as they appear in the depository account of the Bidder(s). 5. Non Transferable allotment advice or refund orders will be directly sent to the Bidders by the registrar to the Issue. 6. If incomplete or incorrect details are given under the heading 'Bidders Depository Account Details' in the Bid-cum-Application Form or Revision Form, it is liable to be rejected. 7. The Bidder is responsible for the correctness of his or her demographic details given in the Bid-cum-Application Form vis-à-vis those with his or her Depository Participant. 8. It may be noted that Equity Shares in electronic form can be traded only on the stock exchanges having electronic connectivity with NSDL or CDSL. All the stock exchanges where Equity Shares are proposed to be listed are connected to NSDL and CDSL. 9. The trading of Equity Shares of the Company would only be in dematerialized form for all investors in the demat segment of the respective Stock exchanges.

54. COMMUNICATIONS: All future communications in connection with Bids made in this Issue should be addressed to the Registrar to the Issue quoting the full name of the sole or First Bidder, Bid cum Application Form number, details of Depository Participant, number of Equity Shares applied for, date of Bid form, name and address of the member of the Syndicate where the Bid was submitted and cheque or draft number and issuing bank thereof.

55. PRE-ISSUE AND POST ISSUE RELATED PROBLEMS

The Company has appointed Mr Hari Singh Bisht, General Manager (Corporate Affairs) as the Compliance Officer and he may be contacted in case of any pre-Issue or post-Issue-related problems. He can be contacted at the following address: Oriental Trimex Limited, Registered Office: 708, 7th Floor, Padma Tower-1-5, Rajindra Place, New Delhi – 110008 Phone No: +91 11 415369/0, 25/6956//68 Fax No: +91 11 25816910 25752007 E-mail: ipo@orientaltrimex.com

56. Procedure and Time Schedule for Allotment: The Issue will be conducted through a "100% book building process" pursuant to which the Underwriters will accept bids for the Equity Shares during the Bidding Period. The Bidding Period will commence on [•] and expire on [•]. Following the expiration of the Bidding Period, our Company, in consultation with the BRLM, will determine the issue price, and, in consultation with the BRLM, the basis of allotment and entitlement to allotment based on the bids received and subject to the confirmation by the BSE/NSE. Successful bidders will be provided with a confirmation of their allocation and will be required to pay any unpaid amount for the Equity Shares within a prescribed time. The Prospectus will be filed with SEBI and the Registrar of Companies and will be made available to investors. SEBI Guidelines require our Company to complete the allotment to successful bidders within 15 days of the expiration of the Bidding Period. The Equity Shares will then be credited and allotted to the investors' demat accounts maintained with the relevant depository participant. Upon approval by the Stock Exchanges, the Equity Shares will be listed and trading will commence.

57. Disposal of Applications and Applications Money and Interest incase of Delay : The Company shall ensure despatch of allotment advice, refund orders

(except for Bidders who receive refunds through Electronic Transfer of Fund) and give benefit to the beneficiary account with Depository Participants and submit the documents pertaining to the allotment to the Stock Exchanges within two working days of date of finalisation of basis of allotment of Equity Shares. The Company shall dispatch refund orders above Rs. 1500/-, if any, by registered post or speed post at the sole or first bidder's sole risk, except for Bidders who have opted to receive refunds through the ECS facility or RTGS or Direct Credit. The Company shall despatch refund orders, as per the procedure mentioned under section "Dispatch of Refund Orders" on page 147 of this Red Herring Prospectus, at the sole or First

The Company will provide adequate funds required for dispatch of refund orders or allotment advice to the Registrar to the Issue. The Company shall use its best efforts to ensure that all steps for completion of the necessary formalities for listing and commencement of trading at all the Stock Exchanges where the Equity Shares are proposed to be listed are taken within seven working days of finalization of the basis of allotment. In accordance with the Companies Act, the requirements of the stock exchanges and SEBI Guidelines, the Company further undertakes that: i) Allotment of Equity Shares shall be made only in dematerialized form within 15 days of the Bid/Issue Closing Date; ii) Dispatch of refund orders will be done within 15 days from the Bid /Issue Closing Date; andc iii) The Company shall pay interest at 15% per annum (for any delay beyond the 15 days time period as mentioned above), if allotment is not made, refund orders / credit intimation are not dispatched and in case where refund is made through electronic mode, the refund instructions have not been given to the clearing system in the disclosed manner and / or demat credits are not made to investors within the fifteen day time prescribed above as per the guidelines issued by the Government of India, Ministry of Finance pursuant to their letter No. F/8/S/79 dated July 31, 1983, as amended by their letter No. F/14/SE/85 dated September 27, 1985, addressed to the stock exchanges, and as further modified by SEBI's Clarification XXI dated October 27, 1997, with respect to the SEBI Guidelines. Refunds will be made by cheques, pay orders or demand drafts drawn on the Escrow Collection Banks and payable at par at places where Bids are received except where the refund or portion thereof is made in electronic manner as described above. Bank charges, if any, for cashing such cheques, pay orders or demand drafts at other centers will be payable by the Bidders.

58. IMPERSONATION: Attention of the applicants is specifically drawn to the provisions of sub-section (1) of Section 68A of the Companies Act, which is reproduced below:

"Any person who: (a) makes in a fictitious name, an application to a Company for acquiring or subscribing for, any shares therein, or (b) otherwise induces a Company to allot, or register any transfer of shares therein to him, or any other person in a fictitious name, shall be punishable with imprisonment for a term which may extend to five years."

Basis of Allocation

59. 1. For Retail Individual Bidders: • Bids received from the Retail Individual Bidders at or above the Issue Price shall be grouped together to determine the total demand under this portion. The allocation to all the successful Retail individual Bidders will be made at the Issue Price. • The Net Issue size less allocation to Non-Institutional Bidders and QIBs shall be available for allocation to Retail Individual Bidders who have bid in the Issue at a price, which is equal to or greater than the Issue Price. • If the aggregate demand in this category is less than or equal to 31,25,500 Equity Shares at or above the Issue Price, full allocation shall be made to the Retail Individual Bidders to the extent of their valid bids. • If the aggregate demand in this category is greater than 31,25,500 Equity Shares at or above the Issue Price, the allocation shall be made on a proportionate basis up to a minimum of 125 Equity Shares. For the method of proportionate basis of allocation, refer below. 2. For Non Institutional **Bidders**: • Bids received from Non-Institutional Bidders at or above the Issue Price shall be grouped together to determine the total demand under this portion. The allocation to all successful Non-Institutional Bidders will be made at the Issue Price. • The Issue size less allocation to QIBs and Retail Portion shall be available for allocation to Non-Institutional Bidders who have bid in the Issue at a price, which is equal to or greater than the Issue Price. • If the aggregate demand in this category is less than or equal to 19,39,500 Equity Shares at or above the Issue Price, full allocation shall be made to Non-Institutional Bidders to the extent of their demand. In case the aggregate demand in this category is greater than 19,39,500 Equity Shares at or above the Issue Price; allocation shall be made on a proportionate basis up to a minimum of 125 Equity Shares. For the method of proportionate basis of allotment refer below. 3. For QIB Bidders: • Bids received from the QIB Bidders at or above the Issue Price shall be grouped together to determine the total demand under this portion. The allocation to all the QIBs will be made at the issue price. • The Issue size less allocation to Non-Institutional portion and Retail Portion shall be available for allocation to QIB Bidders who have bid in the Issue at a price, which is equal to or greater than the Issue Price. • The allotment shall be undertaken in the following manner – a) In the first instance, allocation to mutual funds for upto 5% of the QIB portion shall be determined as follows- i) In the event that bids from mutual funds exceed 5% of the QIB portion, allocation to mutual funds shall be done on a proportionate basis upto 5% of the QIB portion. ii) In the event that the aggregate demand from mutual funds is less than 5% of QIB portion, then all mutual funds shall get full allotment to the extent of valid bids received above the issue price. iii) Equity Shares remaining unsubscribed, if any, not allocated to mutual funds shall be available to all QIB Bidders as set out in as (b) below; b) In the second instance, allocation to all QIBs shall be determined as follows – i) In the event that the over subscription in the QIB portion, all QIB Bidders who have submitted Bids above the Issue Price shall be allotted Equity Shares on a proportionate basis for upto 95% of the QIB portion. ii) Mutual Funds, who have received allocation as per (a) above, for less than the number of equity shares Bid for by them, are eligible to receive Equity Shares on a proportionate basis along with

other QIB Bidders. iii) Under-subscription below 5% of the QIB portion, if any, from Mutual Funds, would be included for allocation to the remaining QIB Bidders on a proportionate basis. Under-subscription, if any, in any category would be allowed to be met with spill over from any other category at the sole discretion of the Company in consultation with the BRLM except that atleast 10% of the Issue size shall be compulsorily allocated to QIBs failing which entire subscription amount has to be refunded

60. Method of Proportionate Basis of Allocation: In the event of the issue being over-subscribed, the Company shall finalise the basis of allotment to Retail Individual Bidders and Non-Institutional Bidders in consultation with the Designated Stock Exchange. The Executive Director or Managing Director (or any other senior official nominated by them) of the Designated Stock Exchange along with the BRLM and the Registrars to the issue shall be responsible for ensuring that the basis of allotment is finalized in a fair and proper manner. Allotment to the Bidders shall be made in the marketable lots on a proportionate basis as explained below. (a) Bidders will be categorized according to the number of Equity Shares applied for by them. (b) The total number of Equity Shares to be allotted to each category as a whole shall be arrived at on a proportionate basis, being the total number of Equity Shares applied for in that category (number of Bidders in the category multiplied by the number of Equity Shares applied for) multiplied by the inverse of the over-subscription ratio. (c) Number of Equity Shares to be allotted to the successful Bidders will be arrived at on a proportionate basis, being the total number of Equity Shares applied for by each Bidder in that category multiplied by the inverse of the oversubscription ratio. (d) If the proportionate allotment to a Bidder is a number that is more than 125 but is not a multiple of one (which is the market lot), the decimal would be rounded off to the higher whole number if that decimal is 0.5 or higher. If that number is lower than 0.5, it would be rounded off to the lower whole number. Allotment to all Bidders in such categories would be arrived at after such rounding off. (e) In all Bids where the proportionate allotment is less than 125 Equity Shares per Bidder, the allotment shall be made as follows: • Each successful Bidder shall be Allotted a minimum of 125 Equity Shares; and • The successful Bidders out of the total Bidders for a category shall be determined by draw of lots in a manner such that the total number of Equity Shares allotted in that category is equal to the number of Equity Shares calculated in accordance with (b) above; and • Each successful Bidder shall be allotted a minimum of 125 Equity Shares. (e) If the Equity Shares allocated on a proportionate basis to any category are more than the Equity Shares allotted to the Bidders in that category, the remaining Equity Shares available for allotment shall be first adjusted against any other category, where the Equity Shares are not sufficient for proportionate allotment to the successful Bidders in that category. The balance Equity Shares, if any, remaining after such adjustment will be added to the category comprising Bidders applying for minimum number of Equity Shares.

61. Letters of Allotment or Refund Orders: The Company shall give credit of Equity Shares to the beneficiary account with depository participants within 2 working days of finalisation of the basis of allotment of Equity Shares. Applicants having bank accounts at any of the 15 centres where clearing houses are managed by the Reserve Bank of India (RBI) will get refunds through Electronic Credit Service (ECS) only, except where applicant is otherwise disclosed as eligible to get refunds through direct credit or Real Time Gross Settlement (RTGS). In case of other applicants, the Company shall dispatch refund orders, if any, of value upto Rs. 1,500 by "Under Certificate of Posting", and will dispatch refund orders above Rs. 1,500, if any, by registered post only at the sole or first Bidder's sole risk within 15 days of the Bid / Issue Closing date and adequate funds for the purpose shall be made available to the Registrars by the Company. Applicants to whom refunds are made through Electronic transfer of funds will be sent a letter through "Under Certificate of Posting" within 15 days of closure of issue, intimating them about the mode of credit of refund, the bank where refunds shall be credited along with the amount and the expected date of electronic credit of refund. The Company shall ensure dispatch of refund orders / refund advice, if any, by "Under Certificate of Posting" or registered post or speed post or Electronic Clearing Service or Direct Credit or RTGS, as applicable, only at the First Bidder's sole risk within 15 days of the Bid / Issue Closing Date, and adequate funds for making refunds to unsuccessful applicants as per the mode (s) disclosed shall be made available to the Registrars by the Company. In accordance with the Companies Act, the requirements of the Stock Exchanges and the SEBI guidelines, the Company undertakes that: • Allotment shall be made only in dematerialized form within 15 days from the Bid/Issue Closing Date; • Dispatch of refund orders: Refunds will be done within 15 days from the Bid / Issue Closing Date at the sole or First Bidder's sole risk. The Company will provide adequate funds required for dispatch of refund orders or allotment advice to the Registrars to the Issue; and • 62. Interest in case of delay in dispatch of allotment letters / refund orders The Company shall pay interest at 15% per annum (for any delay beyond the 15 day time period as mentioned above), if allotment is not made, refund orders have not been dispatched to the applicants or if. in case where the refund or portion thereof is made in electronic manner, the refund instructions have not been given to the clearing system in the disclosed manner within 15 days from Bid / Issue closing date. Save and except refunds effected through the electronic mode i.e. ECS, direct credit or RTGS, refunds will be made by cheques, pay-orders or demand drafts drawn on the Refund Bank and payable at par at places where Bids are received. The Bank charges, if any, for encashing such cheques, pay orders or demand drafts at other centres will be payable by the Bidders. The Company will provide adequate funds to the Registrars to the Issue for making refunds to unsuccessful applicants as per the mode disclosed under "Dispatch of Refund Order" appearing on page no. 147 of this Red Herring Prospectus.

63. DISPATCH OF REFUND ORDERS: The payment of refund, if any, would be done through various modes in the following order of preference – 1.

ECS – Payment of refund would be done through ECS for applicants having an account at any of the following fifteen centers - Ahmedabad, Bangalore, Bhubneshwar, Kolkatta, Chandigarh, Chennai, Guwahati, Hyderabad, Jaipur, Kanpur, Mumbai, Nagpur, New Delhi, Patna and Thiruvanthapuram. This mode of payment of refunds would be subject to availability of complete bank account details including the MICR Code as appearing on a cheques leaf from the Depositories. The payment of refunds is mandatory through this mode for applicants having a bank account at any of the above-mentioned fifteen centers, except where the applicant, being eligible, opts to receive refund through direct credit or RTGS. 2. Direct Credit – Applicants having bank accounts with the Refund Bankers, in this case being Kotak Mahindra Bank, shall be eligible to receive funds through direct credit. Charges, if any, levied by the Refund Bankers for the same would be borne by the Company. 3. RTGS – Applicants having a bank account at any of the above-mentioned fifteen centers and whose refund amount exceeds Rs. Ten Lakhs, have the option to receive refund through RTGS. Such eligible applicants who indicate their preference to receive refund through RTGS are required to provide the IFSC Code in the Bid-cum-Application form. In the event the same is not provided, refund shall be made through ECS. Charges, if any, levied by the refund banks for the same would be borne by the Company. Charges, if any, levied by the applicants' bank receiving the credit would be borne by the applicant.

Please note that only applicants having a bank account at any of the 15 centres where clearing houses for ECS are managed by the RBI are eligible to receive refunds through the modes detailed in 1, 2 & 3 hereinabove. For all the other applicants, including applicants who have not updated their bank particulars along with the nine digit MICR code, the refund orders would be dispatched "Under Certificate of Posting" for refund orders of value upto Rs. 1,500 and through Speed Post / Registered Post for refund orders of Rs. 1,500 and above.

64. UNDERTAKING BY THE COMPANY The Company undertake as follows: (a) that the complaints received in respect of this Issue shall be attended to by us expeditiously and satisfactorily; (b) that all steps will be taken for the completion of the necessary formalities for listing and commencement of trading at all the stock exchanges where the Equity Shares are proposed to be listed within seven working days of finalisation of the basis of allotment; (c) that the funds required for making refunds to unsuccessful applicants as per the mode(s) disclosed under the heading "Dispatch of Refund Orders" on page no. 147 of this Red Herring Prospectus shall be made available to the Registrar to the Issue by the Company: (d) that where refunds are made through electronic transfer of funds, a suitable communication shall be sent to the applicant within 15 days of closure of Issue, giving details of the bank where refunds shall be credited alongwith the amount and expected date of electronic credit of refund; (e) that the promoter's contribution in full, shall be brought in advance before the issue opens for public subscription; (f) that the refund orders or allotment advice to the Eligible NRIs or FIIs shall be dispatched within specified time; and (g) that no further Issue of Equity Shares shall be made until the Equity Shares Issued through this Red Herring Prospectus are listed or until the Bid Money's are refunded on account of non-listing, undersubscription etc.

64. UTILISATION OF ISSUE PROCEEDS: The Board of Directors of the Company certifies that: (a) all monies received out of the Issue shall be credited / transferred to a separate bank account other than the bank account referred to in sub-section (3) of Section 73 of the Companies Act; (b) details of all monies utilised out of the Issue referred above shall be disclosed under an appropriate separate head in its balance sheet indicating the purpose for which such monies have been utilised; (c) details of all unutilised monies out of the Fresh Issue, if any, shall be disclosed under the appropriate separate head in its balance sheet indicating the form in which such unutilised monies have been invested. The Company shall not have recourse to the Issue proceeds until the approval for trading of the Equity Shares from all the Stock Exchanges where listing is sought has been received.

65. Restrictions on Foreign Ownership of Indian Securities: Foreign investment in Indian securities is regulated through the Industrial Policy, 1991 of the Gol and FEMA. While the Industrial Policy prescribes the limits and the conditions subject to which foreign investment can be made in different sectors of the Indian economy, FEMA regulates the precise manner in which such investment may be made. Under the Industrial Policy of the Government of India, unless specifically restricted, foreign investment is freely permitted in all sectors of Indian economy up to any extent and without any prior approvals, but the foreign investor is required to follow certain prescribed procedures for making such investment.

62. Subscription by Non-Residents: The Equity Shares have not been and will not be registered under the Securities Act or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act or the requirements of the Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) in the United States to entities that are both "qualified institutional buyers", as defined in Rule 144A of the Securities Act and "qualified purchasers" as defined under the Investment Company Act and (ii) outside the United States to certain persons in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. As per the current regulations, OCBs cannot participate in this Issue. The above information is given for the benefit of the Bidders. The Company, the BRLM are not liable for any amendments or modification or changes in applicable laws or regulations, which may happen after the date of this Red Herring Prospectus. Bidders are advised to make their independent investigations and ensure that the number of Equity Shares bid for do not exceed the applicable limits under laws or regulations.

BOOK RUNNING LEAD MANAGER



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LEAD MANAGER

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REGISTRARS TO THE ISSUE

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E-mail: beetal@beetalfinancial.com Website: www.beetalfinancial.com Contact Person: Mr. Punit Mittal

Compliance Officer and Company Secretary

Mr. Hari Singh Bisht
General Manager (Corporate Affairs)
and Company Secretary
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Investors can contact the Compliance Officer in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, refund orders etc.

SYNDICATE MEMBERS

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Statutory Auditors of the Company

Mehra Wadhwa & Co. Chartered Accountants 26/25, Bazar Marg, Old Rajinder Nagar New Delhi-110060 Phone:+91-11-25813730 Fax:+91-11-25739582 Email: mwco1960@yahoo.co.in Contact person: Mr. Rakesh Mehra Fox Mandal &Co FM House, A-9, Sector-9 Noida-201301 Phone:+ 91 120 4305555

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BANKERS TO THE ISSUE AND ESCROW COLLECTION BANKS

Hongkong and Shanghai Banking Corporation Limited, 52/60. Mahatma Gandhi Road, Mumbai-400001 Phone: +91 22 22685568 Fax: +91 22 22623890 Email: zersisirani@hsbc.co.in Website: www.hsbc.co.in, Contact person: Mr.Zersis Irani • ICICI Bank Ltd, Capital Markets Division, 30, Mumbai Samachar Marg, Mumbai-400 001, Phone: +91 22 22655207, Fax: +91 22 2261 1138, Email: sidharth.routray@icicibank.com, Website: www.icicibank.com, Contact Person: Mr. Sidhartha Sankar Routray • Kotak Mahindra Bank, 7th Floor, Ambadeep Building, 14, Kasturba Gandhi Marg, New Delhi-110001, Phone: +91 11 41790000, Fax: +91 11 23328014, Email: amitabha.dasgupta@kotak.com, Website: www.kotak.com, Contact person: Mr. Amitabha Dasgupta • ABN Amro Bank N.V. Brady House, 14 Veer Nariman Road, Hornimon Circle, Fort, Mumbai 400001 Phone: +91 22 6658 5858 Fax: +91 22 6658 5817 E-mail: neeraj.chhabra@in.abnamro.com Website: www.abnamro.co.in, Contact person: Neeraj Chhabra, Canara Bank Capital Market Services Branch, Jeevan Bharti Building, Sansad Marg, New Delhi-110001 Phone: +91 11 23356864, +91 11 23705607 Fax: +91 11 23719542 E Mail: del2471@canbank.co.in, Website: www.canarabankindia.com Contact person: Mr. C.R.Kansal

RISK FACTORS

An investment in equity involves a higher degree of risk. Investors should carefully consider all the information in this Red Herring Prospectus, including the risks and uncertainties described below, before making an investment in equity shares of the Company. Any of the following risks as well as other risks and uncertainties discussed in this Red Herring Prospectus could have a material adverse affect on business, financial condition and results of operations and could cause the trading price of Equity Shares of the Company to decline, which could result in the loss of all or part of your investment. Unless specified or quantified in the relevant risk factors below, we are not in a position to quantify the financial implication of any of the risks described in this section.

INTERNAL TO THE COMPANY: 1. Criminal Case is pending against the Promoter and Director Criminal Case is filed and pending against Mr. Rajesh Punia, promoter of the Company in the court of District and Session Judge, Delhi, relating to death of a labour while off-loading marble slabs in the Company's godown at Delhi. The case is pending for evidence and decision. The Company has paid compensation to the wife of the deceased labour and she along with her son and nephew have filed their affidavit in the Court that they do not wish to pursue the case against the director of the Company since the incident was a mishappening. For further details, please refer to Section "Legal and other Information" on page 104 of the Red Herring Prospectus. 2. The Company's inability to manage growth plans may lead to loss of opportunities and may hamper its future growth The Company has witnessed over 125% increase in income from its processing activities i.e. from Rs. 1777.28 lakhs during financial year 2004-05 to Rs. 4030.02 lakhs in 2005-06. Further, the Company is having installed capacity of marble processing of 12,600 MTPA and after expansion at various units, the total installed capacity for marble processing would be 50,400 MTPA i.e. an increase of 300%. The existing utilized capacity of the marble processing unit is 125% (on an annualized basis). The total cost of expansion project, including proposed granite processing, as appraised by its Banker, is Rs. 4720.25 lakhs. Any inability to successfully implement project of this size and manage this growth may adversely affect Company's business operations and in turn financials. Management Proposal: The management of the Company is experienced in commissioning of the stone processing factilities as it successfully commissioned its Greater Noida factory in the year 2001. Moreover, the proposed expansion projects of the Company are in the same line of activity and have also been appraised by its Banker viz. The Jammu & Kashmir Bank Limited, and the bank is also participating in the project by extending a term loan of Rs. 720 lakhs. 3. The Company has witnessed over 125% increase in income and 380% increase in net profit after tax i.e. from Rs. 1777.28 lakhs during the financial year 2004-05 to Rs. 4030.02 lakhs in 2005-06 and from Rs. 57.54 lakhs to Rs. 276.25 lakhs respectively. The Company may not be able to sustain these growth levels in future in terms of income or profitability. 4. The Company does not have adequate import license to meet its existing and future raw material requirements for marble processing units The Company does not have adequate import license to meet its existing and future raw material requirements viz. rough marble blocks and the Company is now dependent more on indigenous raw material viz. marble slabs in comparison to imported raw material. The consumption of imported raw material reduced from 86.24% to 38.15% and consumption of indigenous raw material increased from 13.76% to 61.85% during F.Y. 2004-05 to 2005-06 respectively. The Company is relying more on import of semi-processed marble slabs, for which import license is not required and also on indigenously available raw material. However, the import of rough marble blocks are regulated by Government of India and can only be imported under import license issued by Directorate General of Foreign Trade. As per the EXIM Policy, the total import by all the processing units in India can not exceed 1.30 lakhs MT per licensing year. Further, the entitlement of individual eligible firm will be worked out on the basis of turnover of each of the eligible firms in the preceding year. If the entitlement of the Company on this basis does not increases substantially, the Company will have to rely heavily on marble slabs which will be available internationally and indigenously, the cost of which may vary from the imported raw material. This may adversely affect financial position of the Company. Management Proposal: The Company at present is relying on imported and domestic raw material and has not faced any problem in its procurement. Indigenous raw material i.e. rough marble blocks / slabs are easily available in the country. For details of raw material suppliers (imported and indigenous), please refer to section titled "Existing Business" beginning from page no. 52 of the Red Herring Prospectus 5. There are some restrictive covenants / conditions in the EXIM policy / guidelines for import of marbles. As per the revised EXIM Policy effective from August 31, 2005, there are some restrictive covenants / conditions which states that licenses for import of marble will be given only to those units who have set up manufacturing / processing units and have made imports of these items in the preceding years when these items were under Special Import License (SIL) list. 4/5 star hotels, temples / trusts of international repute will no longer be allowed to import marble blocks / slabs directly as per the said policy. Further, the total entitlement of licenses to be issued for import of marble blocks to all units put together in India is subject to a ceiling of 1.30 lakhs metric tones per licensing year. Any increase in requirement of eligible firms will affect the total import requirement of the Company. The entitlement of individual eligible firm will be worked out on the basis of the turnover of each of the eligible firms in the preceding year. Any change in EXIM policy in respect of eligibility of import of marbles, may directly affect in procurement of imported raw material of Company which in turn may adversely affect operations of the Company. For details, please refer to section "Regulations and Policies" appearing on page no. 64 of the Red Herring Prospectus. Management **Proposal:** The prevailing import restrictions restricts the entry of the new entrepreneurs since the import license is issued to only those entities who have set up processing/manufacturing facilities in India and also imported marble during the year when marble was under SIL list (1999-00, 2000-2001). These restrictions in a way reduce the competition for the Company. 6. Import of semi processed marble slab is subject to value cap under EXIM policy The Company is importing semi processed marble slabs for which import license is not required but the same is subject to value cap of USD 2700 per cubic meter under EXIM Policy to restrict the imports below the value cap. This may affect the cost of raw material thereby adversely affecting the profitability of the Company. Management Proposal: The Government of India imposed these restrictions in EXIM policy to protect the domestic stone industry and fixed the value cap of USD 2700 per cubic meter so that cheaper marble is not dumped into India which may adversely affect the interests of the domestic stone industry. The Company imports semi processed marble slabs in large quantities keeping in view demand and quality, thus, the value cap for the same does not materially adversely affect the cost / profitability of the Company. 7. The Company has not placed orders for plant and machinery The Company is yet to place orders for the plant and machinery proposed to be installed at various locations/units as part of its expansion project except for Rs. 15.40 lakhs against total requirement of Rs. 1584.80 lakhs. Any delay in placing the orders or procurement of plant and machinery may delay implementation schedule. Such delays may also lead to increase in prices of these equipments further affecting the cost. Management Proposal: The Company has already received quotations for the plant and machinery proposed to be installed. The orders for these machineries will be placed at the time of execution of these projects independently. 8. The Company has not purchased the required land The Company has not yet purchased the land for setting up processing units at Bangalore and for retail outlet at Delhi. The Company has yet to purchase part of additional land at Kolkatta as part of its expansion plans. Any delay in acquisition of the required land may delay the implementation schedule which may adversely affect cost of total project. agement Proposal: The Company will be acquiring the requisite land after the receipt of issue proceeds. 9. The Company has negative cash flows The Company had negative cash flow of Rs. 2.22 lakhs during F.Y. 2004-05 and Rs. 38.69 lakhs during the period ended on December 15, 2006. Management Proposal: During F.Y. 2004-05, the Company had a net profit after tax of Rs. 57.54 lakhs and said negative cash flow of Rs. 2.22 lakhs was mainly on account of purchase of fixed assets amounting to Rs. 91.60 lakhs during the said financial year. During the period ended on December 15, 2006 the Company had negative cash flow of Rs.38.69 lakhs which was due to increase in inventory, trade and other receivables. 10. There has been a revision in the total cost of project as initially appraised by Jammu and Kashmir Bank The project of the Company has been appraised by Jammu and Kashmir Bank Limited and the total cost of the

project as per their appraisal note is Rs. 4720.25 Lakhs. The Company expects to incur more expenditure on public issue expenses over and above already provided in the said project cost. The Company has also now kept provisions for general corporate purposes, which were not provided earlier. The Company cannot assure of any further change in project cost, which may happen at the time of finalization of cost of plant & machinery, fluctuation in foreign exchange, or any other factor(s), beyond the control of Company, which in turn may adversely affect total cost of project. For details in respect of total cost of project, please refer to the section" Objects of Issue" appearing on page 20 of the Red Herring Prospectus. Management Proposal: The total cost of project as appraised by Jammu & Kashmir Bank Limited is Rs. 4720.25 lakhs, which included cost of land for setting up granite processing unit at Balasore, Orissa for Rs. 18.29 lakhs, which was acquired by the Company in the year 2003, and part of land for Kolkatta unit for Rs. 12.55 lakhs, which was acquired in the year 2004. Therefore, the total cost of said land acquired in 2003 and 2004 amounting to Rs. 30.84 lakhs has now been reduced from the project cost. Further, the Company has now kept provisions for general corporate purposes and expecting additional expenditure on public issue expenses, which may result in increase in total cost of project from Rs. 4720.25 lakhs. 11. Any delay in the commencement of operations as scheduled as per the proposed expansion plans are subject to the risk of cost and time overruns There has already been delay in implementation of project for 9-10 months as envisaged in the appraisal note. The Company's expansion plans are subject to a number of contingencies, including foreign exchange fluctuations, changes in laws and regulations, government action, delays in obtaining approvals, delays in getting requisite land, inability to obtain machinery and other supplies at quoted or at acceptable terms, accidents, natural calamities, terrorist activity and other factors, many of which may be beyond its control. The Company, therefore, cannot assure that the costs incurred or time taken for implementation of these plans will not vary from the estimated parameters or as appraised by the appraising agency. Management Proposal: The Company has already kept provision for contingencies for any cost overrun in the total project cost. 12. The Company is exposed to foreign exchange related risks During financial year 2005-06 and 2004-05, the Company's consumption of imported raw material was 38% and 86.24% respectively. After the expansion projects i.e. setting up of the proposed marble processing units, the quantum of imported raw material may change. The fluctuations in foreign exchange rates might have an impact on the financial performance of the Company. Further, approximately 44% of total plant and machinery that the Company proposes to install is imported and there has already been an increase of Rs. 57.61 lakhs in the total cost of project on account of foreign exchange fluctuation and any further change in foreign exchange rates may adversely affect import cost, which in turn adversely affect total cost of project. Management Proposal: The management intends to take foreign exchange forward cover to hedge the risk of foreign exchange fluctuation, whenever required. Any adverse effect on the exchange rates against the estimates that may result in increasing the cost of imported machinery for which the Company has provided for contingencies in the project cost. 13. Disbursement of term loan for the project is **contingent upon the success of the Issue** One of the terms and conditions for disbursement of the term loan is contingent on the satisfaction of raising the requisite funds through IPO. In case of any shortfall or failure to mobilize resources from IPO, the bank will not disburse any balance amount of term loan and the expansion has to be undertaken by the Company from internal accruals. If the Company fails to mobilize resources as per its plans or delay on its part to mobilize required resources, the disbursement of funds may be delayed and in turn may adversely impact the project and the future profitability. Management **Proposal:** If for any reason, the Company fails to mobilize resources as per its plans, the Company will accordingly reduce its capital expenditure depending upon the availability of resources. 14. Inability / delay in getting approvals and environmental clearances required to set up and operate the proposed projects may lead to cost / time overruns. The Company is yet to receive renewal of consent for Air & Water pollution from Uttar Pradesh Pollution Control Board for Greater Noida Unit, which expired on December 31, 2006. Further, the Company is yet to apply for statutory approv-

als, clearances including environmental clearances, permissions, utility connections for various processing units and retail outlet proposed to be setup. If any permission are not received in time or received on unfavourable terms, it could affect the implementation of the objects of the Issue. Management Proposal: The Company is yet to acquire land at Bangalore, Kolkatta and Delhi for its expansion plans and would be applying for various statutory approvals, clearances, permissions, utility connections after acquisition of land. In respect of Greater Noida Unit, the Company has applied for renewal of consent vide their letter dated December 25, 2006. 15. The Company does not own the trademark "Oriental" The trademark "Oriental" is not owned by the Company. The Company has acquired rights for using the trademark through a trade mark license agreement from its promoter group company. Any adverse event or non-renewal of agreement after expiry of the term, may give rise to conflict of interest. Management Proposal: The Company has acquired rights for using the trademark "Oriental" from its group Company viz. Oriental Tiles Limited, through a trade mark license agreement dated April 1, 2006, valid for ten years and for a total consideration of Rs. twenty lakhs. The license is exclusive, non-transferable, royalty free license to use the trademark in connection with the marble and granite products throughout the territory. The Company does not foresee any problem in renewal of the said agreement after its expiry. 16. Maintenance of high inventory levels The Company would be required to maintain inventory of finished products of various varieties in the Company's display centres, retail outlets and godowns. Failure to identify any change in customer preference and evolving trends could adversely affect its business operations. Management Proposal: The management of the Company remains in constant touch with the developments in the field of construction, infrastructure development, changing preferences of consumers in overseas and Indian markets and accordingly the Company customizes its selection of raw material and maintenance of inventory. 17. Selection of basic raw material is the key factor Lot of experience / judgement is required in selection and marking of rough marble/granite blocks. Any error of judgement in purchase of rough blocks may adversely affect Company's operations. **Management Proposal:** The management of the Company has over ten years of experience in selection of these blocks and based on its experience, it has also identified suppliers for its requirement and does not envisage any problem in this respect. 18. Entry of new materials substituting marble and granite The ever changing life style of people is predominant factor to determine the choice of masses in future. Past few years witnessed substituting cemented floors and slabs by these marble and granite. The introduction of a new stone/material into the market may pose a threat to marble / granite usages which in turn adversely affect Company's operations. Management Proposal: Usage of marble / granite is in existence in India for last so many years because of its inherent characteristics like durability, hardness, heat and scratch resistance. Marble and Granite is preferred over other stones due to low wear and tear and natural characteristics. 19. The Company may not be fully insured for business losses, which it might incur The Company has not taken any insurance for protecting it from future business losses and in the event of such losses incurring, the operations of the Company may be affected. Management Proposal: The Company plans to have complete cover for all its tangible assets and public liability to reduce the business loss, if any, and also plans to take forward cover for its forex transactions as and when deemed fit and authorized by the Board of Directors of the Company. 20. Dependence on third party transportation The Company is dependent on third party transportation providers for the supply of raw materials and the delivery of its products to its customers as well as between its production facilities. The operations of the Company may adversely be affected by transportation strikes and / or fluctuations in freight costs. Management Proposal: The Company has been using the services of various transport providers since its inception and has not faced any major problem in its operations. 21. The business of Company is dependent on its manufacturing / processing facilities. The shutdown of operations at any of its unit may have an adverse effect on its business, financial **condition and results of operations.** The Company's processing facilities are subject to operational risks, such as the breakdown or failure of equipment, power supply or processes, obsolescence, labour disputes, strikes, lock-outs, natural disasters and industrial accidents. The occurrence of any of these risks could significantly affect Company's operating results. Management Proposal: The Management of the Company plans to lay down procedures to minimize the operational interruptions at its different units due to natural and unnatural disasters and intends and undertakes to take adequate insurance cover of its tangible assets and public liability at the time of creation of these assets. 22 Limited machinery for existing operations runs the risk of break down or failure The Company has only one gangsaw machine for cutting marble blocks at its existing location in Greatre Noida. In case of failure or break down of this gangsaw machine the Company might be at risk of loss of production that might affect their delivery schedule and in turn operations and profitability. 23. Processing facilities at different locations may impose logistic problems The companies processing facilities will be located in different regions viz. Eastern (Kolkatta and Orissa), Southern (Bangalore) and Northern (Delhi & Greater Noida) after the expansion. These scattered facilities may impose problems in terms of managing the operations. **Management Proposal**: The Company intends to recruit experienced and qualified manpower at various units to enable it to handle operations and logistics smoothly. The requisite manpower will be recruited at the time of commencement and operationalisation of the various projects. 24. The Company is promoted by first generation entrepreneurs and the investors will be subject to all consequential risk associated with such ventures. Management Proposal: The Company has employed a team of professionals in key areas of production, mining, marketing and finance with sufficient experience to look after day-to-day operations of the Company. 25. The Company does not own its Registered and Corporate Office and has taken these premises on lease. The Company has taken Registered Office on lease on April 6, 2006 from third party i.e. Mrs. Lalita Khanna, for a period of 11 months and Corporate Office has

been taken from one of the Promoter i.e. Mrs. Savita Punia for a period of five years with effect from January 1, 2006. The non-renewal of any of these lease agreements may adversely affect business operations of the Company. Management Proposal: The terms and conditions of the lease agreement permit the renewal of the same. The Company does not foresee any difficulty in renewal of the said agreement. 26. Some of the properties of the Company are on lease for which the lease agreements have not been duly stamped. The lease agreements entered into with the lessor are not registered and adequately stamped for three leasehold properties viz. Chennai retail outlet, Delhi retail outlet and Corporate Office. In case of any dispute with the lessors, the agreements can not be considered as valid and legally binding, which in turn gives rise to legal dispute and adversely effect its operations. Management Proposal: The management does not perceive any risks of any nature in this regard, as one of the premises has been taken from one of the Promoter and with respect to others the management has a cordial relationship with the lessors and both parties have mutually agreed not to get the lease deed registered. 27. The Company's property located at District Balasore, Orissa is pending lease execution by Orissa Industrial Infrastructure Development Corporation. The Company has acquired the property situated at Plot no. 4, Industrial Estate, Somnathpur, District Balasore, Orissa with total area of seven acres (3,04,920 sq.ft. approx), which was originally leased to M/s Grapco Granite Limited by Orissa Industrial Infrastructure Development Corporation, through the auction process of Debt Recovery Tribunal, Kolkatta vide Sale Deed dated December 31, 2003 at a total consideration of Rs. 15.81 lakhs including overdues. However the lease deed is pending execution by Orissa Industrial Infrastructure Development Corporation. In case the lease deed is not transferred in the name of the Company or there is a delay in execution of the lease deed, this may adversely affect expansion plans of the Company. Management Proposal: Orissa Industrial Infrastructure Development Corporation has agreed in-principle to transfer the lease of the afore-said land in favour of the Company vide their letter dated September 21, 2005. Further, the Company has received a letter dated November 28, 2006 from Orissa Industrial Infrastructure Development Corporation whereby they have communicated certain terms and conditions for getting the lease registered. The Company is in the process of complying with the said conditions. The Company does not envisage any risk as to the non-transference of the said lease or unnecessary delay in the execution of the lease deed otherwise than in the normal course of its business. The said property is in possession of the Company since December 31, 2003. 28. The loss of the services of key management personnel could adversely affect the Company's business. The Company's success depends in part upon the continued services of its key directors and members of senior management. If the Company loses the services of any of these individuals, its ability to realize its objectives could be impaired, which in turn could have an adverse effect on the development of Company's business. The Company may also find it difficult to find and integrate suitable replacement personnel in a timely manner. There can be no assurance that the Company will not lose the services of its key employees and any such losses could have a material adverse effect on the Company's financial condition or results of operations. Management Proposal: The Promoters of the Company are experienced in marble and granite industry and they would put in place human resource development function for timely availability of people to assume management position as opportunity arises. The projects are proposed to be set up either in big cities or adjacent to the metros wherein the availability of professional and technical manpower shall not be a problem. 29. Litigations outstanding against the Company and its directors The Company, its Promoter and group company are involved in civil, customs and trade tax related litigations which are at different levels of adjudications at various forums For more information regarding litigations, please refer to section titled "Legal and other information" beginning on page 104 of the RHP. 30. The Company has following contingent liabilities not provided for in the books of accounts under Indian Accounting Standards, and in case, any of these contingent liabilities materializes, the Company's profitability could be ad-(Rs in Lakhs)

Particulars, For the period ended December 15, 2006, Letters of credit, 203.60, Bank Guarantees, 59.80, Guarantee issued to Customs Authorities, 8.89, Claims against the Company not acknowledged as debts (net of deposit) - Income tax --, Sales Tax 12.32, - Excise 23.73* *The liability relates to the Central Excise Duty demand which was pending before the Deputy Commissioner Central Excise, Noida (Uttar Pradesh). The Company has received order dated March 20, 2006, through which the Department has dropped the demand by deciding the case in favour of the Company. 31. In the past 12 months, the Company has issued 11,70,000 Equity Shares at Rs. 10/- per Equity Sahrews to Promoter and Promoter Group, which may be at a price lower than the lower end of the Price Band for the Equity Shares being offered in this Public Issue. The details of such issuances are listed in section "Capital Structure" appearing from page no 11 of the Red Herring Prospectus.

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Date of allotment/	No. of	Face	Issue Price	Mode of
Date of	Equity		Pe Equity	Transaction
acquisition	Shares	(Rs.)	Share (Rs.)	
May 17, 2006	11,70,000	10	10	Cash

32. Some of unsecured loans availed by the Company may be payable on demand by the lenders The Company has availed total unsecured loans aggregating to Rs. 191.24 lakhs as on December 15, 2006, out of which Rs.56.54 lakhs is from the promoters which is 12.90% of the total related party transactions.-If the lenders call these loans, fully or partly, the Company's financial condition could be adversely affected. Management Proposal: Considering the volume of business and scale of operations in the relation to the quantum of unsecured loans, the Company does not foresee any problem in meeting any such contingency. 33. Promoter Group / associate companies have business interest in the Company. Further, the Company can have apotential conflict of interest with these companies. The group companies have number of financial and business transactions with the Company. The total value of related party transactions during from April 1, 2006 to December

15, 2006 is Rs. 438.36 lakhs. For details , please refer to section titled "Related Party Transaction" appearing on page no. 79 of the Red Herring Prospectus. In addition, object clauses of memorandum of association of all the other Promoter Group Companies authorizes them to carry on the activities relating to manufacturing, processing, importing, exporting, designing etc. of marbles, granite and all kinds of stones. Currently, all the Promoter Group / associate companies are into trading of marble and granite but none is having facilities for marble processing except Colombo Stones Industries Private Limited, a Company incorporated in Sri Lanka. If in future, they decide to get into marble processing, it may lead to conflict of interest. Management Proposal: The management has started reducing in other group companies in a phased manner. For details of the financials of the group companies and the steps taken by the promoters to discontinue the business in group companies, please refer to sections titled "Promoters" and "Promoter Group Companies/ Entities" beginning from page no. 75 and page no. 77 of the Red Herring Prospectus. 34. Non fulfilment of export obligations in future: The Company has already imported one Volvo Excavator in the year 2004 under export promotion capital goods (EPCG) for which the Company has export obligation of Rs.114.40 lakhs which is required to be fulfilled by 2012. Further, the Company is planning to import plant & machinery and equipments under EPCG scheme which would result in additional export obligation of Rs. 1938.72 lakhs. The export obligations are required to be fulfilled as per the terms and non-fulfilling of the same would result in levy of penalty and / or interest for any defaults on case to case basis, details of which are given under section titled "Existing Business" appearing on page no. 52 of the Red Herring Prospectus. Management Proposal: The Company has plans to export granite blocks and processed granite slabs which would be available from its mining operations and / or from proposed granite processing unit at Balasore (Orissa). The Company does not envisage any problem in fulfilling its export obligations within stipulated time period. 35. The Company is not registered under Shops and Establishment Act for its retail outlet in Chennai and for Gurgaon project site. The Company is not registered under Tamil Nadu Shops and Establishment Act, 1947 in respect of its retail outlet in Chennai. The Company had also not taken registration under Punjab Shops and Establishment Act, 1958 for its Gurgaon project site which completed in July, 2006. Any penalty or action by the respective regulatory authorities may adversely impact Company's operations to that extent. Management Proposal: The Company has applied for registering itself under Tamil Nadu Shops and Establishment Act, 1947 for its Chennai retail outlet and is awaiting response from the concerned authority. The Company had not applied for registration under Punjab Shops and Establishment Act, 1958 for its gurgaon project site as the project has been completed in July, 2006. 36. One of the promoter group Company viz. Deepali Granites Private Limited, which has taken over the business of Deepali International, a partnership firm was incurring losses during last 3 financial years. Deepali International, a partnership firm incurred losses to the extent of Rs. 0.06 lakhs, Rs. 0.51 lakhs and Rs. 0.73 lakhs during financial year 2002-03, 2003-04 and 2004-05. 37. The post issue Promoter holding in the Company will reduce from 99.98% to 39.37% in which case, the Promoters would not be in a position to ensure that resolutions proposed by them are passed. The Promoters and the promoter group are expected to hold 39.37% of the post-issue paid up capital of the Company. The Promoters and their group will hold relatively less equity in the Company post-issue, and as such would not be in a position to ensure that resolutions proposed by them are passed at the Board and / or shareholder level. Accordingly, the decision of the Promoters could be hampered which could in turn affect operations of the Company.

EXTERNAL RISK FACTORS: 1. Changes in Government policies may affect Company's operations adversely. The Government of India has pursued the economic liberalization policies including relaxing restrictions on the private sector over the past several years. The Company cannot assure that these liberalization policies of the government will continue in the future. Protests against liberalization could slow down the pace of economic development. The rate of economic liberalization could change, specific laws and policies could change, and foreign investment, currency exchange rates and other matters affecting investing in securities of the Company could change as well. Further, any adverse change in Government policies relating to Stone Industry in general or EXIM policy of rough marble blocks / slabs in particular may have an impact on the operations and profitability of the Company. Withdrawal of any support by the supporting parties to the current Indian Government due to any reason could result in political instability, which may have an adverse impact on capital markets and investor confidence. 2. Global competition The Company operates in a global competitive business environment and the growing competition may force it to reduce the price of its products, which could affect its financials. 3. Force majeure events, terrorist attacks and other acts of violence or war involving India, or other countries could adversely affect the financial markets, result in a loss of customer confidence and adversely affect the Company's business, results of operations, financial conditions and cash flows. Certain force majeure events, being beyond the Company's control, including natural disasters, terrorist attacks and other acts of violence or war which may involve India, or other countries, may adversely affect worldwide financial markets, and could lead to economic recession. These acts may also result in a loss of business confidence and have other consequences that could adversely affect business, results of operations and financial condition of the Company. More generally, any of these events could lower confidence in India. Any such event could adversely affect the financial performance or the market price of the Equity Shares of the Company. 4. Taxes and other levies imposed by the Government of India or other state governments, as well as other financial policies and regulations, may have a material adverse effect on Company's business, financial condition and results of operations. Taxes and other levies imposed by the Central or State Governments in India that affect Stone industry include customs duties, excise duties, sales tax, income tax and other taxes, duties or surcharges introduced on a permanent or temporary basis from time to time. Currently the Company benefits from certain tax benefits that results in a decrease in the effective tax rate compared to the tax rates that the Company estimate would have applied if these incentives had

not been available. There can be no assurance that these tax incentives will continue in the future. 5. After this Issue, the price of the equity shares may be highly volatile or there may be no active market for the Equity Shares which may be due to various reasons including the following: • Volatility in the Indian and Global securities market: • The results of operations and performance; • Perceptions about the future performance or the performance of Indian marble processing companies; • Performance of the Indian Economy. 6. Shareholders will bear the risk of fluctuation in the price of Equity Shares No assurance can be given that an active trading market for the Equity Shares will develop or as to the liquidity or sustainability of market. The market price of Equity Shares may be affected by fluctuations in the stock markets and it is impossible to predict whether the price of the Equity Shares will rise or fall. Trading prices of the Equity Shares will be influenced by, among other things, financial position and the results of operations of the Company and political, economic, financial and other factors. Notes to Risk Factors: 1. The Net worth of the Company as per the financial statements of the Company before the Issue is Rs. 1004.52 lakhs for the period ended on December 15, 2006 and the size of Public Issue is Rs. [•] lakhs. 2. The average cost of acquisition of Equity shares of the Promoters is as

S.No, Name of Promoter, Average Cost of Acquisition (Rs.), 1, Rajesh Punia, 6.24, 2, Savita Punia, 5.28 3. The Book value as on December 15, 2006 is Rs. 18.25 per Equity Share of Rs.10/- each. 4. The present Issue is of 1,00,00,000 Equity Shares of Rs. 10/- each at a price of Rs. [•] per Equity Share aggregating to Rs. [•] Lakhs. The issue comprises of promoters contribution of 6,00,000 Equity Shares at a price of Rs. [•] per Equity Share aggregating Rs. [•] lakhs. The net issue to public is of 94,00,000 Equity Shares of Rs. 10/- each at a price of Rs. [•] per Equity Share aggregating to Rs. [•] lakhs. 5. There are other ventures of promoters having business interests/ other interests in the Company viz. Oriental Tiles Limited, Oriental (Buildmat) Exports Private Limited, Deepali Granites Private Limited and Colombo Stone Industries Private Limited, Sri Lanka. 6. Other than as disclosed in the "Related Party Transactions" aggregating to Rs. 438.36 Lakhs appearing on page no. 99 of the Red Herring Prospectus, the promoters / directors / key management personnel of the Company have no interest other than reimbursement of expenses incurred or normal remuneration or benefits. 7. No loans and advances have been made to any person(s) / Companies in which the Director(s) of the Company are interested except as stated in the Auditors Certificate. For details please refer to section titled "Financial Information of the Company" on page. 103 of the Red Herring Prospectus. 8. The Investors are advised to refer to the Para on "Basis for Issue Price" on page no. 47 of the Red Herring Prospectus before making any investment in this Issue. 9. The Investors may contact the Book Running Lead Managers to the Issue or the Compliance Officer for any complaint / clarification / information pertaining to the Issue, who will be obliged to attend to the same. 10. No part of the Issue proceeds will be paid as consideration to promoters, directors, key managerial personnel, associate or Group Companies. GENERAL INFORMATION

Registered office of Company: 708, 7th Floor, Padma Tower-1, 5, Rajindra Place, New Delhi - 110008 (The Registered office of the Company was changed from 26/25 Bazaar Marg, Old Rajinder Nagar, New Delhi - 110060 to present w.e.f. April 1, 2006)

IPO Grading: The Company has not opted for the grading of this issue from any credit rating agency

Credit Rating: As the Issue is of Equity Shares, there is no credit rating for this issue.

Trustees: As the Issue is of Equity Shares, the appointment of Trustees

Monitoring Agency: The Jammu & Kashmir Bank Limited, G 40 Connaught Place, New Delhi 110001 Phone: + 91 11 41516126 Fax: +91 11 23352105

Appraising Entity The Jammu & Kashmir Bank Limited,. G 40 Connaught Place, New Delhi - 110 001 Phone: + 91 11 41516126 Fax: +91 11 23352105 Email: circus@jkbankmail.com

Underwriters to the Issue: After the determination of the Issue Price and allocation of Equity Shares of the Company but prior to filing of the Prospectus with the RoC, the Company will enter into an Underwriting Agreement with the Underwriters for the Equity Shares proposed to be offered through this Issue. It is proposed that pursuant to the terms of the Underwriting Agreement, the BRLM shall be responsible for bringing in the amount devolved in the event that their respective Syndicate Members do not fulfill their underwriting obligations.

The Underwriters have indicated their intention to underwrite the following number of Equity Shares:

(This portion has been intentionally left blank and will be filled in before filing of the Prospectus with the RoC) Name and Address of the Underwriters, Indicative Number of Amount, Equity Shares to be Underwritten Underwritten (Rs. in lakhs) Allianz Securities Limited 33, Vaswani Mansion, 6th Floor, Dinsha Vachha Road, Churchgate, Mumbai-400020 Phone +91 22 22870580 Fax: +91 22 22870581, [•], Almondz Capital Markets Private Limited, 33, Vaswani Mansion, 6th Floor, Dinsha Vachha Road, Churchgate, Mumbai-400020 Tel: +91 22 22870580 Fax:+91 22 22870581 [•] The above-mentioned amount is indicative underwriting and this would be finalized after pricing and actual allocation. The above Underwriting Agreement is dated [•]. In the opinion of Board of Directors of the Company (based on a certificate given by the Underwriters), the resources of all the above mentioned Underwriters are sufficient to enable them to discharge their respective underwriting obligations in full. All the above-mentioned Underwriters are registered with SEBI under Section 12(1) of the Securities and Exchange Board of India Act, 1992 or registered as brokers with the Stock Exchange(s). The above Underwriting Agreement has been accepted by the Board of Directors at the meeting held on [.] and the Company has issued letters of acceptance to the Underwriters. Allocation among Underwriters may not necessarily be in proportion to their underwriting commitments. Notwithstanding the above table, the Underwriters shall be severally responsible for ensuring payment with respect to Equity Shares allocated to investors procured by them. In the event of any default in payment, the respective Underwriter in addition to other obligations to be defined in the Underwriting Agreement will also be required to procure / subscribe to the extent of the defaulted amount.

CAPITAL STRUCTURE OF THE COMPANY	(Amount	Rs. in lakhs)
	Aggregate Nominal Value	value at
(A) Authorized Share Capital		
1,60,00,000 Equity Shares of Rs.10/- each		
(B) Issued, Subscribed and Paid-up Equity Capit		
55,03,333Equity Shares of Rs.10/- each	550.33	
(C) Present Issue in terms		
of this Red Herring Prospectus	1000 00	.,
1,00,00,000 Equity Shares of Rs.10/- each	1000.00	[.]
(D) Out of which Promoters Contribution 6,00,000Equity Shares of Rs.10/- each will		
be contributed by Promoters	60.00	[.]
(E) Offer to the Public through	00.00	1.1
this Red Herring Prospectus		
94,00,000Equity Shares of Rs.10/- each	940.00	[.]
(G) Paid up capital after the Issue		
1,55,03,333 Equity Shares of Rs.10/- each	1550.33	
(H) Share Premium Account		
Before the Issue	Nil	
After the Issue	[.]	

Details of increase in Authorized Capital

Date, Authorized Capital (Rs.), Face Value (Rs.), No. of Shares, Remarks: April 22, 1996, 2,00,000, 100, 2,000, Initial Authorised Capital, September 16, 1996, 20,00,000, 100, 20,000, Increase, February 8, 1999, 40,00,000, 100, 40,000, Increase, September 25, 1999, 1,00,00,000, 100, 1,00,000, Increase, March 7, 2001, 1,50,00,000, 100, 1,50,000, Increase, July 11, 2001, 1,75,00,000, 100, 1,75,000, Increase, March 23, 2005, 2,25,00,000, 100, 2,25,000, Increase, August 22, 2005, 3,00,00,000, 100, 3,00,000, Increase, November, 7, 2005, 3,00,00,000, 10, 30,00,000, Face value of Equity Shares split from, Rs. 100 to Rs. 10 per Equity Share, November 7, 2005, 10,00,00,000, 10, 1,00,00,000, Increase, May 22, 2006, 16,00,00,000, 10, 1,60,00,000, Increase

NOTES FORMING PART OF THE CAPITAL STRUCTURE: 1. Capital Build up: Date of allotment/Date when fully Paid-up, No. of Equity Share, Face Value (Rs.), Issue Price Per share (Rs.), Consideration, Reasons for allotment, Cumulative paid up Capital (Rs. in lakhs), Cumulative Shares Premium Account (Rs.) - April 22, 1996, 20, 100, 100, Cash, Incorporation, 0.02, Nil, March 31, 1997, 5,000, 100, 100, Cash, Allotment to Promoters, 5.02, Nil, December 29, 1997, 8,500, 100, 100, Cash, Allotment to Promoters, 13.52, Nil, March 31, 1998, 6,480, 100, 100, Cash, Allotment to Promoters, 20.00, Nil, August 9, 1999, 10,020, 100, 100, Cash, Allotment to Promoters and others, 30.02, Nil, October 4, 1999, 20,300, 100, 100, Cash, Allotment to Promoters and others, 50.32, Nil, March 31, 2000, 12,700, 100, 100, Cash, Allotment to Promoters and others, 63.02, Nil,, July 10, 2000, 8,700 100, 100, Cash, Allotment to Promoters and others, 71.72, Nil, October 25, 2000, 3,400, 100, 100, Cash, Allotment to Promoters, 75.12, Nil, February 2, 2001, 10,000, 100, 100, Cash, Allotment to Private, Corporate Bodies, 85.12, Nil, June 30, 2001, 14,000, 100, 100, Cash, Allotment to Promoters, 99.12, Nil, September 29, 2001, 21,000, 100, 100, Cash, Allotment to Promoters, 120.12, Nil, January 10, 2002, 25,000, 100, 100, Cash, Allotment to Promoters, 145.12, Ni, January 17, 2002, 5,000, 100, 100, Cash, Allotment to Promoters, 150.12, Nil, March 18, 2002, 5,000, 100, 100, Cash, Allotment to Promoter, 155.12, Nil, March 30, 2002, 10,000, 100, 100 Cash Allotment to Promoters, 165.12, Nil, May 3, 2002, 5,000, 100, 100, Cash, Allotment to Promoter, 170.12, Nil, November 12, 2003, 100, 100, 100, Cash Allotment to Promoter, Group & Others, 170.22, Nil, March 30, 2005, 25,000, 100, 100, Cash, Allotment to the Promoter, 195.22, Nil, August 17, 2005, 29,750, 100, 100, Cash, Allotment to Promoters, 224.97, Nil, September 15, 2005, 35,030, 100, 100, Cash Allotment to the Promoters, 260.00, Nil, November 7, 2005, -, 10, -, Split of 2,60,000 Equity Shares of Face Value Rs 100/- each into 26,00,000 Equity Shares of Face Value of Rs 10/- each, 260.00, Nil, March 20, 2006, 17,33,333, 10, -, Bonus in the ratio 2:3, Allotment to the Promoter Promoter Group & Others, 433.33, Nil, May 17, 2006, 11,70,000, 10, 10, Cash, Allotment to the Promoters, 550.33, Nil, Shares have not been issued for consideration other than cash except for issue of bonus shares as mentioned in the above table. 2. Details of shareholding of Promoter and Promoter Group:- Sr. No, Name of Allotment /Transfer, Date When Made Fully paid up, Consideration on (Cash, bonus, kind, etc.), Type of Transaction, No. of Shares*, Face Value*, Issue/Transfer Price*, % of Post-Issue Paid-up Capital, Lock-in: 1. Mr. Rajesh Punia, April 22, 1996, April 22, 1996, Cash, Subscription, 100, 10, 10, 3 Year, March 31 1997, March 31 1997, Cash, Allotment, 38,800, 10, 10, 3 Year, December, 29, 1997, December 29, 1997, Cash, Allotment, 80,000, 10, 10, 3 Year, March, 31, 1998, March, 31, 1998, Cash, Allotment, 60,000, 10, 10, Year, August 9, 1999, August 9, 1999, Cash, Allotment, 60,000, 10, 10, 1 Year, March 31, 2000, March 31, 2000, Cash, Allotment, 20,000, 10, 10, 3 Year, July, 10, 200, July, 10, 200, Cash, Allotment, 10,000, 10, 10, 3 Year, 10, 2000, 10, 2000, October, 25, 2000, October, 25, 2000, Cash, Allotment, 34,000, 10, 10, 3 Year, March, 5, 2001, -, Cash, Transfer, 1.02.000, 10, 10, 3 Year, June, 30, 2001, June, 30, 2001, Cash, Allotment, 50,000, 10,10, 3 Year, September, 29, 2001, September 29, 2001, Cash, Allotment, 2,05,000, 10, 10, 3 Year, January 10, 2000, January, 1-, 1002, Cash, Allotment, 2,50,000, 10, 10, 3 year, 10, 2002, 10, 2002, March, 20, 2003, Cash, Transfer, (1,20,000), 10, 10, March, 30, 2005, March, 30, 2005, Cash, Allotment, 80,000, 10, 10, 3 year, September, 15, 2005, September, 15, 2005, Cash, Allotment, 50,000, 10, 10, 1 year, Marchm 20, 2006, March 20, 2006, Bonus, Allotment, 5,79,933, 10, 10, 3 year, 33,334, 10, 10, 1 year, May, 17, 2006, May, 17, 2006, Cash, Allotment, 320000, 10, 10, 1 year, Total, 1853167, 11.95, 2, Ms. Savita Punia, April 22, 1996, April 22, 1996, Cash, Subscription, 100, 10, 10, 3 Year, March 31, 1997, March 31, 1997, Cash, Allotment, 11,200, 10, 10, 3 Year, December, 29, 1997, December 29, 1997, Cash, Allotment, 5,000, 10, 10, 3 Year, March, 31, 1998, March, 31, 1998, Cash, Allotment, 4,800, 10, 10, 3 Year, August, 9, 1999, August, 9, 1999, Cash, Allotment, 40,000, 10, 10, 3 Year, March 31, 2000, March, 31,

2000, Cash, Allotment, 10,000, 10, 10, 3 Year, February 1, 2001, -, Cash, Transfer, 2,03,000, 10, 10, 3 Year, June, 30, 2001, June 30, 2001, Cash, Allotment, 90,000, 10, 10, 3 Year, September, 29, 2001, September, 29, 2001, Cash, Allotment, 5,000, 10, 10, 3 Year, March, 30, 2005, March, 30, 2005, Cash, Allotment, 20,000, 10, 10, 3 Year, September, 15, 2005, September 15, 2005, Cash, Allotment, 20,300, 10, 10, 1 Year, October, 6, 2005, -, Cash, Transfer, 24,000, 10, 10, 1 Year, March, 20, 2006, March, 20, 2006, Bonus, Allotment, 259400, 10, 10, 3 Year , 29533, 10, 10, 1 Year, May, 17, 2006, May, 17, 2006, Cash, Allotment, 251000, 10, 10, 1 Year, Total, 973333, 6.28, 3, Oriental (Buildmat) Exports Pvt Ltd, March, 18, 2002, March, 18, 2002, Cash, Allotment, 50,000, 10, 10, 1 Year, March 30, 2002, March 30, 2002, Cash, Allotment, 1,00,000, 10, 10, 3 Year, May 3, 2002, May 3, 2002, Cash, Allotment, 50,000, 10, 10, 3 Year, March 30, 2005, March 30, 2005, Cash, Allotment, 1,50,000, 10, 10, 3 Year, August 17, 2005, August 17, 2005, Cash, Allotment, 2,97,500, 10, 10, 1 Year, September 15, 2005, September 15, 2005, Cash, Allotment, 2,80,000, 10, 10, 1 Year, 15, 2005, March 20, 2006, March 20, 2006, Bonus, Allotment, 2,33,333, 10, 10, 3 Year, 385000, 10, 10, 1 Year, May 17, 2006, May 17, 2006, Cash, Allotment, 517000, 10, 10, 1 Year, Total, 2062833, 13.31, 4, Oriental Tiles Limited, January 17, 2002, January 17, 2002, Cash, Allotment, 50,000, 10, 10, 1 Year, March 20, 2003, -, Cash, Transfer, 5990, 10, 10, 1 Year, 1,14,010, 10, 10, 3 Year, August 18, 2003, -, Cash, Transfer, 1,00,000, 10, 10, 3 Year, November 12, 2003,-Cash, Transfer, 45,000, 10, 10, 3 Year, March 20, 2006, March 20, 2006, Bonus, Allotment, 210000, 10, 10, 3 Year, May 17, 2006, May 17, 2006, Cash, Allotment, 82000, 10, 10, 1 Year, Total, 607000, 3.92, 5. Mr. Sunil Kumar, March 31, 2000, March 31, 2000, Cash, Allotment, 3.000, 10, 10, 1 Year, March 20, 2006, March 20, 2006, Bonus, Allotment, 2000, 10, 10, 1 Year, Total, 5000, 0.03, 6. Mrs. Sumesh Choudhary, November 12, 2003, November 12, 2003, Cash, Allotment, 500, 10, 10, 1 Year, March 20, 2006, March 20, 2006, Bonus, Allotment, 333, 10, 10, 1 Year, Total, 833, 0.00, 7. Mr. Mahesh Punia, March 15, 2004, Cash, Transfer, 100, 10, 10, 1 Year, 15, 2004, March 20, 2006, March 20, 2006, Bonus, Allotment, 67, 10, 10, 1 Year, Total, 167, 0.00, 8, Mr. Dinesh Punia, March 15, 2004, Cash, Transfer, 100, 10, 1 Year, March 20, 2006, March 20, 2006, Bonus, Allotment, 67, 10, 10, 1 Year, Total, 167, 0.00, Grand Total, 55,02,500, 35.49% * Initially, at the time of allotment, face value of Equity Shares of the Company was Rs. 100/- each. At the Extra Ordinary General Meeting of the Company held on November 7, 2005 the Company split the Equity Share Capital from face value of Rs. 100/- to Rs. 10/- per Equity Share. All the allotments made after November 7, 2005 are at a face value of Rs. 10/- each. 3. Lock-in Details: The details of lock-in of shares for 3 years are as follows:-S. No, Name of the Promoter, Number of Shares, Face Value (Rs), % of Post Issue Paidup Equity Capital, 1 Mr. Rajesh Punia, 14,49,833, 10, 9.35, 2., Ms. Savita Punia, 6,48,500, 10, 4.18, 3., Oriental (Buildmat) Exports Pvt Ltd, 5,33,333, 10, 3.44, 4, Oriental Tiles Limited, 4,69,010, 10, 3.03, Total, 31,00,676, W20.00 (a) The Equity Shares to be lockedin for a period of three years have been computed as 20% of Equity Share Capital after the Issue. (b) In addition to the above, the entire remaining Pre-issue Equity Share Capital of the Company i.e. 24,02,657 Equity Shares will be locked in for a period of one year from the date of allotment of Equity Shares in this Issue. (c) The Promoters have vide their letter dated June 23, 2006 given their consent for lock in of shares as stated above. Equity Shares issued last shall be locked in first. The lock-in shall start from the date of allotment in the public issue and the last date of the lock-in shall be reckoned as three years from the date of commencement of commercial production or the date of allotment in the issue, whichever is later. (d) Promoters are participating in this issue to the extent of 6,00,000 Equity Shares. In terms of Clause 4.9.1 of the SEBI (DIP) Guidelines, the Promoter's would bring in the full amount of the Promoter's contribution computed as 6,00,000 Equity Shares multiplied by the Cap Price at least one day prior to the Bid/Issue Opening Date. which shall be kept in an escrow account with a Scheduled Commercial Bank and the said contribution / amount shall be released to the Company along with the public issue proceeds.-In case of upward revision of Price Band, the difference will be brought in by the Promoters immediately on the day of revision. The above 6,00,000 Equity Shares would also be locked in for a period of one year in terms of Clause 4.12.1 of SEBI (DIP) Guidelines, being promoter's contribution in excess of required minimum contribution. The promoters and the promoter group have vide their letter dated June 2, 2006 given their consent for lock-in of these 6,00,000 Equity Shares. (e) In terms of clause 4.15 of the SEBI (DIP) Guidelines, locked in Equity Shares held by the Promoters can be pledged with banks or financial institutions as collateral security for loans granted by such banks or financial institutions, provided the pledge of shares is one of the terms of sanction of loan f) In terms of clause 4.16.1 (b) of the SEBI Guidelines, Equity Shares held by the Promoter may be transferred to and amongst the Promoters / Promoter Group or to a new promoter or persons in control of the Company subject to continuation of the lock-in in the hands of the transferees for the remaining period and compliance with SEBI (Substantial Acquisition of Shares and Takeover Regulations), 1997 as applicable. Further, in terms of clause 4.16.1 (a) of the SEBI (DIP) Guidelines, locked in Equity Shares held by shareholders other than the Promoters may be transferred to any other person holding shares which are locked-in as per Clause 4.14 of the SEBI Guidelines, subject to continuation of the lock-in in the hands of the transferees for the remaining period and compliance with SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 1997 as applicable. (g) The promoters' contribution shall be brought in to the extent of not less than the specified minimum amount and from persons defined as promoters and promoters group. 4. There is no "buyback" or "standby" arrangement for purchase of Equity Shares by the Company, its Directors, its Promoters, or the BRLM for the Equity Shares offered through this Red Herring Prospectus. 5. Any over subscription to the extent of 10% of the net offer to public can be retained for the purpose of rounding off to the nearer multiple of minimum allotment lot. 6. There are no partly paid up shares of the Company. 7. The Equity Shares offered through this public issue shall be made fully paid up and the unpaid equity shares may

be forfeited within 12 months from the date of allotment of shares in the manner specified as per clause 8.6.2 of the SEBI (Disclosure and Investor Protection) Guidelines. 8. In case of over-subscription in all categories, up to 50% of the shares offered shall be available for allocation on a proportionate basis to Qualified Institutional Buyers, not less than 15% of net issue size for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the net issue size shall be available for allocation on a proportionate basis to Retail Individual Bidders, subject to valid Bids being received at or above the Issue Price. Under subscription, if any, in any of the categories, would be allowed to be met with spill over from any of the other categories including from over-subscription at the Company's sole discretion in consultation with the BRLMs subject to minimum 10% of the Issue Size i.e. 10,00,000 Equity Shares shall be mandatorily allotted to QIBs failing which the entire subscription money shall be refunded.

a) Details of top ten shareholders of the Company on the date of the Red Herring Prospectus Sr. No., Name of Shareholder, Total, number of Shares, % of Shareholding, 1., Oriental (Buildmat) Exports Private Limited 20,62,833, 37.48, 2., Mr. Rajesh Punia, 18,53,167, 33.67, 3.

Ms. Savita Punia, 9,73,333, 17.69, 4., Oriental Tiles Limited

6,07,000, 11.03, 5, Mr. Sunil Kumar, 5000, 0.09, 6., Mrs. Taruna Dangi, 833, 0.02, 7., Mrs Sumesh Choudhary, 833, 0.02, 8., Mr.Mahesh Punia, 167, Negligible, 9., Mr. Dinesh Punia, 167, Negligible, Total, 55,03,333, 100.000

b) Details of top ten shareholders ten days before the date of the Red Herring Prospectus, Sr. No., Name of Shareholder

Total number of Shares, % of Shareholding, 1., Oriental (Buildmat) Exports Private Limited, 20,62,833, 37.483, 2., Mr. Rajesh Punia, 18,53,167, 33.674, 3., Ms. Savita Punia, 9,73,333, 17.686, 4., Oriental Tiles Limited, 6,07,000, 11.030, 5., Mr. Sunil Kumar, 5000, 0.091, 6., Mrs. Taruna Dangi, 833

0.0151, 7., Mrs Sumesh Choudhary, 833, 0.0151, 8., Mr.Mahesh Punia, 167, Negligible, 9., Mr. Dinesh Punia, 167

Negligible, **Total**, **55**,**03**,**333**, **100**.**000**

c) Details of top ten shareholders two years prior to date of the Red Herring Prospectus

Sr. No., Name of Shareholder, Total number of Shares, % of Shareholding, 1. Mr. Rajesh Punia, 78,990, 35.38, 2., Ms. Savita Punia, 36,910, 15.75, 3., Oriental Tiles Limited, 31,500, 12.12, 4., Oriental (Buildmat) Exports Private Limited, 20,000

35.67, 5., Mr. Manoj Sharda, 1480, 0.57, 6., Pradeep Choudhary and Sons (HUF), 900, 0.35, 7., Mr.Sunil Kumar, 300

0.12, 8., Mrs Taruna Dangi, 50, 0.02, 9., Mrs Sumesh Choudhary, 50, 0.02, 10., Mrs Pushpa Agarwal. 20, Negligible, Total, 1,70,200, 100.00. Pre-Issue and Post-Issue Shareholding of Promoter and Promoter Group

Particulars, Pre-Issue Shares, Post -Issue, No. of Equity share capital, % to the present, No. of Equity, % to the post share capital, Promoter / Core Promoter, 5496333, 99.87, 6096333, 39.32%, Promoter Group, 6167, 0.11, 6167, 0.04%, Total Promoter and Promoter Group, 55,02,500, 99.98, 61,02,500, 39.37%, Others, 833, 0.02, 833, 0.00%, Net Public, Nil, Nil, 94,00,000, 60.63%, Total, 55,03,333, 100.00, 1,55,03,333, 100.00% Details of Pre-Issue shareholding of the Promoter / Promoter Group as on date are as follows:- Name of Promoter, Total No of shares held, A. Core Promoter, Mr. Rajesh Punia, 18,53,167, Mrs. Savita Punia, 9,73,333, Oriental Tiles Limited

6,07,000, Oriental (Buildmat) Exports Private Limited, 20,62,833, Sub-Total (A), 54,96,333, B. Promoter Group, Sunil Kumar, 5000, Sumesh Choudhary, 833, Mahesh Punia

167, Dinesh Punia, 167, Sub-Total (B), 6,167, TOTAL (A+B)

10. As on the date of this Red Herring Prospectus, there are no outstanding warrants, options or rights to convert debenture, loans or other financial instruments into Equity Shares of the Company. The Shares locked in by Promoters are not pledged to any one. 11. The Promoters' Group/Directors have not purchased / sold / financed / acquired any shares of the Company during the past 6 months except for bonus shares and 11,70,000 fresh equity shares of Rs. 10/- each issued to promoter group as explained on note no. 1 above. 12. During the preceding twelve months, the Company has issued 11,70,000 Equity Shares at Rs. 10/- per Equity Shares to Promoter and Promoter Group, which may be at a price lower than the lower end of the Price Band for the Equity Shares being offered in this Public Issue. The details of which are as follows: Sr. No, Name, Date of Allotment/Transfer, Consideration (Cash, bonus, kind, etc.), Type of Transaction, No. of

Shares*, Face Value*, Issue/Transfer Price*, 1. Rajesh Punia, May 17, 2006, Cash, Allotment, 320000, 10, 10, 2., Savita Punia, May 17, 2006, Cash, Allotment, 251000, 10, 10, 3. Oriental Buildmat (Exports) Pvt. Ltd., May 17, 2006, Cash

Allotment, 517000, 10, 10, 4., Oriental Tiles Limited, May 17, 2006, Cash, Allotment, 82000, 10, 10 13. The Company has not raised any bridge loan against the proceeds of the present issue. 14. There would be no further issue of capital in any manner whether by way of issue of bonus shares, preferential allotment, rights issue, public issue or otherwise during the period commencing from submission of this Red Herring Prospectus with SEBI till the Equity Shares offered through this Red Herring Prospectus have been listed. 15. At present, the Company does not have any intention or proposal to alter its capital structure for a period of six months from the date of opening of the Issue, by way of split/consolidation of the denomination of Equity Shares or further issue of Equity Shares (including issue of securities convertible into Equity Shares) whether preferential or otherwise except that the Company may issue options to its employees pursuant to any employee Stock Option plan, or if the Company go for acquisitions and joint ventures, the Company may consider raising additional capital to fund such activity or use shares as currency for acquisition and / or participation in such joint venture. 16. The Company has not issued any equity shares out of revaluation reserves. 17. At any given point of time, there shall be only one denomination for the Equity Shares of the Company, unless otherwise permitted by law. The Company shall comply with such disclosure and

accounting norms specified by SEBI from time to time. 18. A Bidder cannot make a bid for more than the number of Equity Shares offered in this Issue, subject to the maximum limit of investment prescribed under relevant laws applicable to each category of investor. 19. The Company has nine members as on the date of filing of this Red Herring Prospectus with SEBI. 20. Restrictive Covenants of Lender There are restrictive covenants in the sanction letters of lender viz. The Jammu & Kashmir Bank Limited for short term and long term borrowings. The clauses require the Company to give certain undertakings, and satisfy the said bank for obtaining / maintaining all the required statutory / non-statutory clearances for the project, appointment of technical, financial and executive personnel of proper qualification and experience for smooth implementation and operation of the project, meeting any shortfall from internal accruals in raising funds through public issue and not to repay unsecured loan of directors during the currency of loan. Also, there are restrictive covenant regarding declaration and payment of dividend in case of failure to pay interest and / or installment amount. The Jammu & Kashmir Bank Limited has given their approval/ no objection for the proposed issue of the Company vide their letter No. JKB/CP/06-383 dated May 18, 2006. Further, State Bank of Bikaner and Jaipur has vide letter dated September 16, 2006, sanctioned term loan and working capital facilities to the Company which the Company has not yet availed. The restrictive covenants in the sanction letter of State Bank of Bikaner & Jaipur for the said facilities relates to taking consent from the Bank before undertaking certain activities by the Company like change in the capital structure of the company; formulating any scheme of amalgamation or reconstruction; undertaking new project, implement any scheme of expansion or acquire fixed assets except those indicated in the fund flow statement submitted to the bank and approved by the bank; investing by way of share capital in or lend or advance fnds to or place deposits with any other concern; entering into borrowing arrangements either secured or unsecured with any other bank/financial institution, firm or otherwise; paying guarantee commission to the guarantors whose guarantee has been stipulated/ furnished for the credit limits sanctioned by the bank; creating any charge, lien or encumbrance over its undertakings or any part thereof in favour of any financial institution/bank, company, firm or person; selling, assigning, mortgaging, or otherwise disposing off any fixed assets charged to the bank; entering into contractual obligation of long term nature or affecting the company; permitting any transfer of the controlling interest or make any drastic change in the management set-up. The State Bank of Bikaner & Jaipur has given their no objection for the proposed public issue of the Company vide their letter dated January 10, 2007

OBJECTS OF THE ISSUE: The main objects of the issue are: - • Expansion of existing capacity of marble processing unit at Greater Noida, Uttar Pradesh • Setting up of a new marble processing unit at Kolkatta • Setting up of a new marble processing unit at Bangalore • Acquiring additional mining equipments for granite quarries in Orissa • Setting up of a new granite/decorative stones processing unit at Balasore (Orissa) • Setting up of retail marketing outlet at Delhi and installation of equipments at Chennai outlet • Meeting long term working capital requirements • General Corporate Purpose • Meeting Public Issue expenses.

Total Cost of Project: The total cost of project as appraised by The Jammu

& Kashmir Bank Limited vide Appraisal Note. JKB/Adv./CP/06/315 of Jammu and Kashmir Bank dated May 29, 2006 and then re-assessed as per Company's estimates is as under: (Rs. in lakhs)

S. No., Particulars, As per Company's Estimates (Amount), As per appraisal note (Amount) 1, Expansion of capacity of marble processing at its Greater Noida processing unit, 309.28, 300.03 • 2, Setting up of a new marble processing unit at Kolkatta, 436.23*, 448.28 • 3, Setting up of a new marble-processing unit at Bangalore, 699.73, 699.73 • 4, Setting up of a new granite/decorative stones processing unit at Balasore (Orissa)., 995.74, 965.66 • 5, Acquiring additional mining equipments for granite quarries in Orissa, 283.15, 283.15 • 6, Setting up of retail marketing outlet at Delhi and installation of equipments at Chennai outlet, 583.45, 583.45 • 7, Long term working capital requirement, 1020.00, 1020.00 • 8, Public Issue expenses, [•], 250.00 • 9, Pre-operative and Preliminary Expenses, 79.70, 79.70 • 10, Contingency provision, [•], 90.25 • 11. General Corporate Purposes, [•], -, Total cost of the project, [•], 4720.25 MEANS OF FINANCE: Means of finance as per the appraisal note and as per Company's estimates is as follows:- (Rs. in lakhs), S.No., Particulars, As per Company's Estimates (Amount), As per Appraisal Note (Amount), 1 Term Loans from The Jammu & Kashmir Bank Limited, 720.00, 720.00 2 Internal Accruals, 152.16, 183.25, 3 Increase in share capital before IPO* by Promoters, 117.00, 117.00, 4, Issue Proceeds, [•], 3700.00, Total, [•], 4720.25/ *The promoter/promoter group of the Company has already introduced the required increase of Rs.117 Lakhs in share capital of the Company before IPO and have been allotted 11,70,000 Equity Shares of Rs. 10/- each at face value on May 17, 2006. Firm arrangements of finance through verifiable means towards 100% of the stated means of finance excluding the amount to be raised through public issue have been made. The excess proceeds, if any, from the present issue would be utilized towards working capital and / or general corporate purposes. The shortfall in funds, if any, shall be met from internal accruals / resources. The Jammu & Kashmir Bank Limited have earlier sanctioned a term loan of Rs. 200 lakhs in October, 2005 for capital expenditure at Orissa. The Company further planned to expand its operations by setting up processing unit at different locations and approached The Jammu & Kashmir Bank Limited for enhancement of its fund based limits, as they have not availed any term loan from the bank for the said expansion. The bank appraised the project and sanctioned total term loan of Rs. 720 lakhs (inclusive of Rs. 200 lakhs already sanctioned but not availed) vide their letter No. JKB/ CP/Adv./06-504 dated May 4, 2006. The details of sanction are as under: Facility, Amount (Rs. in lakhs), Interest, Repayment, Security, Term Loan, 720.00, PLR + 0.50% (effective interest rate - 11.50% p.a payable monthly, 24 equal quarterly instalments of Rs. 30 lakhs each commencing from September, 2006., Primary Security: • Extension of charge on all the securities already held/to be held by the bank in case of the term loan 1st and 2nd (already sanctioned by the bank but not disbursed/availed yet). • Agreement to

charge all the existing /proposed fixed assets to be created out of bank funds/IPO funds/internal accruals of the Company as given in the project/ expansion programme at Greater Noida, Delhi, Chennai, Orissa, Bangalore & Kolkata. • Hypothecation of all plant and machinery both existing and to be created out of bank funds/IPO funds/internal accruals of the Company as given in the expansion programme at Greater Noida, Delhi, Chennai, Orissa, Bangalore and Kolkata.

Internal Accruals: The project is proposed to be part funded through internal accruals amounting to Rs. 152.16 lakhs and is proposed to be spent upto June, 2007. The Company has free reserves to the extent of Rs. 263.02 lakhs as on March 31, 2006 and Rs. 539.79 lakhs as on December 15, 2006. The Company has reported a profit after tax of Rs. 276.25 lakhs on a total income of Rs. 5204.16 lakhs for the financial year 2005-06 and Rs. 276.77 lakhs on a total income of Rs. 5, 323.46 lakhs for the period ended on December 15, 2006. Thus the Company has adequate internal accruals to part finance the expansion as the means of finance stated above.

Interim Use of Proceeds: Pending utilization for the purposes described above, the Company intends to temporarily invest the funds from the Issue in off-setting working capital borrowings of the Company and/or depositing the funds in a scheduled bank as Fixed Deposit as may be authorized / approved by Board of Directors of the Company.

Monitoring of Funds: The appointment of monitoring agency was not required in accordance with Clause 8.17.1 of SEBI (DIP) Guidelines, 2000. However, the Jammu & Kashmir Bank Limited vide their letter dated May 17, 2006 has agreed to act as the Monitoring Agency for monitoring the utilization of IPO proceeds. As per regulatory requirements, the Company will disclose the utilization of the proceeds of the Issue under a separate head in its Balance Sheet clearly specifying the purpose for which such proceeds have been utilized. The Company will also, in its Balance Sheet, provide details, if any, in relation to all such proceeds of the Issue that have not been utilized thereby also indicating investments, if any, of such unutilized proceeds of the Issue. The Company will also make such disclosures as required under the listing agreements into with BSE and NSE. The Company undertakes for self-monitoring of utilization of funds by forming a project committee, appointing nodal officer, opening escrow account, monitoring by progress reports. The Company will pay no part of the proceeds of the Issue as consideration to its Promoters, its Directors, key managerial personnel or companies promoted by its Promoters except in the usual course of business.

BASIS FOR ISSUE PRICE: Qualitative Factors: • The Company has experience in marble / granite industry and is having its existing marble processing unit in Greater Noida in National Capital Region • The Company has acquired mining rights for two granite / decorative stone quarries in Orissa • The Company has marketing outlets at Delhi, Kolkatta and Chennai and also sells its products through wholesalers.

Quantitative Factors: 1. Adjusted Earning Per Equity Share, Period (Financial Year), Earning Per Share (Rs.), Weights Used, 2003-04, 3.25, 1, 2004-05, 2.95, 2, 2005-06, 6.38, 3, April 1, 2006 to December 15, 2006, 7.10*, Weighted Average, 4.72 *Annualised Earning Per Share calculated by annualizing EPS for the period April 1, 2006 to December 15, 2006 of Rs. 5.03. EPS has been calculated as Profit After Tax / Total number of fully paid up Equity Shares. Profit After Tax, as restated and appearing in the statement of profit and losses has been considered for the purpose of computing the ratio.

2. Price / Earning Ratio (P/E) in relation to Price Band of Rs. 40 to Rs. 48 (a) Based on the Financial Year 2006 EPS of Rs. 6.38, P/E ratio is 7.52 at the upper end of the price band and 6.27 at the lower end of the price band. (b) Based on weighted average EPS of Rs. 4.72, P/E ratio is 10.17 at the upper end of the price band and 8.47 at the lower end of the price band. (c) Industry P/E – There is no published data available for Industry P/E as companies in the business of marble granites are classified under Miscellaneous Sector. However, comparable ratios of companies, which are in the same business, are given under point no. 6. 3. Return on Networth (RoNW), Financial year, RONW (%), Weights, 2003-2004, 17.84, 1, 2004-2005, 13.86, 2, 2005-2006, 40.89, 3, April 1, 2006 to December 15, 2006, 38.91*, Weighted Average RONW, 28.04 * Accounting ratio for the period April 1, 2006 to December 15, 2006 is annualized. Return on Networth = Profit After Tax / Total Net worth, whereas Networth = Fully paid up Share Capital + Free Reserves - Miscellaneous Expenditure. 4. Minimum return on increased net worth required to maintain Pre issue EPS of Rs. 6.38 is 19.76% at the lower end of the price band and 17.04 % at the higher end of the price band 5. Net Asset Value per Equity share (NAV) (i) As of March 31, 2006: Rs. 15.59 (ii) As of December 15, 2006: Rs. 18.25 (iii) After the Issue: Rs. 32.28 at the lower end of the price band and Rs. 37.44 at the higher end of the price band. NAV per share = Paid up share capital + Reserves and surplus – Miscellaneous expenditure not yet written off / No. of shares of the Company outstanding. 6. Comparison with Industry Peers* The comparable ratios of companies* which are to some extent similar are as given below: Particulars, F.P.S. (Rs.) (TTM). P/F. Book Value (Rs.). RONW (%). Oriental Trimex Limited 6.38, -, 18.25, 40.89, Aro Granite, 19.7, 5.3, 79.2, 15.2, Madhav Marbles 20.3, 6.5, 86.5, 21.8, Inani Marbles, 2.3, 13.4, 30.0, 4.2, Himalaya Granites, -,-, 73.2, 1.1, Pokarna Limited, 16.4, 14.1, 125.7, 14.5 * The Companies are classified under Miscellaneous Sector in Capital Market Magazine. (Source: Capital Market dated January 1 – 14, 2007) The face value of the shares of the Company is Rs. 10/- per share and the issue price of Rs. [·] per share is [·] times of the face value of the Equity Shares of the Company. The BRLM believe that the issue price of Rs. [•] is justified in view of the above qualitative and quantitative factors. See the section titled "Risk Factors" and "Financial Statements" beginning on page from iii and 83 respectively on the Red Herring Prospectus.

STĂTEMENT OF TAX BENEFITS: A. Tax Benefits available to the Company under the income-tax Act, 1961, Deduction under Section 80-IB of the Act: Under Section 80- IB, 1150, 10(35), 112(1)(b), 10(38)), 111A, 54EC, 54ED 10 (23D), 10(38), 32(1)(iia) B. Tax Benefits available to the Resident **Shareholders: Under Section**, 10(34), 1150, 10(23D), 48 of the Act, which prescribes the mode of computation of cap, 112(1)(b), 10(38), 111A, 88E,, 54EC, 10(38), 54ED, 54F: C. Tax Benefits available to the Non-Resident Indian Shareholders: Under Section, 10(34), 1150, 10(23D), 111A, 115D, 115E, 115F, 10(38), 10(4B), 115G, 139, 115I, 139, 112(1)(b), 88E, , 90(2): **D. Tax Benefits available to Other Non-Resident Shareholders:** Under Section 1150, 10(23D), 112(1)(b), 10(38), 88E,

54EC, 54ED, 54F, 10 (38), 90(2): **E. Tax Benefits available to Foreign** Institutional Investors (FIIs): Under Section, 10(34), 1150, 115AD, 10(38), 111A, 48, 90(2), 88E, 54ED: **F. Tax Benefits available to Mutual Funds:** Under Section 10 (23D): G. Tax Benefits available to Venture Capital Companies/Funds: Under Section 10(23FB): H. Benefits available under the Wealth Tax Act, 195, I. Benefits available under the Gift Tax Act

INDIAN STONE INDUSTRY -AN OVERVIEW: Indian Economic Scenario- An overview: (For details please refer page no. 47 of the RHP)

EXISTING BUSINESS: Overview: The Company was incorporated as Private Limited Company in 1996 and has been engaged in the business of trading of building material, marble and granite since its incorporation. Later in 2001, the Company commissioned marble processing unit at Greater Noida with a licensed and installed capacity of 12,600 MT per annum, whereby the Company initiated the process of processing of imported as well as indigenous rough marble blocks into slabs/tiles. Presently, the Company imports rough marble blocks from Middle East, South East Asian Countries, Greece, Egypt, Spain, Turkey, Italy and sells it after processing in the domestic market to institutional as well as retail customers either directly or through wholesalers. The Company also imports semi processed marble slabs from above mentioned countries including Sri Lanka apart from sourcing slabs and blocks indigenously. Among the natural stones, marble and granite are used for the flooring purposes in residential and commercial projects. Granite is mainly used in countries where the climate is cold and marble is used where the countries have hot climatic conditions and therefore, India has market for export of granite whereas marbles are used in India as well as have export potential. India being third largest exporter of stones in the world with Indian stone exports amounting to Rs. 34 billion in 2003-04, with granite alone accounting for Rs 26 billion. (Source: CAPEXIL) The Company plans to tap this export market by acquiring its own granite quarries and setting up granite processing unit. It has already secured mining rights for two quarries for extracting granites at Rairangpur and Behrampur in Orissa measuring 6.90 acres and 38.14 acres respectively Business Strategy: The Company's business strategy envisages the following: • Setting up of marble processing units at different locations within India to get the benefit of reduction in transportation and material handling costs. • To provide availability of Company's products to consumers at major locations within the country by setting up retail outlets and through wholesalers. • To develop mining and processing of granite. • To strengthen Company's presence in international market by exporting granites.

Regulations and policies: For details please refer to page no 64 of the RHP. HISTORY AND CERTAIN CORPORATE MATTERS: Milestones achieved by the Company: Year, Milestones, 1996, Incorporated as Private Limited Company for trading in building materials mainly marble, granite and tiles, 2001 Change of status by conversion into Public Limited Company, 2001, Commissioning of marble processing unit at Greater Noida with installed capacity of 12,600 MT, 2001, Opening of showroom / retail outlet at Chennai, 2001-Awarded as "Shreshtha Vyapari" for the year 2000-2001 by the Sales Tax Authorities, Delhi for regular compliance and on the basis of deposit of sales tax., 2001-Awarded KSA 9001-ISO 9001 QMS Certification from KMAQ-Korea for quality management system. 2003, Acquisition of 7 acres of land at Balasore, Orissa, 2004- Grant of mining lease at Village Jangia-Badadalmia, Tehsil-Bahalda, Rairangpura, District Baripada, Orissa over 6.90 acres under Orissa Minor Minerals Concession Rules 2004 for a period of 10 years, 2005 Acquisition of a small granite processing unit at Rairangpur, Orissa with an annual installed capacity of 650 MT., 2005 Opening of showroom / retail outlet at Kolkatta , 2005-ISO 9001:2000 Certification from Kvalitet Veritas Quality Assurance for import, stocking, processing and supplying rough / finish marble, granite and other natural stones., 2006-Grant of mining lease at Village Palli, Chikiti Tehsil, Ganjam District, Orissa over 38.14 acres under Orissa Minor Minerals Concession Rules 2004 for a period of 20 years.

Main objects of the Company: The main objects of the Company as set out in the Memorandum and Articles of Association of the Company are as follows: 1. To carry on the business as buyers, sellers, installers, fitters, importers, exporters, distributors, agents, brokers, stockists, commission agents and dealers of all kinds of marbles, granites, ceramic products, tiles, pipes, paving, lining, roofing material, sinks, bathroom and kitchen fixtures and fittings and all kinds of prefabricated constructions materials, frames, slabs and tiles. 2. To fabricate, import, export and otherwise deal in all types of garments, carpets, linens, handicrafts, handlooms and all other articles of silk, cotton, woolen and worsted materials and fabrics. 3. To carry on the business of mine owners, manufacturers, processors, job worker, importers and exporters, traders and sellers of Marbles and Granite and in particular china clay, ball clay, quartz, felsper, fire clay gypsum, bauxite, kyanite, stalite, bentonite silliminate, dolomite, magnetic, calcite, lime stone, chrome, zirconium, graphite, manganese, redoxide yellow ochere, kisselghure or other associate mineral and chemicals, needed for manufacturing, producing and dealing in all ceramic products particularly pottery products and refractory products such as fir bricks, silica refractories, insulation refractories, magnesite refractories, fire cement and mortars, bricks, tiles, sewer pipes, drain pipes, lime cement, artificial stones, glaes and enamel products and by products thereof. The Main objects clause of the Memorandum and Association of the Company enables the Company to undertake the activities for which the funds are being raised for the present issue and also the activity, which the Company has been carrying till date.

MANAGEMENT: Board of Directors: As per the Articles of Association of the Company, the Company must have a minimum of three and maximum of twelve Directors. At present, the Company has six Directors. Mr. Rajesh Punia, Managing Director manages the day-to-day affairs of the Company. The following able sets forth current details regarding Board of Directors of the Company: Name, Designation, Father's Name, Address, Occupation, Age, Date of Appointment and Term, Other Directorships, Mr. Rajesh Punia, Managing Director, Executive and Non- Independent, S/o Shri Shishupal Singh Punia, R/o 12/10, Old Rajinder Nagar, New Delhi-110060, Business, 45 Years, Initially appointed as Director on April 22, 1996 and further appointed as Managing Director w.e.f January 1, 2006 for a period of 3 years, 1. Oriental Air and Ship Services Limited, 2. Oriental (Buildmat) Exports Private Limited 3. Oriental Tiles Limited, 4. Colombo Stone Industries Private Limited, 5. Deepali Granites Private Limited Mrs. Savita Punia, Executive and Non- Independent, W/o Mr. Rajesh Punia, R/o 12/10,

Old Rajinder Nagar, New Delhi-110060, Business, 40 Years, Initially appointed as Director on April 22, 1996 and further appointed as Whole time Director w.e.f May 22, 2006 for a period of 3 years, 1. Oriental (Buildmat) Exports Private Limited, 2. Oriental Tiles Limited, 3. Colombo Stone Industries Private Limited, 4. Deepali Granites Private Limited Mr. Sunil Kumar, Non Executive and Non-Independent, S/o Mr. Shiv Narayan, R/o 12/10, Old Rajinder Nagar, New Delhi-110060, Business, 29 Years, June 21, 2000, 1. Oriental Tiles Limited, 2. Deepali Granites Private Limited, 3. Suntru Art Work Private Limited Mr. Vivek Seth, Nil, Non Executive and Independent.S/o Mr. Ramesh Seth, R/o 76, South Park Apartments, Kalkaji, New Delhi-110019. Consultant, 54 Years, October 6, 2005, Mr. Mahesh Chandra Mehta, Nil, Non Executive and Independent, S/O Late Shri Madan Raj Mehta, R/O 2339, Sector D-II, Vasant Kunj, New Delhi-110 070, Chartered Accountant, 56 Years, May 17, 2006, Mr. Dharam Vir Gupta, Nil, Non Executive and Independent, S/oLate Shri Umrao Singh, R/o 570, Civil Lines, Barfkhana, Gurgaon, Haryana-122001. Retired Government Official, 66 Years, September 4, 2006, Corporate Governance: The Company stands committed to good Corporate Governance practices based on the principles such as accountability, transparency in dealings with stakeholders, emphasis on communication and transparent reporting. Pursuant to listing of Equity Shares of the Company, the Company would be required to enter into listing agreements with the Stock Exchanges. The Company is in compliance with the applicable provisions of listing agreement pertaining to corporate governance, including appointment of independent Directors and constitution of committees of Board viz. Audit Committee, Remuneration Committee and Investor Grievance Committee. The Board of Directors of the Company comprises of six Directors including three Independent Directors.

Changes in Directors during the last three years: Name, Date of Appointment Date of Cessation, Reason: Mr. Vivek Seth, October 6, 2005, -, Appointment, Mr. Mahesh Chandra Mehta, May 17, 2006m, -, Appointment, Mr. Raj Kumar Sehgal, May 17, 2006, August 5, 2006, Death, Mr. Dharam Vir Gupta September 4, 2006, Appointment

Key Managerial Personnel: For details please refer to page no. 73 of the RHP. PROMOTERS: 1. Mr. Rajesh Punia: Voter ID No.: BNR0534461, Passport No.: Z1396172, Permanent Account No.: AADPP6181E, Mr. Rajesh Punia, aged 45 years, is the main promoter of the Company. For details please refer to page no. 75 of the RHP. 2. Ms. Savita Punia: Voter ID No. : BNR0534479, assport No.: E8916378, Permanent Account No. AALPP07292L Ms. Savita Punia, aged 40 years, wife of Shri Rajesh Punia, is an arts graduate and one of the main promoters of the Company. For details please refer to page no. 75 of the RHP. 3. ORIENTAL TILES LIMITED: The company was originally incorporated on October 23, 1998 as Oriental Tiles Private Limited, and was later converted into Public Limited Company vide fresh certificate of incorporation dated January 16, 2001, under the present name Oriental Tiles Limited. The company is engaged in trading of marble and granite. For details please refer to page no. 75 of the RHP. 4. ORIENTAL (BUILDMAT) EXPORTS PRIVATE LIMITED: The company was incorporated on December 9, 1998 as Oriental (Buildmat) Exports Private Limited. The company is engaged in trading of marble and granite. For details please refer to page no. 76 of the RHP.

PROMOTER GROUP COMPANIES / ENTITIES : Please refer page no. 77 of the Red Herring Prospectus.

Related partie transactions: For details please refer to page no. 79 of the RHP. **Dividend Policies**: For details please refer to page no. 82 of the RHP. STATEMENT OF PROFIT AND LOSS FOR LAST FIVE YEARS

STATEMENT OF AUDITED PROFIT AND LOSS AS RESTATED (Rupees in Lakhs)

		/earended	131stMarc	h		For period
	2002	2003	2004	2005	2006	ended December 15,2006
NCOVE						
Sales & Job Work of						
-Products manufactured						
by the Company	1,341.85	1,071.99	1,955.66	1,616.03	4,088.09	3773.74
-ProductsTradedbytheCompany	68.74	20.39	398.15	884.88	985.63	1040.04
-Other Income	12.24	9.11	18.99	20.47	18.87	31.72
Increase Decrease in Inventory	225.35	264.41	(112.68)	19.94	111.57	477.96
TotalIncome	1,648.18	1,365.90	2,260.12	2,541.32	5,204.16	5323.46
EXPENDITURE						
Rawmaterial & goods consumed	1,475.68	1,055.95	1,835.96	2,017.75	4,104.56	4381.84
Staff Cost	18.57	29.13	60.71	78.63	130.16	107.14
Other manufacturing expenses	11.50	62.54	73.36	125.31	244.45	132.40
Admininstration, Selling & Distribution Costs	64.01	67.61	114.18	116.29	173.73	145.28
Interest	29.23	70.04	73.57	87.82	117.62	120.52
Depreciation	1.57	10.91	14.05	17.21	20.20	16.49
Miscellaneous Expenditure	1107	10171	11100	17.21	2020	10.17
Writtenoff	0.06	0.06	0.06	0.06	0.06	
Total Expenditure	1,600.62	1,296.24	2,171.89	2,443.07	4,790.78	4903.66
Net profit before tax and extraordinary items	47.56	69.66	88.23	98.25	413.38	
Provision for taxation	9.00	25.32	32.93	40.71	137.14	142.93
Net profit after tax & before extraordinary items	38.56	44.34	55.30	57.54	276.25	276.87
Extraordinaryitems (net of tax)	-	-		-	-	
Net Profit after extraordinary items	38.56	44.34	55.30	57.54	276.25	276.87
Earlier year adjustment	(0.48)	(0.40)	(2.02)	(0.22)	(0.83)	(0.10)
Net Profit as restated	38.08	43.94	53.28	57.32	27.42	276.77
Appropriations	30.00		5525			
- Transfer to General Reserve	3.00	10.00	10.00	10.00	40.00	<u> </u>
- Proposed dividend	-	-	-	6.81	-	<u> </u>
- Interim Dividend	-	_	17.02	-	26.00	
- Dividend Tax	_	_	2.18	_	3.65	<u> </u>
Balance carried to Balance Sheet	35.08	33.94	24.08	40.51	205.77	276.77

STA	ATEMENT OF AUDITED ASSETS AI	NDLIABIL	TIES		(Ru	upees in La	ikhs)
		ŀ	\s at 31st N	/larch			Forperiod
		2002	2003	2004	2005	2006	ended December 15,2006
Α	Fixed assets - Gross Block	239.00	328.90	366.27	457.87	502.63	536.60
	Less: Depreciation	4.20	15.12	29.17	46.37	65.91	82.40
	Net Block	234.80	313.78	337.10	411.50	436.72	454.20
	Less: Revaluation Reserve	-	-	-	-	-	-
	Net Block after adjustment for Revaluation Reserve	234.80	313.78	337.10	411.50	436.72	454.20
В	Investments	-	-	-	-	-	-
С	Currentassets, loans & advances						
	- Inventories	362.96	545.73	507.46	583.90	832.92	1,240.51
	- Receivables	533.61	476.76	681.42	607.97	1,061.33	1,663.93
	- Cash and bank balances	7.02	40.40	45.21	42.99	143.94	105.26
	- Other current assets	38.96	48.78	54.62	56.60	159.41	389.29
П	- Loans and advances	6.60	10.50	10.50	8.40	8.40	8.40
	Total	949.15	1,122.17	1,299.21	1,299.86	2,206.00	3,407.40
D	Liabilities & Provisions						
	- Secured Loans	308.49	455.29	413.31	585.50	901.35	1,275.63
	- Unsecured Loans	117.81	266.22	279.38	255.54	197.40	191.24
	- Current liabilities						
	and provisions	522.08	415.55				
Ш	- Deferred tax liability	-			44.87		
Ц	Total				-	-	2,857.08
E		235.57	275.67	309.90	415.22	675.58	1,004.52
F	Represented by						
	Share Capital 1	65.12	170.12	170.22	195.22	433.33	550.33
Ц	Share application money		-	-	29.75	-	-
Ш	Reserves and Surplus	70.96	106.00	140.07	190.58	263.02	539.79
	Less: Miscellaneous expenditure not written o	ff0.51	0.45	0.39	0.33	20.77	85.61
		235.57	275.67	309.90	415.22	675.58	1,004.52

MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

The investors should read the following discussion of the financial conditions and results of operations together with the audited financial statements of the Company, each for the period ended December 15, 2006 March 31, 2006, March 31, 2005, March 31, 2004, March 31, 2003 and March 31, 2002 including the notes thereto and the reports thereon, which appear in the section titled "Financial Information of the Company" beginning on the page no. 83 of this Red Herring Prospectus. The financial statements have been prepared in accordance with Indian GAAP, the Companies Act and the SEBI Guidelines and restated, as described in the report of Statutory Auditor of the Company viz. M/s Mehra Wadhwa & Co., Chartered Accountants, New Delhi dated December 26,2006 in the section titled "Financial Information of the Company" on page no. 83 of this Red Herring Prospectus. The fiscal year of the Company ends on March 31 of each year, so all references to a particular fiscal year are to the twelve month period ended 31st day of that year. Factors affecting results of operations · Change of policy of the Government regarding import of marble · Competition from organized and unorganized sectors · High transportation cost and escalation thereof · Change in mining policies of the Government · Foreign currency risk

INFORMATION REQUIRED AS PERCLAUSE 6.10.5.5. OF THE SEBI (DIP) GUIDELINES **Unusual or infrequent events or transactions:** To the best of Company's knowledge and as described in "Management Discussion and Analysis of Financial Condition and Results of Operations", there are no unusual or infrequent events or transactions that have significantly affected the business of the Company. Significant economic changes that materially affected or are likely to affect income from continuing operations, There are no significant economic changes that materially affected Company's operations or are likely to affect income from continuing operations.

Known trends or uncertainties that have had or are expected to have a material adverse impact on sales, revenue or income from continuing operations. There are no known trends or uncertainties that have had or are expected to have a material adverse impact on sales, revenue or income from continuing operations except as described in the section titled "Risk Factors" on page no. iii and in "Management Discussion and Analysis of Financial Condition and Results of Operations" in this Red Herring Prospectus.

Future changes in relationship between costs and revenues

The Company continuously working to create efficient processes resulting in cost reduction. Other than as described in this Red Herring Prospectus, to the best of Company's knowledge, there are no known factors which will affect the future relationship between cost and revenue, which will have a material impact on the operations and finances of the Company.

Increases in net sales or revenue and introduction of new products or services or *increased sales prices* Increases in revenues are by and large linked to increases in volume of business activity carried out by the Company. Total turnover of each major industry segment in which the Company operated

The Company operates in only one Industry Segments i.e. Marble & Granite. Status of any publicly announced New Products or Business Segment The Company has not announced any new products or business segment and is inclined to focus and expand on its existing line of operations only. **Seasonality of Business** The business of the Company is not seasonal.

Dependence on a single or few suppliers or customers The customer and supplier base is well spread in the business activities carried on by the Company and the same is likely to further expand with increase in the capacities of the Company. There is no dependency on any single supplier or buyer as on date.

Competitive conditions For details of competitive conditions please refer to section titled 'Existing Business' on page no. 52 of this Red Herring Prospectus.

Significant Developments since the last audited balance sheet date: There have been no events or circumstances or material development since the date of the last financial statements, which materially and adversely affect or are likely to affect the trading or profitability of the Company or the value of its assets or its ability to pay its liabilities within the next twelve months.

LEGAL AND OTHER INFORMATION: Except as described below, there are no outstanding litigations, suits or criminal or civil prosecutions or tax liabilities against the Company, its directors, Promoters or companies promoted by its promoters that would have a material impact on the business of the Company and there are no defaults, non payment of statutory dues, institutional/bank dues and dues payable to holders of debentures, bonds and fixed deposits and arrears of preference shares that would have a material adverse effect on the business other than unclaimed liabilities by the Company or its directors, its Promoters or companies promoted by its promoters. Further, the directors, promoters or companies promoted by the promoters have not been declared as willful defaulter by Reserve Bank of India, and also have not been debarred from dealing in securities and/or accessing the capital markets by SEBI and no disciplinary action has been taken against them by SEBI or any stock exchanges. Summary of these cases is as follows:

Particulars	Number of Cases	Details	Amount involved (wherever quantifiable)
Cases filed against	the Compan	ny	
Civil	1		Not ascertainable
Cases filed by the C	ompany		
Civil Cases	1	One recovery suit has been filed by the Company. The details of the same are appearing on page no. 104	
Customs and Trade Tax	5		
Criminal Cases	4	The Company has filed four cases against its customer u/s 138 of Negotiable Instrument Act. The details of the same are appearing on page no. 10	The total amount involved is Rs. 1 lakh.
Cases against the Pr	omoter / Dir	rector	
Civil case	1	One civil case for recovery has been filed against Mr. Rajesh Punia, where he stood continuing guarantee in his personal and individual capacity for the loan facilities taken by Smt. Ruchi Bedi (third party). The details of the same are appearing on page no. 109	
Criminal case	1	Promoter / Director of the Company relating to death of a labour during handling of material. The details of the same are appearing on page no. 109	ascertainable.
Cases filed by the Pr	omoter Gro		The total constant !:
Customs cases	14		

Government approvals: For details please refer to page no. 119 of RHP. OTHER REGULATORY AND STATUTORY DISCLOSURES

Authority for the Issue: The Issue of Equity Shares in the Issue by the Company has been authorised by the resolution of the Board of Directors passed at their meeting held on 2nd March 2006, subject to the approval of shareholders through a special resolution to be passed pursuant to Section 81(1A) of the Companies Act, 1956. The shareholders approved the issue at the Extra Ordinary General Meeting of the Company held on 31st March 2006.

Prohibition by SEBI: Neither the Company, nor its Promoters, its directors, any of its Group Companies, and the companies or entities with which directors of the Company are associated, as directors or promoters, have been prohibited from accessing or operating in the capital market or restrained from buying, selling or dealing in securities under any order or directions passed by SEBI. None of the Promoters, their relatives, the Company its directors, any of its Group Companies, and the companies or entities with which directors of the Company are associated, as directors or promoters are detained as willful defaulters by RBI/ government authorities and there are no proceedings relating to violations of securities laws pending against them and there are no violations of securities laws committed by them in the past. The Listing of any securities of the Issuer has never been refused at anytime by any of the Stock Exchanges in India.

Eligibility for the Issue: Firm arrangement of finance through verifiable means towards more than 75% of the stated means of finance excluding the amount to be raised through public issue have been made. The Company is eligible for the Issue as per Clause 2.2.2. of the SEBI Guidelines as explained under: 2.2.2 An unlisted company not complying with any of the condition specified in Clause 2.2.1 may make an initial public offering (IPO) of equity shares or any other security which may be converted into or exchanged with equity shares at a later date, only if it meets both the conditions (a) and (b) given below: a) (i) The Issue is made through the book-building process, with at least (50% of Net Offer to Public) being allotted to the Qualified Institutional Buyers (QIBs), failing which the full subscription monies shall be refunded. OR

(a) (ii) The "project" has at least 15% participation by Financial Institutions/Scheduled Commercial Banks, of which at least 10% comes from the appraiser(s). In addition to this, at least 10% of the Issue size shall be allotted to QIBs, failing which the full subscription monies shall be refunded AND (b) (i) The minimum post-issue face value capital of the Company shall be Rs. 10 crores. OR (b) (ii) There shall be a compulsory marketmaking for at least 2 years from the date of listing of the shares subject to the following: (a) Market makers undertake to offer buy and sell quotes for a minimum depth of 300 shares; (b) Market makers undertake to ensure that the bid ask spread (difference between quotations for sale and purchase) for their quotes shall not at any time exceed 10%: (c) The inventory of the market makers on each of such stock exchanges, as on the date of allotment of securities, shall be at least 5% of the proposed Issue of the company The following table shows the net tangible assets, monetary assets, distributable profits and net worth for the past five financial years: (Rs in Lakhs)

Financial Year, 2001-02, 2002-03, 2003-04, 2004-05, 2005-06, Net Tangible Assets 948.38, 1137.06, 1293.76, 1251.27, 1926.38, Monetary Assets, 7.02, 40.40, 45.21, 42.99, 143.94, Distributable Profits, 35.08, 33.94, 43.28, 47.32,235.42, Net Worth, 235.57, 275.67, 309.90, 415.22, 675.58 * Net Tangible Assets are defined as the sum of fixed assets (including capital work in progress and excluding revaluation reserves, if any), trade investments, current assets (excluding deferred tax assets) less current liabilities (excluding deferred tax liabilities) and secured as well as unsecured long term liabilities and non-trade investments. ** Monetary Assets are defined as the sum of cash on hand, Non Trade Investments, Balance with Scheduled Bank in Current accounts and Fixed Deposits and balance with Post Office Savings account. *** Net Worth includes equity share capital and reserves (net off miscellaneous expenditure not written off). The Company is an unlisted company that does not comply with the conditions specified in Clause 2.2.1 (e) of the SEBI Guidelines and is therefore required to meet both the conditions set forth in Clause 2.2.2(a) and clause 2.2.2(b) of the SEBI Guidelines, as specified above. The Company has complied with Clause 2.2.2(a)(ii) of the SEBI Guidelines) as its "project" is having more than 15% participation by the appraising entity viz. The Jammu and Kashmir Bank Limited, the details of which are given as under:- Particulars (Rs. in Lakhs) Total Project Size (as per appraisal note)- 4720.25, Term Loans sanctioned from The Jammu and Kashmir Bank Limited - the appraising entity %age participation by the appraising entity- 720.00, 15.25% The Company undertakes that atleast 10% of the Net Issue shall be allotted to QIB's and in the event the Company fails to do so, the full subscription monies shall be refunded to the applicants / Bidders. The Company is also complying with Clause 2.2.2(b)(i) of the SEBI Guidelines wherein the postissue face value capital of the Company shall be Rs. 1000 lakhs as the post-issue face value capital of the Company at present is Rs. 1550 Lakhs. Hence, the Company is eligible for the Issue under Clause 2.2.2 of SEBI Guidelines

Further, in accordance with Clause 2.2.2(A) of the SEBI Guidelines, the Company undertakes that the number of allottees in the Issue shall be at least 1,000, otherwise, the entire application money shall be refunded forthwith. In case of delay, if any, in refund, the Company shall pay interest on the application money at the rate of 15% per annum for the period of delay.

SEBI DISCLAIMER CLAUSE: AS REQUIRED, A COPY OF THE RED HERRING PROSPECTUS HAS BEEN SUBMITTED TO SEBI. IT IS TO BE DISTINCTLY UNDERSTOOD THAT SUBMISSION OF THE RED HERRING PROSPECTUS TO SEBI SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE RED HERRING PROSPECTUS. THE BOOKRUNNING LEAD MANAGER, ALLIANZ SECURITIES LIMITED HAS CERTIFIED THAT THE DISCLOSURES MADE IN THE RED HERRING PROSPECTUS ARE GENERALLY ADEQUATE AND ARE IN CONFORMITY WITH SEBI (DISCLOSURE AND INVESTOR PROTECTION) GUIDELINES 2000, IN FORCE FOR THE TIME BEING. THIS REQUIREMENT IS TO

FACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE. IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT WHILE THE ISSUER COMPANY IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE RED HERRING PROSPECTUS, THE BOOK RUNNING LEAD MANAGER IS EXPECTED TO EXERCISE DUE DILIGENCE TO ENSURE THAT THE COMPANY DISCHARGES ITS RESPONSIBILITY ADEQUATELY IN THIS BEHALF AND TOWARDS THIS PURPOSE, THE BOOK RUNNING LEAD MANAGER M/S ALLIANZ SECURITIES LIMITED HAS FURNISHED TO SEBI, A DUE DILIGENCE CERTIFICATE DATED JULY 18, 2006 IN ACCORDANCE WITH THE SEBI (MERCHANT BANKERS) REGULATIONS, 1992 WHICH READS AS FOLLOWS: (1) WE HAVE EXAMINED VARIOUS DOCUMENTS INCLUDING THOSE RELATING TO LITIGATION LIKE COMMERCIAL DISPUTES, PATENT DISPUTES, DISPUTES WITH COLLABORATORS ETC. AND OTHER MATERIALS IN CONNECTION WITH THE FINALISATION OF THE RED HERRING PROSPECTUS PERTAINING TO THE SAID ISSUE; (2) ON THE BASIS OF SUCH EXAMINATION AND THE DISCUSSIONS WITH THE COMPANY, IT'S DIRECTORS AND OTHER OFFICERS, OTHER AGENCIES, INDEPENDENT VERIFICATION OF THE STATEMENTS CONCERNING THE OBJECTS OF THE ISSUE, PROJECTED PROFITABILITY, PRICE JUSTIFICATION AND THE CONTENTS OF THE DOCUMENTS MENTIONED IN THE ANNEXURE AND OTHER PAPERS FURNISHED BY THE COMPANY. (3) WE CONFIRM THAT: A. THE RED HERRING PROSPECTUS FORWARDED TO SEBI IS IN CONFORMITY WITH THE DOCUMENTS, MATERIALS AND PAPERS RELEVANT TO THE ISSUE; B. ALL THE LEGAL REQUIREMENTS CONNECTED WITH THE SAID ISSUE, AS ALSO THE GUIDELINES, INSTRUCTIONS, ETC. ISSUED BY SEBI, THE GOVERNMENT AND ANY OTHER COMPETENT AUTHORITY IN THIS BEHALF HAVE BEEN DULY COMPLIED WITH; C. THE DISCLOSURES MADE IN THE RED HERRING PROSPECTUS ARE TRUE, FAIR AND ADEQUATE TO ENABLE THE INVESTORS TO MAKE A WELL INFORMED DECISION AS TO THE INVESTMENT IN THE PROPOSED ISSUE; D. BESIDES OURSELVES, ALL THE INTERMEDIARIES NAMED IN THE RED HERRING PROSPECTUS ARE REGISTERED WITH SEBI AND THAT TILL DATE SUCH REGISTRATIONS ARE VALID; AND E. WE HAVE CERTIFIED OURSELVES ABOUT THE WORTH OF UNDERWRITERS TO FULFIL THEIR UNDERWRITING COMMITMENTS. (4) WE CERTIFY THAT A WRITTEN CONSENT FROM THE SHAREHOLDERS HAS BEEN OBTAINED FOR INCLUSION OF THEIR SECURITIES AS A PART OF PROMOTERS CONTRIBUTION SUBJECT TO LOCK-IN, WILL NOT BE DISPOSED/SOLD/TRANFERRED BY THE PROMOTERS DURING THE PERIOD STARTING FROM THE DATE OF FILING OF THE RED HERRING PROSPECTUS WITH THE BOARD TILL THE DATE OF COMMENCEMENT OF THE LOCK-IN PERIOD AS STATED IN THE RED HERRING PROSPECTUS. ALL LEGAL REQUIREMENTS PERTAINING TO THE ISSUE WILL BE COMPLIED WITH AT THE TIME OF FILING OF THE RED HERRING PROSPECTUS WITH THE REGISTRAR OF COMPANIES, NCT OF DELHI and HARYANA, IN TERMS OF SECTION 60B OF THE COMPANIES ACT, 1956.

THE FILING OF THE RED HERRING PROSPECTUS DOES NOT, HOWEVER, ABSOLVE THE COMPANY FROM ANY LIABILITIES UNDER SECTIONS 63 OR 68 OF THE COMPANIES ACT, 1956 OR FROM THE REQUIREMENT OF OBTAINING SUCH STATUTORY OR OTHER CLEARANCES AS MAY BE REQUIRED FOR THE PURPOSE OF THE PROPOSED ISSUE. SEBI, FURTHER, RESERVES THE RIGHT TO TAKE UP, AT ANY POINT OF TIME, WITH THE BOOK RUNNING LEAD MANAGER (MERCHANT BANKER), ANY IRREGULARITIES OR LAPSES IN THE RED HERRING PROSPECTUS.

DISCLAIMER FROM THE ISSUER, BOOK RUNNING LEAD MANAGER The Company, its Directors and the Book Running Lead Manager accepts no responsibility for statements made otherwise than in this Red Herring Prospectus or in the advertisement or any other material issued by or at its instance and that anyone placing reliance on any other source of information, including website of the Company, www.orientaltrimex.com, would be doing so at his or her own risk. The BRLM accepts no responsibility, save to the limited extent as provided in the Memorandum of Understanding entered into between the Book Running Lead Manager and the Company dated March 2, 2006, Memorandum of Understanding entered into between the Lead Manager and the Company dated December 30, 2006 and the Underwriting agreement to be entered into between the Underwriters and the Company. All information shall be made available by the BRLM and the Company to the public and investors at large and no selective or additional information would be available for a section of investors in any manner whatsoever including road show presentations, research or sales reports or at collection centres or elsewhere. Neither the Company nor BRLM or Syndicate Members shall be liable to the Bidders for any failure in downloading the bids due to faults in any software/ hardware sys

CAUTION: Investors that bid in this Issue will be required to confirm and will be deemed to have represented to the Company and the Underwriters and their respective directors, officers, agents, affiliates and representatives that they are eligible under all applicable laws, rules, regulations, guidelines and approval to acquire Equity Shares and will not offer, sell, pledge or transfer the Equity Shares to any person who is not eligible under applicable laws, rules, regulations, guidelines and approval to acquire Equity Shares. The Company and the Underwriters and their respective directors, officers, agents, affiliates and representatives accept no responsibility or liability for advising any investor on whether such investor is eligible to acquire Equity Shares.

DISCLAIMER IN RESPECT OF JURISDICTION: This Issue is being made in India to persons resident in India (including Indian nationals resident in India), who are majors, Hindu Undivided Families, Companies, Corporate Bodies and Societies registered under the applicable laws in India and authorized to invest in shares, Indian Mutual Funds registered with SEBI, Indian Financial Institutions, Commercial Banks, Regional Rural Banks, Co-operative Banks (subject to RBI permission), Trusts registered under the Societies Registration Act, 1860, as amended from time to time, or any other Trust law and who are

authorized under their constitution to hold and invest in shares, permitted insurance companies and pension funds and to NRIs on non-repatriable basis and FIIs registered with SEBI. This Red Herring Prospectus does not, however, constitute an Issue to sell or an invitation to subscribe to shares issued hereby in any other jurisdiction to any person to whom it is unlawful to make an issue or invitation in such jurisdiction. Any person into whose possession this Red Herring Prospectus comes into is required to inform himself about and to observe any such restrictions. Any dispute arising out of this Issue will be subject to the jurisdiction of appropriate court(s) in Delhi only. No action has been or will be taken to permit a public offering in any jurisdiction where permission would be required for that purpose, except that this Red Herring Prospectus has been filed with SEBI for observations and SEBI has given its observations and the final Red Herring Prospectus has been filed with RoC as per the provisions of the Act. Accordingly, the Equity Shares, represented thereby may not be offered or sold, directly or indirectly, and this Red Herring Prospectus may not be distributed, in any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction. Neither the delivery of this Red Herring Prospectus nor any sale hereunder shall, under any circumstances, create any implication that there has been no change in the affairs of the Company since the date hereof or that the information contained herein is correct as of any time subsequent to this date. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are only being issued and sold (i) in the United States to "qualified institutional buyers", as defined in Rule 144A of the Securities Act in reliance on Rule 144A under the Securities Act and (ii) outside the United States to certain persons in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those issues and sales occur.

MATERIAL DEVELOPMENTS

Significant development since the last audited balance sheet as on December 15, 2006 till the date of Red Herring Prospectus. No circumstances have arisen since the date of last financial statement until the date of filing of this Red Herring Prospectus with SEBI, which materially and adversely affect or is likely to affect the operations or profitability of the Company, or value of its assets, or its ability to pay its liability within next twelve months. There is no subsequent development after the date of the Auditor's Report, which will have a material impact on the reserves, profits, earnings per share and book value of the Equity Shares of the Company.

DISCLAIMER CLAUSE OF BOMBAY STOCK EXCHANGE LIMITED (BSE, the Designated Stock Exchange): Bombay Stock Exchange Limited (the Exchange) has given vide its letter dated September 28, 2006, permission to this Company to use the Exchanges name in this offer document as one of the Stock Exchanges on which this Companys securities are proposed to be listed. The Exchange has scrutinized this offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner :- a. warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; or b. warrant that this Companys securities will be listed or will continue to be listed on the Exchange; or c. take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company; and it should not for any reason be deemed or construed that this offer document has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. And it should not for any reason be deemed or construed that this offer document has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

DISCLAIMER CLAUSE OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE): As required, a copy of this Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter ref: NSE/LIST/31627-N dated October 19, 2006, permission to the Issuer to use the Exchanges name in this Offer Document as one of the Stock Exchanges on which this Issuers securities are proposed to be listed. The Exchange has scrutinised this Draft Offer Document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Offer Document; nor does it warrant that this Issuers securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoter, its management or any scheme or project of this Issuer. Every person who desires to apply for or otherwise acquire any securities of this Issuer may do so pursuant to an independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription or acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever

FILING: A copy of the Draft Red Herring Prospectus has been filed with SEBI at Corporation Finance Department, Ground Floor, Mittal Court, "A" Wing, Nariman Point, Mumbai - 400021. A copy of the Red Herring Prospectus, along with the documents required to be filed under Section 60B of the Companies Act, will be delivered for registration to the ROC and a copy of the Prospectus required to be filed under Section 60 of the Companies Act will be delivered for registration to the RoC situated at Paryavaran Bhawan, CGO Complex, New

LISTING: The initial listing applications have been made to Bombay Stock Exchange Limited. (BSE) and The National Stock Exchange of India Limited (NSE) for permission to list the Equity Shares and for an official quotation of the Equity Shares of the Company. Bombay Stock Exchange Limited. will be the Designated Stock Exchange. In case the permission for listing of the Equity Shares and for official quotation of the Equity Shares is not granted by any of the above mentioned Stock Exchanges, the Company shall forthwith repay, without interest, all monies received from the applicants in pursuance of the Red Herring Prospectus and if such money is not repaid within eight days after the day from which the Issuer becomes liable to repay it, then the Company and every director of the Company who is an officer in default shall, on and from the expiry of 8 days, be jointly and severally liable to repay the money with interest prescribed under Section 73 of the Companies Act 1956. The Company with the assistance of the Book Running Lead Manager shall ensure that all steps for the completion of the necessary formalities for listing and commencement of trading at both the Stock Exchanges mentioned above are taken within seven working days of finalization and adoption of the basis of allotment for the

CONSENTS: Consents in writing of: (a) Directors, the Company Secretary, Compliance Officer, the Auditors, Bankers to the Company; and (b)Book Running Lead Manager to the Issue, Lead Manager to the Issue, Registrars to the Issue and Legal advisors, Syndicate Members, Underwriters to the Issue, to act in their respective capacities, have been obtained and shall be filed along with a copy of the Red Herring Prospectus with the Registrar of Companies, NCT of Delhi and Haryana as required under Sections 60 of the Companies Act, 1956 and such consents have not been withdrawn up to the time of delivery of a copy of this Red Herring Prospectus, for registration with the Registrar of Companies, NCT of Delhi and Haryana. M/s Mehra Wadhwa and Co., Statutory Auditors, have also given their consent to the inclusion of their report as appearing in the form and context in which it appears in this Red Herring Prospectus and also tax benefits accruing to the Company and to the members of the Company and such consent and report have not been withdrawn up to the time of delivery of the Red Herring Prospectus for registration with the Registrar of Companies, NCT of Delhi and Haryana

EXPERT OPINION: No opinion of any expert has been obtained by the Company, except that of M/s Mehra Wadhwa and Co. Chartered Accountants - Statutory Auditors of the Company; the Jammu & Kashmir Bank Limited - Appraising Agency and Fox Mandal & Co. -Legal Advisors to the Issue.

Fees Payable to the BRLM, Lead Manager, Underwriting, Brokerage and Selling Commission: The total fees payable to the BRLM including brokerage and selling commission for the Issue will be as per the engagement letter dated May 31, 2006, with Allianz Securities Limited, and engagement letter dated December 29, 2006 with Canara Bank, copy of which is available for inspection at the Registered Office of the

Fees Payable to the Registrar: The total fees payable to the Registrar to the Issue will be as per the Memorandum of Understanding executed between the Company and the Registrar dated May 18, 2006, copy of which is available for inspection at the Registered Office of the Company. Adequate funds will be provided to the Registrar to the Issue to enable them to send refund order(s) or allotment advice by registered post or speed post or under certificate of posting

Previous Public and Rights Issues: The Company has not made any public or rights issue since its inception.

Previous Issues of Shares Otherwise than for Cash: The Company has not issued shares for consideration other than for Cash, except as stated in the title "Capital Structure" on page 11 of this Red Herring Prospectus.

Commission and Brokerage paid on Previous Issues: Since this is the initial public offer of the Company, no sum has been paid or has been payable as commission or brokerage for subscribing to or procuring or agreeing to procure subscription for any of Equity Shares of the Company since its incorporation Companies under the Same Management: There are no companies under the same management within the meaning of Section 370 (1B) of the Companies Act, 1956 which has made any capital issues during the last three years Promise v/s Performance

(A) Last issue made by the Issuer Company

The Company has not made any issue of Equity Shares to the public prior to the present Public Issue.

(B) Last issue of group/ associate companies: The Promoters of the Company does not have any listed venture consequently the Company is not required to furnish details of promise v/s performance in respect of the last issues of its Promoter companies.

Option to Subscribe: Equity Shares being issued through the Red Herring Prospectus can be applied for in Dematerialized form only.

Outstanding Debentures, Bonds, Redeemable Preference Shares or other Instruments: The Company has no outstanding Debentures, Bonds, Redeemable Preference Shares or other Instruments as of the date of Red Herring Prospectus.

Stock Market Data for Equity Shares of the Company: This being the Initial Public Issue of Oriental Trimex Limited, the Equity Shares of the Company are not listed on any stock exchange. Mechanism for Redressal of Investor Grievances: The Company has appointed Beetal Financial and Computer Services (P) Limited., as the Registrar to the Issue, to handle the investor grievances in co-ordination with Compliance Officer of the Company. All grievances relating to the present issue may be addressed to the registrar with a copy to the Compliance Officer, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount paid on application and Bidder/Bank branch where the application was submitted. The Company will monitor the work of the Registrar to ensure that

the grievances are settled expeditiously and satisfactorily. Disposal of Investor Grievances: M/s Beetal Financial and Computer Services Private Limited, the Registrars to the Issue, will handle investor grievances pertaining to the Issue. A fortnightly status report of the complaints received and redressed by them would be forwarded to the Company. The Company would also be coordinating with Registrar to the Issue in attending to the grievances of the investors. The Company assures that the Board of Directors, in respect of the complaints, if any, to be received, shall adhere to the following schedules: Sr. No., Nature of Complaint, Time Taken: 1. Nonreceipt of refund, Within 7 days of receipt of complaint, subject to production of satisfactory evidence. , 2. Change of Address notification, Within 7 days of receipt of Information 3. Any other complaint in relation to Public Issue, Within 7 days of receipt of complaint with all relevant details The Company has appointed Mr. Hari Singh, GM (Corporate Affairs) and Company Secretary of the Company, as Compliance Officer who would directly deal with SEBI with respect to implementation /compliance of various laws, regulations and other directives issued by SEBI and matters related to investor Complaints. The investor may contact the Compliance Officer in case of any pre issue/post issue related problems. The Compliance Officer can be contacted at the following address: Oriental Trimex Limited, 708, 7th Floor, Padma Tower-1-5, Rajindra Place, New Delhi - 110008 Phone No: +91 11 41536970, 25769567/68 Fax No: +91 11 25816910/ 25752007 <u>E-mail</u>: ipo@orientaltrimex.com

Changes in Auditors: There has been no change in the Auditors of the Company during the last three years.

Capitalization of Reserves or Profits (during the last five years): The Company has not capitalized its profits or reserves at any time except as stated in the section titled "Financial Information" on page no. 103 of the Red Herring Prospectus.

Revaluation of Assets (during the last five years): The Company has not revalued its assets during the last five years. MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The contracts (not being contracts entered into in the ordinary course of business carried on by the Company) which are or may be deemed material have been entered or to be entered into by the Company. These contracts, copies of which have been attached to the copy of the Red Herring Prospectus, have been delivered to the Registrar of Companies, Delhi and Haryana, for registration and also the documents for inspection referred to hereunder, may be inspected at the Registered Office of the Company, from 10.00 a.m. to 4.00 p.m. on any working day from the date of the Red Herring Prospectus until the date of closing of the Issue.

DECLARATION: All the relevant provisions of the Companies Act, 1956, and the guidelines issued by the Government of India or the guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act 1992 as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, the Securities and Exchange Board of India Act, 1992 or rules made thereunder or guidelines issued, as the case may be. The Company further certifies that all statements in this Red Herring Prospectus are true and correct.

SIGNED BY ALL THE DIRECTORS OF ORIENTAL TRIMEX LIMITED

Rajesh Punia, Managing Director Sunil Kumar Director

Mahesh Chandra Mehta Director

Y.K. Govil Financial Controller Date: January 23, 2007 Place: New Delhi

Savita Punia, Director Vivek Seth Director Dharam Vir Gupta Director

FOR FURTHER DETAILS PLEASE REFER TO THE **RED HERRING PROSPECTUS**

TIMING FOR SUBMISSION OF BID FORMS: 10.00 AM TO 3.00 PM

ON BID CLOSING DATE, BIDS WOULD BE ACCEPTED ONLY BETWEEN 10.00 AM TO 3.00 P.M. AND UPLOADED TILL SUCH TIME AS MAY BE PERMITTED BY BSE AND NSE BID FORMS / REVISION FORMS CAN BE SUBMITTED AT THE FOLLOWING ADDRESSES:

ALLIAZ SECURITIES LIMITED - BIDDING CENTRES

SVRd, Near Kamat Club, -400062tel:-28713117/9820673730 Bonanza Portfolio Ltdshop No. 6, Saloni Apts, TPS Rd, Borivli (West)-400092tel:-28336192/93/94/95 Bonanza Portfolio Ltdshop-11, Vardhman Nagar, Dr. R. P. Road, Q Building, Mulund0tel:-25913920 Bonanza Portfolio Ltd8, Panchavati Bldg, Bajaj Road, S Vroad Corner Kandivali (W) - 67tel:-28616380/9819671224 Bonanza Portfolio Ltd40, Aangan Shopping Centre . Thakur Village Kandivali(E) - 401101tel:-56019448 Bonanza Portfolio Ltdrajanigandha Shopping Center, Shop No. 04, Opp Krishnavatika Mandir, Chitrakut Agency, Gokul Dhan Goregaon (E) - 63tel:-28405340 Bonanza Portfolio Ltdsaraswat Darshan, Opporunity New Era Theater, S V Road, Malad0tel:-28802818/28808318/8265 Bonanza Portfolio Ltd203, Shyam Kamal A, Tejpal Road, Opp. Railway Station, Vile Parle (E), -400057tel:-022-26131698 Bonanza Portfolio Ltdoffice No.1, 1st Floor, Sheel Commercial Complex, Racecourse Road, Ellora Park, -390007tel:-9431034293 Bonanza Portfolio Ltd2, Deccan County, Next To Movie Cinema, 259-S. V. Road, Bandra (W), -400050tel:-26408822/23 Bonanza Portfolio Ltd3khop No. 7, 11/A, Arm Arcade, Sector 7, Kharghar-410210tel:-56019448 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 7, 11/A, Arm Arcade, Sector 7, Kharghar-410210tel:-56019448 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, Voltas Compound, Pokhran No. 2, Thane (West.), 0tel:-30930195 Bonanza Portfolio Ltdshop No. 3, Swastik Plaza, V Dev Shrusti Bldg, 60 Feet Road, Bhayander (West)-401101tel:-28184578dalal & Broacha Stock Broking Pvt Ltdtel:-Edelweiss Securities Pvt Ltdtel:-Edelweiss Securities Pvt Ltdtel:-Edelweiss Securities Pvt Ltdtel:-Edelweiss Securities Pvt Ltdtel:-20222677901 Enam Securities Ltd. Shri Ganesh Kunj, Flat No 1, Vaikunthlal Mehta Rd, Behind Kala Niketan, Jvpd Scheme, Vile Parle (W)Tel:-022226132538 Enam Securities Ltd.79, Bhagyoday Bldg, 7 Nagindas Master Rd, Forttel:-0222518269 Enam Securities Ltd.C-1, Tarabaug, 297, R.Rm Rdtel:-02256352090 Enam Securities Ltd.Above Honesty Medical & General Stores, Naidu Colony Circle, Ghatkopar (E)Tel:-02225154688 Enam Securities Ltd.153/161, Shree Bhavan, Thakurdwar, Charni Rdtel-0222000523 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.113, Laxmi Plaza, Laxmi Indl. Estate, Andheri (W)Tel-02226305375 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-022228022666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-022228022666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.15/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-02222666156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-0222266156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-0222266156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-0222266156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off Shahid Bhagatsingh Rd, Forttel-0222266156 Enam Securities Ltd.14/15, Khatau Bldg, 44 Bank Street, Off 556991/553346 Enam Securities Ltd.Gr.Fir., Purnima Bldg., Opp, Thane Station, Thanetel: -02532579033 Enam Securities Ltd.A-123/124, Satyam Shopping Centre, M G Rd, Ghatkopar (E) Tel: -2519054 Enam Securities Ltd.306 Kakad Mkt., Gr.Fi. 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K Chambers, Sir PT Marg, Fort, Mumbai-400001tel: -22077931geojit Financial Services Ltd. "Saooli", 1st Floor, 29, J.P. Road, Andheri (W), Mumbai-400 021tel: -0252525941/42fortune Equity Brokers (I) Ltd. K Chambers, Sir PT Marg, Fort, Mumbai-400001tel: -02504180 Enam Securities Ltd. "Saooli", 1st Floor, 29, J.P. Road, Andheri (W), Mumbai-400001tel: -025408180 Enam Securities Ltd. "Saooli", 1st Floor, 29, J.P. Road, Andheri (W), Mumbai-400001tel: -025408180 Enam Securities Ltd. "Saooli", 1st Floor, 29, J.P. Road, Andheri (W), Mumbai-400001tel: -025408180 Enam Securities Ltd. "Saooli", 1st Floor, 29, J.P. Road, Andheri (W), Mumbai-400001tel: -025408180 Enam Securities Ltd. "Saooli", 1st Floor, 29, J.P. Road, Andheri (W), Mumbai-400001tel: -025408180 Enam Securities Ltd. "Saooli", 1st Floor, 29, J.P. Road, Andheri (W), Mumbai-400001t Financial Services Ltd.22/B, Rajabatadur Mansion, GF Floor, Ambalal Doshi Marg , Fort, Mumbai 400 023 Tel:-022-56368911, 27berin Nariman Street, Shirlesh Share & Stock Brokers 75, Perin Nariman Street, Shirlesh Share & Sto 400 092tel:-Tel: 022 - 56959121/122/123 Joindre Capital Services Ltd. 32, Raja Bahadur Mansion, Ground Floor, Opp. Bank Of Maharashtra, Mumbai Samachar Marg, Fort, Mumbai - 400023tel:-022-22658661/62/63/64/65kantilal
Chhaganlal Securities Pvt Ltd605, Commerce House, Nagindas Master Road, Fort, Mumbai-400023tel:-22624226kantilal Chhaganlal Securities Pvt Ltd3, Trimurti Apartments, Opp. Canara Bank, Thane-400602tel:-25430445kjmc Capital Market Services Ltd. Atlanta, 16th Floor, Nariman Point, Mumbai - 400021tel:-22832350lkp Shares & Securities Ltd. Maharashtra Bank Building, 45/47, B. S. Marg, Mumbai - 400023tel:-Lkp Shares & Securities Ltd. 8, Greenfield Complex, Opp. Hdfc Bank, Andheri (W), Mumbai - 400 053tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Nariman Point, Mumbai - 400 064tel:-Lkp Shares & Securities Ltd. 10th Floor, Nariman Bhavan, Na Point, Mumbai 400 021tel:-Lkp Shares & Securities Ltd.110, 1st Floor, Sagar Avenue, S. V. Road, Off. Lalubhai Park, Andheri (W), Mumbai - 400 058tel:-Lkp Shares & Securities Ltd.Delphi, Hir Anandanani Business Park, Hir Anandanani Garden, Powai, Mumbai - 400 076tel:-Lkp Shares & Securities Ltd.Delphi, Hir Anandanani Business Park, Hir Anandanani Business Park, Hir Anandanani Business Park, Hir Anandani Garden, Powai, Mumbai - 400 076tel:-Lkp Shares & Securities Ltd.G-3, Ground Floor, C-Wing, Satyam Shopping Center, M. G. Road, Ghatkopar (E), Mumbai - 400 077tel:-Lkp Shares & Securities Ltd.Sterling Tower, Shop No. 3, Gamdevi Road, Mumbai - 400 007tel:-Mangal Keshav Sec Ltd.501, Heritage Plaza, Opp. Indian Oil Colony, J. P. Road, Andheri (West), Mumbai - 400 077tel:-Mangal Keshav Sec Ltd.501, Heritage Plaza, Opp. Indian Oil Colony, J. P. Road, Andheri (West), Mumbai - 400 077tel:-Mangal Keshav Sec Ltd.501, Heritage Plaza, Opp. Indian Oil Colony, J. P. Road, Andheri (West), Mumbai - 400 077tel:-Mangal Keshav Sec Ltd.501, Heritage Plaza, Opp. Indian Oil Colony, J. P. 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Road, Andheri (West), Mumbai - 400 07 And Finance Ltdshop No.A/5 Turakhia Park, Nr. Corporation Bank, M.G. Road, Kandivali (W) Mumbai Tel:-Marwadi Share And Finance Ltdshop. No. 12 Shree Greenwood Enclave, Hatkesh Udhyog Nagar, Mira Road, Bhayandar-East, Mumbai - 401107tel:-Networth Stock Broking Ltd. Churchgate House, 2nd Floor, 32/34, Veer Nariman Road Fort Mumbai - 400001tel:-022-30286355nirmal Bang Securities Pvt Ltd.38, Khatau Building, Alkesh Dinesh Modi Marg, Fort, Mumbai-23tel:-9819505073prabhudas Lilladher Pvt Ltd. Sadhana House, 3 nd Floor, 570 P.B. Marg, Behind -Mahindra Towers, Worli, Mumbai - 400 018tel:-5632 222/ 5632 2291prabhudas Lilladher Pvt Ltd.216, Kailash Plaza, Opp. Odean Cinema, Ghatkopar (East) Mumbai - 400 023. Tel:-22704510, 4511, 4512prabhudas Lilladher Pvt Ltd.A-102 Krishna Nagari Co-Op Hsg. Soc, Opp. Sonymony S. V. Road, Borivali (W) Mumbai – 400 092tel:-28617525 –7528, 39423885, 39425423prabhudas Lilladher Pvt Ltd.C/O Reiwards A-6, Moti Vihar, N.S. Road, Mulund (West) Mumbai – 400 080tel:-25928124, 25925837religare Securities Ltd3rd Floor Dhiraj Arma Anant Kanetkar Marg Near Bandra Station (E) Mumbai-400051tel:-022-66124600sam Global Securities Ltd C-4, Keshav Nidhi Mooiji Nagar No. 2, Saibaba Nagar Booriwali West Mumbai 400092tel:-022-28014151sharekhan Ltdlokhandwala Complex, Off No 46, 1st Floor, Rnaarcade, Krystal Avenue Co-Opp Hsg, Andheri (W), Mumbai - 400053tel:-022-26351629 / 26351653 Sharekhan Ltd106 Royal Plaza Hari-Shankar Joshi Marg Opp. Madhuram Hall Dahisar (E) Mumbai - 400068tel:-022-28925308 Sharekhan Ltda-206 Phoenix House Senapati Bapat Marg Lower Parel Mumbai - 400013tel:-022-67482000sharekhan Ltdflat No. 4b, Ground Floor, Ashwin Villa, Telang Road, Matunga (E), Mumbai - 400019tel:-022-2415 7695 /96/97/98 Direct 2415 7690sharekhan Ltd7 -10 Runwal Towers (Commercial Complex) Opp Vinay Nagar, L B S Marg Mulund (W) Mumbai - 400080tel:-022-25910909sharekhan Ltdgogate Mansiongr. Floor, 89-Jagannath Shankar Seth Road Girgaum Opera House Mumbai - 400004tel:-022-23805177 / 78 / 79 / 80sharekhan Ltda Wing, Unit No - A 201 / 203/204,2nd Floor, Galleria Building, Hir Anandani Garden, Powaimumbai-400 076tel:-022-6710 1400 / 67024772 - 73sharekhan Ltdgag—1 Rotunda Building Mumbai Samachar Marg Fort Mumbai - 400023tel:-022-22722781 / 82sharekhan Ltdgaurangi Chambers, 1st Floor, Opp Damani Estate L.B.S Marg Thane (W)-400602tel:-022-25388078 / 25363311sharekhan Ltdshop No 105/1061st Floor Kapoor Apartments, Punjab Lane Corner, Borivali (W) Mumbai-400092tel:-022-28082325 / 28082117 / 28927502sharekhan Ltdraut Industrial Estate 425/A 1st Floor Behind Johnson & Johnson, Mahim Mumbai-400016tel:-022 24456715/24466291sharekhan Ltd227 Arenja Cornerabove Angan Hotel, Sector-17 Vashi New Mumbai -400705tel:-022-55913840/41/42sharekhan Ltdshop No.1,2,3, Ground Floorshantaram Niwas, Gokhale Road, Dadar, Mumbai-400028tel:-022-24221867/24225601sharekhan Ltdshap No.1,2,3, Ground Floorshantaram Niwas, Gokhale Road, Dadar, Mumbai-4000028tel:-022-24221867/24225601sharekhan Ltdshap No.1,2,3, Ground Floorshantaram Niwas, Gokhale Road, Dadar, Mumbai-4000028tel:-022-24221867/2421867/24225601sharekhan Ltdshap No.1,2,3, Ground Floorshantaram Niwas, Gokhale Road, Dadar, Mumbai-4000028tel:-022-24221867/2421 Oshiwara Andheri (W) Mumbai-400053tel:-022-56750755 /56 /57 /58sharekhan Ltdsski Sharkhan Matru SmrUTI 1 St Floor Khar Linging Road Khar (W) Mumbai-400052tel:-022-56902380 /81sharekhan Ltdsai Plaza 2nd Floor Junction Of Jawahar Road R. B. Mehta Road ,Opp. Ghatkoper Railway St. Ghatkoper (E) Mumbai-400077tel:-022-25028110 Sharekhan Ltdsai Plaza 2nd Floor Junction Of Jawahar Road R. B. Mehta Road ,Opp. Ghatkoper Railway St. Ghatkoper (E) Mumbai-400077tel:-022-25028110 Sharekhan Ltdsai Plaza 2nd Floor Junction Of Jawahar Road R. B. Mehta Road ,Opp. Ghatkoper Railway St. Ghatkoper (E) Mumbai-400077tel:-022-256902380 / 81sharekhan Ltdsai Plaza 2nd Floor Junction Of Jawahar Road R. B. Mehta Road ,Opp. Ghatkoper Railway St. Ghatkoper (E) Mumbai-400077tel:-022-256902380 / 81sharekhan Ltdsai Plaza 2nd Floor Junction Of Jawahar Road R. B. Mehta Road ,Opp. Ghatkoper Railway St. Ghatkoper (E) Mumbai-400077tel:-022-256902380 / 81sharekhan Ltdsai Plaza 2nd Floor Junction Of Jawahar Road R. B. Mehta Road ,Opp. Ghatkoper Railway St. Ghatkoper (E) Mumbai-400077tel:-022-256902380 / 81sharekhan Ltdsai Plaza 2nd Floor Junction Of Jawahar Road R. B. 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Soc Ground Floor Dadabhai Road Vile Parle (W) Mumbai - 400057tel:-022-26253011smc Global LimitedII-155-A,5th Floor, Fort, Mumbai - 400021tel:-022-56518046sumedha Fiscal Services Ltd.107/108 Manik Court, Siddhivinayak Annexe, D Wing, Sitaram Jadhav Marg, Lower Parel (W) Mumbai - 40001stel:-022-56518046sumedha Fiscal Services Private Ltd.112 Sagar Avenue, S.V.Raod, Andheri (W), Mumbai - 400058tel:-022-56949495sunidhi Consultancy Services Private Ltd. Maker Chamber Iv, 14th Floor, Nariman Point, Mumbai - 400021tel:-022-56317980sunidhi Consultancy Services Private Ltd. 22, Raja Bahadur Mansion, 3rd Flr. Mumbai Samachar Marg, Mumbai-400 001tel:-022-56347000s ushil Finance Consultants Limiteds ushil Finance Consultants Ltd, 28, Bhupen Chambers, 9, Dalal Street, Mumbai - 400 023tel:-22624050sushil Finance Consultants Limitedc/O Jagdish Securities Ghanshyam Apartment, Shop No. 2, A/D - Wing, Netaj Subhas Road, Dombivali (W) 421 02tel:-2482202sushil Finance Consultants Limitedc/O Mr. Suresh Bhansali Madhav Moter Stores Pvt. Ltd., 11, S.V. Road, Near Golden Gate Restaurant Andheri (West) Tel:-26282365sushil Finance Consultants Limitedc/O Jillmill Investment 301, Majestic Shopping Centre, 144, J.S.S. Girgaum Mumbai - 400 004. Tel:-56330427 systematix Shares & Stocks (I) Ltd2nd Floor, J K Somani Building, Near Stock Exchange, British Hotel Lane, Fort, Mumbai - 400023tel:-022 - 30288125/11/15 techno Shares & Stocks Ltd. Manu Mansion, 2nd Flr, 16 Shahid, Bhagatsingh Marg, Mumbai - 400001tel:-66338900techno Shares & Stocks Ltd.113, Chadda Cresent Bldg, Sector 17, Vashi, Navi Mumbai - 406705tel:-67910888 techno Shares & Stocks Ltd.107, Sri Sai Dham, 1st Flr., Jn Of Tilak Rd., & 90 Ft. Rd., Ghatkopar (E) - Mumbai - 40007 tel:-25155617 techno Sharles & Stocks Ltd. 173, Chadda Cresent Bidg, Section 17, Vashir, Navi Mumbai - 400/Uster:-037910880technio Sharles & Stocks Ltd. 173, Chadda Cresent Bidg, Section 17, Vashir, Navi Mumbai - 4000071et.-1022-251056578ct. 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Road, Fort, Mumbai - 400001tel:-022-22691921 Anand Rathiarg Dombivli Branch, Shop No. 4,5,7 Tirupati Darshan Bldg. Fateh Ali Rd. Nx To Thane Janata Sahakari Bank Ltd. Dombivali (E)- 4211001tel:-95251 - 2802806 Bonanza Portfolio Ltdsurya Mahai , 4th Floor, 5 Burjorji Bharucha Marg, Fort, -400023tel:-22695176 Bonanza Portfolio Ltdcash Market Services, G-9, Tilak Bldg, Sewri, -400015tel:-24189632 Bonanza Portfolio Ltdsec-14 Land Mark Society, Vashi Navi. -400703tel:-27880474/75/76 Bonanza Portfolio Ltd 8/4, Ramanlal Plot, S. V. Road, Jambii Gali (Behind Jaintemple), Borivli (West)-400066tel:-28994368 Bonanza Portfolio Ltdb-202, Goyal Shopping Centre, Opp Borivli Rly Station, Borivli (W), -400092tel:- Bonanza Portfolio Ltdb, Panesar House, Liberty Garden, Rod No. 2, Malad-400064tel:-28442440/6 Bonanza Portfolio Ltd230-231, Kailash Plaza, Plot No 355, Vallabh Baug Lane Ghatkopar (E) -75-400075tel:-25152444/2515277 Bonanza Portfolio Ltd171/73, Botawala Bldg, 3rd Floor, R. No39, Fort Branch Marine Street, Fort. -400023tel:-22661108 Bonanza Portfolio Ltd156, Zaveri Bazar, L K Market, 2nd Floor, Office No - 40, -400002tel:-30928848 Bonanza Portfolio Ltd19th Block, Raghuvanshi Mills, Gr Floor, Lower Parel (W) -400013tel:-56522123/22geojit Financial Services Ltd.Gr Floor, Sonal Apartments, 52, Bajaj Road, Opp. Amrut Baug, Vile Parle West, Mumbai - 400 056. Tel:-022 26100435 Karvy Stock Broking Ltd 7, Andheri Industrial Estateoff: Veera Desai Roadandheri (West) 400 053 tel: -02226730799 / 843 / 311 / 867 / 153 / 292 Karvy Stock Broking Ltd 16-22 Bake Housemaharashtra Chamber Of Commerce Laneopp: Msc Bank, Fort400 023 tel: -02256382666 (6 Hunting Nos) Kotak Securities Limited 1st Floor, Bakhtawar 229, Nariman Point, Mumbai-400 021.Tel:56341100; Tel:- Kotak Securities Limited Nirlon House, 2nd & 4th Floor, Dr Anie Besant Road, Near Passport Office, Worli, Mumbai-400 025.Tel:56529191; Tel:-Lkp Shares & Securities Ltd.Shop No. 11, Gala Kunj Apts., Opp. Vani Vidyalaya High School, J N Road, Mulund (W0, Mumbai - 400080tel:- Mysore: - BgSE Financials Limited No. 85, 5th Cross, 9th Main, Saraswathipuram, Mysore – 570009 Tel:-2540525 / 2545605II & Fs Investmart Securities Ltddasa Narayana Prasad, "Fund Park" 2848, Mahaveernagar, Mysore- Tel:-0821 2563453sharekhan Ltdno.3, Mythri Arcade, (Next To Saraswathi Theatre), Kantharaj Urs Road, Chamaraja Mohalla, Mysore - 570 024tel: -0821 5252601/02/03sushil Finance Consultants Limitedc/O Vaishak Shares Ltd. 282, First Floor, Bgs Complex, Laxmivilas Road, Nr. Jagmohan Palace Mysore - 570 024tel: -0821 -426976 Nagpur: - Anand Rathi Anand Rathi Securities Branch Block No 1, Shraddha House, Kingsway 01, Nagpur 440 001tel: -0712 – 2730380 0712 - 5614722 Anand Rathiganga KUTir, Clarke Town, P.O. Bezon Bagh Nagpurtel: -0712 – 2538355 Bonanza Portfolio Ltdsanjay Apts, Opp Harne Mahila Samaj, 274, Dharampeth Extn, -440010tel:-0712-2532900 Enam Securities Ltd.13-B, Pushpa Kunj, Commercial Cmplx., Central Bazar Rd., Ramdas Pethtel:-01151648566/77il & Fs Investmart Securities Ltdjaika Finance, C/O Jaika Moors, Civil Lines, Nagpurtel:-0712 2534578 / 2523154/2277781kantilal Chhaganlal Securities Pvt Ltdroom No.13-14, 1st Floor Honey Archana Complex, Untkhana Road, Medical Sqr., Next To Citi Financial, Nagpur-440 009tel:-0712-3099651prabhudas Lilladher Pvt Ltd.C/O. Apex Investments. C-1, Yugdharma Complex, Central Bazar Road, Ramdaspeth, Nagpur – 440010tel:-0712-2521366/ 2522323/530715sharekhan Ltd408/412 Heera Plazacentral Avenue Near Telephone Exchange Square Nagpur-440008tel:-Tel.No.0712-2731922,23,24,25. Sharekhan Ltd4v.C.A. Complex Civil Lines Nagpur-440001tel:-0712-2525584 / 2532928sharekhan Ltd408/412 Heera Plazacentral Avenue Near Telephone Exchange Square Nagpur-440008tel:-Tel.No.0712-2731922,23,24,25. Sharekhan Ltd4v.C.A. Complex Civil Lines Nagpur-440001tel:-0712-2525584 / 2532928sharekhan Ltd408/412 Heera Plazacentral Avenue Near Telephone Exchange Square Nagpur-440008tel:-Tel.No.0712-2731922,23,24,25. Sushil Finance Consultants Limitedc/O Phoenix Investment Opp. S.B.I. First Floor, West High Court Road, Laxmibhavan Square, Dharampet, Nagpur - 10tel:-560 0271sushil Finance Consultants Limitedc/O Avis Investment Nr. Haldiram Foor Planet, 2 Sangam Lane, Abhyankar Road, Sitaburdi, Nagpur - 12tel:-5600156Nashik:- Bonanza Portfolio Ltdkalash Trading, Subhash Rd, Nasik Otel:-2532456124il & Fs Investment Securities Ltddisha Share Broking Pvt Ltd, G-3 & 4, Suyojit Modern Point, Near Nmc. (Rajiv Gandhi Bhavan), Sharanpur Road, Nasik - 422 002tel:-0253-2237425 / 5623478 / 79sharekhan Ltd6 Sancheti Tower Opp Circle Cinema, Ashok Stambh Nashik- 422002tel:-95253-2316346 / 2316348 Anand Rathirathi Investment 6/8 Bldg. No. 5, 2nd Floor, Stadium Complex, Onsaik - 422 001tel:-95253 - 319337 95253 -
319337 95253 - 319 Securities Pvt Ltdbldg No.6, 1st Floor, Stadium Complex, M.G.Road, Nasik-422 001tel:-95253-2572196New Delhi-Allianz Securities Ltd.Flat No. 204, Agarwal Mall, Above Pizza Hut, Ashirwad Chowk, Sector 5 Dwarka, New Delhi – 110075 Tel:-011-42730329bharat Bhushan Equity Trades5 -E Rani Jhansi Road, Jhandewalan Extn, New Delhi - 110055tel:-23555679db (Intl) Stock Brokers Ltdb-146, Surajmal Vihar, Delhitel:-9312292345db (Intl) Stock Brokers Ltdd-2, New Delhi House, 27, Barakhamba Road, New Delhitel:-23353795-97sharekhan Ltd94 Darya Ganj Ground Floor New Delhi - 110002tel:-011-23243131 /3288539/3263950/3253826sharekhan Ltdb-39 1st Floor Middle Circle Cannaught Place New Delhi-110001tel:-011-51513414/15/16/17/18UTI Securities Ltd.12, First Floor, Dalmia House, 4, Scindia House, Connaught Circus, New Delhi - 110001tel:-011-55423910 Anand Rathi Anand Rathi Anand Rathi Group 911, Ansal Bhavan 16, Kasturba Gandhi Marg New Delhi-1tle:-011-51520777 Anand Rathi911, Ansal Bhavan, 16, K.G. Marg, New Delhi-110 001tel:-011-51520783 Angel Capital & Debt Market Ltd. Ugf 4, Kanchunjunga Bldg.18, Barakhamba Road, New Delhi - 110 001tel:- Bonanza Portfolio Ltdg-4, Shop No34, 35, Agarwal Bhavan, Nehru Place, -110019tel:-51617229 Bonanza Portfolio Ltd3530, Netaji Subhash Marg, 2nd Floor, Daryaganj,-110002tel:-011-23286563 Bonanza Portfolio Ltdm/S Anil Kumar & Co. M-6, Essel House 10, Asaf Ali Road, -110002tel:-011-23230022 Bonanza Portfolio Ltd501, Krishna Gali, Katra Neel, Chandani Chowk, -110006tel:-011-23919899 Bonanza Portfolio Ltdm/A Nirmal Securities, J-5/1, Krishan Nagar-11005tel:-011-22025024 Bonanza Portfolio Ltdg-3, Usha Kiran Building, Azadpur, -11003stel:-011-27673413 Bonanza Portfolio Ltdug-3 Somdutt Chamber-li, Bhikaji Cama Place-110006tel:-011-22025024 Bonanza Portfolio Ltdg-3, Usha Kiran Building, Azadpur, -11003stel:-011-27673413 Bonanza Portfolio Ltdug-3 Somdutt Chamber-li, Bhikaji Cama Place-110006tel:-011-22025024 Bonanza Portfolio Ltdg-3, Usha Kiran Building, Azadpur, -11003stel:-011-27673413 Bonanza Portfolio Ltdug-3 Somdutt Chamber-li, Bhikaji Cama Place-110006tel:-011-22025024 Bonanza Portfolio Ltdg-3, Usha Kiran Building, Azadpur, -11003stel:-011-27673413 Bonanza Portfolio Ltdug-3 Somdutt Chamber-li, Bhikaji Cama Place-110006tel:-011-22025024 Bonanza Portfolio Ltdg-3, Usha Kiran Building, Azadpur, -11003stel:-011-27673413 Bonanza Portfolio Ltdug-3 Somdutt Chamber-li, Bhikaji Cama Place-110006tel:-011-22025024 Bonanza Portfolio Ltdg-3. 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Usha Kiran Building, Azadpur, -110003tel:-011-22025024 Bonanza - 1,-110048tel:-011-51634502 Bonanza Portfolio Ltd146, Sector - A, Pocket - C, Vasant Kunj, -110070tel:-011-26121745 Bonanza Portfolio Ltdvardman Enterprises, 580-81, 2nd Floor, Makki Market, Chawari Bazar, -110006tel:-23252086 Bonanza Portfolio Ltdm/S Singhal Fincap, G - 5, 4353, Madan Mohan Street, 4-C, Ansari Road, -110002tel:-011-23272200 Bonanza Portfolio Ltdag - 402, Shalimar Bagh, 0tel:-011-27473776 Bonanza Portfolio Ltdm/S Saya Securities, C-6/6113, Vasant Kunj0tel:-011-26138850 Bonanza Portfolio Ltd13, Commodity Center, East Of Kailash, -110006tel:-011-26419079 Enam Securities Ltd.803, Surya Kiran Bidg, 19, Kasturba Gandhi Margtel:-01123752884 Enam Securities Ltd.2, Saini Enclavetel:-01123752884 Enam Securities Ltd.2, Green Park Maintel:-01126510593 Enam Securities Ltd.2, Saini Enclavetel:-01121350670 Enam Securities Ltd.110, Mohta Bidg, 4 Bikaji Cama Placetel:-0115658277 Enam Securities Ltd.2, Green Park Maintel:-01126510593 Enam Securities Ltd.2, Green Park Maintel:-011265 Securities Ltd. 1002-A, Arunachal, 19 Barakhamba Rdtel:-01123713696/17551enam Securities Ltd.E-12, Kalkajitel:-01141601822enam Securities Ltd.A-1/291, Safdargunj Enclavetel:-01126106371enam Securities Ltd. 1828, Malik Bhawan, Chuna Mandi, Paharganjtel:-01151698447enam Securities Ltd.2nd Fir, Sharbati Complex, Jwala Heri Markettel:-01125277965enam Securities Ltd.B-76, Narain Indl Area, Phase - litel:-01125700303enam Securities Ltd.718, Main Joshi Rd, Karol Baghtel:-01123113611121enam Securities Ltd.E-89, 1st Fir., South Ext. Part Itel:-6613103721fairwealth Securities Pvt. Ltdug - 3, Somdatt Chambers II, Bhikaji Cama Place, New Delhi-11006tel:-01123318205 /51524100-05JM Morgan Stanley Financial Services Pvt Ltd114 Himalya House, 11th Floor 23 K G Margnew Delhi 110 001tel:-1el:01123324401 / 23353835 / 981 (D) 55305325/51520316 Kotak Securities Limited 202-217, 2nd Floor, Ambadeep Building, 14, Kasturba Gandhi Marg, New Delhi-110 001 Tel:55313131; Tel:-Lkp Shares & Securities Ltd. 2nd Floor, Mbd House, Gulab Bhavan, 6, Bahadur Shah Zafar Marg, New Delhi - 110 002tel:-Motilal Oswal C - 103, 10th Floor , Himaalaya House , 23 , Kasturba Gandhi Marg , New Delhi, Delhitel:-Nikunj Stock Brokers Ltd.59b - Ua, Jawahar Nagar, Near Kamla Nagar, Delhi - 110007tel:-23859940, 41530311-15nikunj Stock Brokers Ltd.3027, 1st Floor, Bahadur Garh Road, Delhi - 110006tel:-23558526, 23558533prabhudas Lilladher Pvt Ltd.126 Rajendra Bhawan, Rajendra Place, New Delhi - 110 008tel:-011-55406716 / 25741781prabhudas Lilladher Pvt Ltd.C/O. Meenakshi Financial Services, 606-Gd-Itl, North Ex Towers, A-9, Netaji Subhash Place, Ring Rd, Pitampura, Delhi - 110003tel:-011-47002150rr Equity Brokers Pvt. Ltd.412-422, Indraprakash Bldg,21 Barakhamba Road, New Delhi-110001.Tel:-011-51519710/11rsg Share & Stock Brokers Ltd123 Rajendra Bhawan, Rajendra Place, New Delhi-8tel:-25740439smc Global Limited17, Netaji Subhash Marg, Daryaganj, New Delhi - 110002tel:-23241892smc Global Limitedglobe Capital Ltd 710, Ansal Bhawan Connaught Placetel:-Smc Global Limited11/6b, 1st Floor Pusa Road New Delhitel: -25863648ss Corporate Securities Ltdd-845, Saraswati Vihar, Pitampura Delhi-110034tel: -27030947-49sumedha Fiscal Services Ltd. B1/12 Safdarjung Enclave, 2nd Floor, New Delhi -110029tel: -011-51654483zuari Investments Limitedsecond Floor, "F" Block, International Trade Tower, Nehru Place New Delhi - 110019tel: -011-23260649 Bonanza Portfolio Ltdd - 2/202, Ansari Road, Daryaganj, -110002tel: -011-23260649 Bonanza Portfolio Ltdd - 2/202, Vikash Chambers, Central Market, Prashant. Vihar, -110085tel:-011-27861253 Bonanza Portfolio Ltd17, Kailash Enclave,-110048tel:-011-26645231sam Global Securities Ltd Ug -4, Suneja Tower 1 Distt Center Janakpuri Dehitel:-9810769777Noida:-Allianz Securities Ltd.401, Ocean Plaza, 4th Floor, P-5, Sector 18, Noida, Up Tel:-0120-2515897 Bonanza Portfolio Ltd3aya Securities, H - 105, 2nd Floor, Sector - 12, -201301tel:-2545475 Karvy Stock Broking Ltd 303, P5 Ocean Plazadelhi Noida Road, Sector 18noida201 301tel:-0120-2510897 / 354007sharekhan Ltdbhs Liberty, P-12a, Sector 18, Noida-201301 (U.P)Tel:-0120 - 4319851-60/3209416-19Patna:- Bonanza Portfolio Ltd202, Kannu Lal Complex, 2nd Floor, Budh Marg, Patna, Bihar-800001tel:-0612-2206679enam Securities Ltd. South Sikender Manzil, Fraser Rdtel:-06122221822eureka Stock & Share Brokers408, Ashiana Hariniwas, Dak Bunglow Road, Patna-800 001tel:-0612-22311552/2222381 Karvy Stock Broking Ltd Anand Tower, 2nd Floor, Exhibition Roadnear Republic Hotel, Opp: Mithila Motorspatna800 001tel:-06122321354/55/56/57motilal Oswal 504,506-B, Ashiana Plaza, Budh Margtel:-0612-220152/2222381 Karvy Stock Broking Ltd Anand Tower, 2nd Floor, Exhibition Roadnear Republic Hotel, Opp: Mithila Motorspatna800 001tel:-06122321354/55/56/57motilal Oswal 504,506-B, Ashiana Plaza, Budh Margtel:-06122321354/55/56/57motilal Oswal 504,506-B, Ashiana Plaza, Budh Margtel:-06122321354/56/57motilal Oswal 504,506-B, Ashiana Plaza, Budh Margtel: Sharekhan Ltd406-407 B Ashiana Plaza Budh Marg Patna-800001tel:-0612-2213112/13/14/15/16Pune:-Allianz Securities Ltd.1170, Shree Shailya Apartments, Bldg, No. 3, Tilak Road, Sadashiv Peth, Near Maharashtra Mandal, Pune - 411 030.Tel:-020-32537675/32537676 Anand Rathiarg Branch, Deccan Pride, 3rd Flr, Deccan Gymkhana, Pune 30tel:-020-31092993 Angel Capital & Debt Market Ltd.2nd Floor, Dealing Chambers, Above Portico Restaurant, J.M.Road, Pune - 411 005tel:- Bonanza Portfolio Ltd201, Swasti Appartments, Road No. 6, Kalyani Nagar, Pune - 411006-411006tel:-26610111enam Securities Ltd. 1248a, Asmani Plaza, Deccan Gymkhana, Shivaji Nagartel: 0205521606enam Securities Ltd. 33/15-B, Karve Rd, Regent Chambers, Opp. Garware Collegetel: 0204014737enam Securities Ltd. 101/102, Silver Prestige, Opp. Mccia, Near Swargat, Shukrawar Pethtel: 0204432970geojit Financial Services Ltd. Shop No.16, Kumar Place, Near Corporation Bank, East Street, Camp, Pune-411001tel:-9520 – 26332985 / 86 / 87il & Fs Investmart Securities Ltdconstruction House, 796/189-B, 2nd Floor, Bhandarkar Road, Deccan Gymkhana Tel:-022 24030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College, Karve Road, Pune - 411004tel:-9520 4020000JM Morgan Stanley Financial Services Pvt Ltd205, Business Guild, Opp Krishna Dining Hall, Law College Road, Erandawane, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune - 411004tel:-9520 4020000JM Morgan Stanley Financial Services Pvt Ltd205, Business Guild, Opp Krishna Dining Hall, Law College Road, Erandawane, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune - 411004tel:-9520 4020000JM Morgan Stanley Financial Services Pvt
Ltd205, Business Guild, Opp Krishna Dining Hall, Law College Road, Erandawane, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune - 411004tel:-9520 4020000JM Morgan Stanley Financial Services Pvt Ltd205, Business Guild, Opp Krishna Dining Hall, Law College Road, Erandawane, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune 411004tel:-1022 4030810il & Fs Investmart Securities Ltd33/15 Prashant Bunglow, Opp. Garware College Road, Pune 41 Circle, Cts No.105, Erandwanepune411 033tel:-02056048790 (6 Lines) / 91 / 92 / 93mangal Keshav Sec Ltd.1st Floor Cts No. 1206/B/1, Buttle Patili Chambers Apt No. 2, Jangali Maharaj Rd, Pune - 04tel:-Prabhudas Lilladher Pvt Ltd.C/O. Yogesh J. Shah. 114/A, Behere Arcade, 1st Floor, Prabhat Road, Erandwana, Pune - 411004tel:-9520-25459245sharekhan Ltdcts No.1216/2 & 1216/3, Millenium Plaza, 3rd Flooropp Fergusson College Raod Pune - 411004tel:-020-56021301-6sunidhi Consultancy Services Private Ltd.Sai Krupa, 2nd Floor, Bhandarkar Road, Pune - 411005tel:-9520-56213778UTI Securities Ltd.Deccan Chambers, 33/40, Frandwana, Karve Road, Pune - 411004tel:-020-25453343 Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Rajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 1st Flr. 21/45, Bund Garden - 41100141Pajpur:- Bonanza Portfolio Ltdkonark Class, Flat Nod-2, 2st Flat Nod Marg, Pandri, Raipur - 492005tel:-0771-5000011sharekhan Ltd1-Deshbandhu Complex 1st Floor Ramsagar Para Raipur- 492001tel:-0771-5033229 / 2292632 Anand Rathibhansali Towers Tatayapara Chowk, G.E.Road, Raipur Chattisgarh 492001tel:-0771-5039055 Rajkot:- Angel Capital & Debt Market Ltd.101, Race Course Plaza, Nr. Income Tax Office, Race Course Road, Rajkot - 360 001tel:-Enam Securities Ltd.601 Star Chambers, 6th Floor, Harihar Chowk, Dr R P Rdtel:-02813041220/9374106633enam Securities Ltd. Madhav Chambers, Dhebadbhai Rd, Opp. Dena Bank R Otel: -02812223953enam Securities Ltd. 403, Star Chambers, 4th Floor, Harihar Chowktel: -079222137932/ 987901455investment Point 21, Janata Society, St. No. 6, Behind Community Hall, Rajkot - 360001tel: -0281-2440211 / 9824200424JM Morgan Stanley Financial Services Pvt Ltd202 Solitaire, 2nd Floor, Swami Vivek Anand Margnear Municipal Commissioner Bunglow, Ramkrishna Nagarrajkot 360 007tel: -Tel: -0281 - 320 4242/4343lkp Shares & Securities Ltd. Chunilal Mansion - 3, Panchnath Plot, Rajkot - 360 001tel: -Lkp Shares & Securities Ltd. 2, Raghuvir Para, Para Bazar Road, Rajkot - 360 001tel:-Marwadi Finance Ltd "Marwadi Finance Ltd" Marwadi Finance Ltd "Marwadi Finance Ltd" Marwadi 2 Panchnath Plot Rajkot 360001tel:-0281-2240565 Bonanza Portfolio Ltdmatalia House, 21, New Jagnath, Near Jain Bhavan, -360001tel:-0281-2466387 Karvy Stock Broking Ltd 204, Star Chambersharihar Chowk, Dr Rajendra Prasad Roadrajkot360 001tel:-02812239403 / 2239404 / 2239338 / 2294316 Ranchi: Anand Rathi414 / Panchavati Plaza. Katche Rv Road. Ranchi. Jharkhand 834001.Tel:-0651-3350211 Bonanza Portfolio Ltdshop No-51-52. 2nd Floor. A-6 Market. Lal Church Road. Ranchi-834001tel:-Enam Securities Ltd.G2 Shop 0 & P 2nd Fl. Shree Gopal Complex. Court Rdtel:-02612366400/236700eureka Stock & Share Brokersg-2, Q+R, Shree Gopal Complex, Court Road, Ranchi-834 001tel:-0651-2200230/9646 Karvy Stock Broking Ltd Commerce Towers, 3rd Floorbeside Mahabir Towers Main Roadranchi834 001tel:-06512330386, 2330394, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512330386, 2330394, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-0651230386, 2330394, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-0651230386, 2330394, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-0651230386, 2330394, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-0651230386, 2330394, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512303034, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512303034, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512303034, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512303034, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512303034, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512303034, 2330320motilal Oswal 31-34, 2nd Floor, A.C.Market, Gel Church, Main Road, Tel:-06512303034, 2nd Floor, A.C.Market, Gel Church, Main Road, Sharekhan Ltdshree Gopal Complex 4th Floor Room No I, Court Raod Ranchi-834001tel:-0651-2208205 / 2309156sushil Finance Consultants Limitedc/O Rajiv Ranjan Hinoo Chwok, Hinoo (Above I.C.I.C.I Atm) Ranchi-834 002tel:-0651-3094358Surat:- Anand Rathiravi Securities 557 Shivshakti Textile Market, Ring Road, Surat - Tel:-0261-8328110 Angel Capital & Debt Market Ltd.202, Empire State Bldg. Ring Road, Surat - 395003-395003tel:-0261 2455144 Bonanza Portfolio Ltd 9/2003-395003tel:-0261 2455144 Bonanza Portfolio L 4 Limda Chawk, Main Rd, -305003tel:-0261-2434341enam Securities Ltd. Chain Kunj, 2/320, Rustan Pura, Mota Mohallatel:-9898241820enam Securities Ltd. 401, Empire State Bldg, Nr. Udhana Darwaja, Ring Rdtel:-02612368686enam Securities Ltd. 537, Gr Flr, Golden Plaza, Near Kinnery Cinema, Ring Roadtel:-02615542278enam Securities Ltd.530, Golden Plaza, Nr. Kinnary Cinema, Ring Roadtel:-02612333197enam Securities Ltd.115,H World Trade Centre, Ring Roadtel:-02225142900/17enam Securities Ltd.205,Modh, Patani Wadi, Pirchhadi Rdtel:-07926305212il & Fs Investmant Securities Ltd.916,2, Jolly Plaza, Nr. Kinnary Cinema, Ring Roadtel:-02612333197enam Securities Ltd.916,200, Modh, Patani Wadi, Pirchhadi Rdtel:-07926305212il & Fs Investmant Securities Ltd.916,200, Modh, Plaza, Nr. Kinnary Cinema, Ring Roadtel:-02612333197enam Securities Ltd.916,200, Modh, Plaza, Nr. 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Showroom, Kailash Nagar, Sagrampura, Surat - 395 002tel.-Lkp Shares & Securities Ltd. 10-1419, Opp. Bank Of India, Subhash Chowk, Gopipura, Surat - 395 001tel:-Mangal Keshav Sec Ltd. 816, Empire State Bldg, Near Udhna Darwaaz, Ring Road, Surat-2tel:-Prabhudas Lilladher Pvt Ltd. C/O B. R. Investments 12/977 Lalgate, Khandbazar, Surat - 395 003 Tel:-0261- 2426723, 2453416sharekhan Ltdjolly Plaza Mezzanine Floor Althwa Gate Surat- 395001tel:-0261-2464600 / 2464500sushil Finance Consultants Limitedc/O Ravi Investment Corporation 111, Khambhati Ni Wadi Rustampura Surat - 395 002tel:-0261- 2328305sushil Finance Consultants Limitedc/O Stategic Stock Brokers Pvt. Ltd. 324, Jolly Plaza Althawagate Surattel:-0261-3119483sushil Finance Consultants Limitedc/O Oum Securities & Investment G-10, Empire State Bldg., Udhana Gate, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 360001tel:-0261-3119483sushil Finance Consultants Limitedc/O Oum Securities & Investment G-10, Empire State Bldg., Udhana Gate, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 360001tel:-0261-3119483sushil Finance Consultants Limitedc/O Oum Securities & Investment G-10, Empire State Bldg., Udhana Gate, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 360001tel:-0261-3119483sushil Finance Consultants Limitedc/O Oum Securities & Investment G-10, Empire State Bldg., Udhana Gate, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 360001tel:-0261-3119483sushil Finance Consultants Limitedc/O Oum Securities & Investment G-10, Empire State Bldg., Udhana Gate, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, Surat - 395 009tel:-3918011 Anand Rathi509, Goodluck Textiles Mkt, Ring Road, R 9374714627,0261-3090598 Karvy Stock Broking Ltd M/7, Empire State Buildingring Roadnr Udhana Darwaja395 002tel:-02618357356 / 8351976 / 8369928 Kotak Securities Limited 40/42, Meghmayur Plaza, Opp. Jani Farsan Marg, Near Hdfc Bank, Parle Point, Surat-395007.Tel:0261-5532333/ 2254553; Tel:-Tiruppur:-II & Fs Investmart Securities Ltds.L.Towers, 59, Binny Compound, Kumaran Road, Tiruppur-641601tel:-0421-5321494/95Trichur:- Karvy Stock Broking Ltd 2nd Floor, Brothers Complexnear Dhanalakshmi Bank Ho, Naikkanal Junctiontrichur680 001tel:-04872322483 / 2322484sharekhan Ltdpooma Complex 1st Floor MG Road Thrissur- 680001tel:-0487-2446971 / 72 / 73 / 74sunidhi Consultancy Services Private Ltd. Sai Trade Centre, 2nd Floor, 26-374/13, Conuent Road, Trichur - 680020 Keralatel:-0487-2339083geojit Financial Services Ltd. 1124/2, Ward No. 25; Damodar & Sons Complex, Round West, Trichur - 680 027tel:-0487 2320035geojit Financial Services Ltd. St. Thomas Shopping Centre, Hotel Casino Complex, Trichur - 680 021tel:-0487-2442023 Kotak Securities Limited No:22 Suharsha Towers, Shornur Road, Trichur-682011.Tel:0487-2322480; Tel:-Trichy:-Coimbatore Capital Ltd. Ii Floor, Palaniyandi Complex, Trichur-682011.Tel:04 A-17, Main Road, Thillai Nagar, Trichy- 620018tel:-0431-2742973geojit Financial Services Ltd. 2nd Floor, L K S Towers No. 127, West Bouleward Road, Trichytel:-0431-2710627il & Fs Investmart Securities Ltdc - 102 | Floor, 11th Cross Thillai Nagar, Trichy- 620018tel:-0431-5040206 - 10 Karvý Stock Broking Ltd Sri Krishna Arcade, 1st Floorno.60, Thennur High Roadthennur620 017tel:-04312791322 / 2798200 / 2793799 / 2793800 2791000 Sharekhan Ltdf-1 Achyuta 111-Bharatidasan Salai Cantonment Trichy-620001tel:-0431-2412810 / 2418035 / 2410781 Udaiour:- Anand Rathi Anand Plaza, University Road, Avad Bridge, Udaipurtel:-0294-5102792/ 5102792/ 5102793il & Fs Investmart Securities Ltdbohra Pratishtan Pvt Ltd. Mr. Hemant Bohra 301 Anand Plaza University Road Udaipur- 313001tel:-0294-5102939/49/2429510 / 09352793322sharekhan Ltd405 Daulat Chambers Sardarpura Udaipur- 313001tel:-0294-2426945 / 6 / 2005079Vadodara:-Allianz Securities Ltd.134,Sidharth Complex, R.D. Datt Rd, Baroda-390 007tel:-0265-5581699 Angel Capital & Debt Market Ltd.2nd Floor, Haribhakti House, Opp. Kalaghoda Sayajiganj, Baroda - 390005tel:- Bonanza Portfolio Ltd38, Payal Complex, Sayajiganj, -390005tel:- Enam Securities Ltd.416, Fortune Towers, Sayajiganjtel:-0265225412enam Securities Ltd.36, Payal Complex, Opp. Stock Exchange, Sayaji Gunjtel:-02652362027enam Securities Ltd.311, Sayajigunjtel:-02652362027enam Securities Ltd.31, Sayajigunjtel:-02652362027enam Secur Payal Complex, Opp. Stock Exchange, Sayaji Gunjtel: 026523638388i & Fs Investmart Securities Ltd141/144 Siddharth Complex, 1 StFloor, RC Dutt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Off RC Dutt Road Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Off RC Dutt Road Alkapuri, Baroda - 390 005tel: 0265 2363838ii & Fs Investmart Securities Ltd141/144 Siddharth Complex, 1 StFloor, RC Dutt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alkapuri, Baroda - 390 005tel: 0265 2327093 / 94JM Morgan Stanley Financial Services Pvt Ltdg 1 Soham, 49 Alkapuri Society Alkapuri, Ditt Road, Alk Ltd6-8/12 Sakar Complex 1st Floor Opp Abs Tower Haribhakti Extension Old Padra Road Vadodara-390015tel:-0265-2354791/92/93dalal & Broacha Stock Broking Pvt Ltd64/65, Paradise Complex, Gr. Floor, Sayajigunj, Baroda-390005tel:-(0265) 22361610Varanasi:-Enam Securities Ltd. C 21/4a, Anupam Bldg., Above Gandhi Ashram Maldahiyatel: -02812229782/63il & Fs Investmart Securities Ltdeast West Associates, B-12/112, J-1, Bhelupur, Opp. Diamond Hotel, Varanasitel: -0542-2277781 Sushil Finance Consultants Limitedc/O P K Tibrewal Raja Katra Chowk, Varanasi - 221 001tel: -0542-24112999 Bonanza Portfolio Ltdanup Market, Girjaghar, Cross Rd, Godowlia, Tel: -0542-2411144/3098346 Vijayawada: - Karvy Stock Broking Ltd 39-10-7, Opp: Municipal Water Tanklabbipetvijayawada520 010tel: -08662495200 / 400 / 500 / 600 / 700 / 800sharekhan Ltdno-2 2nd Floor, Vasanth Plaza Near Benz Circle M. G. Road Vijayawada-520010tel:-0866-5529993 / 2493754 Visakhapatnam:-Sharekhan Ltddr No, 26-2-46, 2nd Floor, Daspalla Complex, Suryabagh, Visakhapatnam-530020tel:-0891-2566527/2566541 Kotak Securities Limited Door No.47-10-32, 2nd Floor, Guttikonda Mansions, Near Diamond Park Junction, Dwarka Nagar, Visakhapatnam-530016tel:-0891-5542009 / 5541963; Tel:-II & Fs Investmart Securities Ltdt- C-2 Block, 303 B 3rd Floor Dwaraka Plaza, Dwaraka Nagar, Vishakhapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 5546648 / 49 Karvy Stock Broking Ltd 47-14-4, Eswar Paradisedwaraka Nagar Main Roadvishakapatnam-530016tel:-0891 55466 08912752915 To 18

Bid cum Application

ACKNOWLEDGEMENT LIP FOR THE MEMBER OF THE SYNDICATE

2007

2007

BID REVISION FORM

Form No.

THIS BOOK CONSISTS OF 16 PAGES INCLUDING FORM 2A, PLEASE ENSURE THAT YOU GET ALL PAGES

Oriental ORIENTAL TRIMEX LIMIT

Registered Office: 708, 7th Floor, Padma Tower-I, 5 Rajindra Place, New Delhi – 110008
Corporate Office: 26/25, Ilnd Floor, Bazar Marg, Old Rajinder Nagar, New Delhi-110060.
Contact Person: Mr. Hari Singh Bisht, General Manager (Corporate Affairs) and Company Secretary Phone No: +91 11 41536970, Fax No: +91 11 41536970, Fax No: +91 11 41536970, Fax No: +91 11 125816910; E-mail: ipo@orientaltrimex.com Website: www.orientaltrimex.com (Originally incorporated as Oriental Trimex Private Limited on April 22, 1996 under the Companies Act, 1956 and converted to Public Limited Company on February 6, 2001. The Registered office of the Company was changed from 26/25 Bazaar Marg, Old Rajinder Nagar, New Delhi - 110060 to 708, 7th Floor, Padma Tower-I, 5 Rajindra Place, New Delhi - 110008 w.e.f. April 1, 2006)

(PLEASE READ THE INSTRUCTIONS CAREFULLY BEFORE FILLING THIS FORM)

Date: , 2007

PUBLIC ISSUE OF 1,00,00,000 EQUITY SHARES OF RS. 10 EACH FOR CASH AT A PRICE OF RS. [*] PER EQUITY SHARE AGGREGATING TO RS. [*] LAKHS ('THE ISSUE'). THE ISSUE COMPRISES OF PROMOTERS CONTRIBUTION OF 6,00,000 EQUITY SHARES AT A PRICE OF RS. [9] PER EQUITY SHARE AGGREGATING RS. [9] LAKHS THE NET ISSUE TO PUBLIC IS OF 94,00,000 EQUITY SHARES AT A PRICE OF RS [*] PER EQUITY SHARE AGGREGATING TO RS. [*] LAKHS. THE ISSUE WOULD CONSTITUTE 64.50 % OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY CAPITAL OF THE COMPANY

eques/Demand Drafts to be drawn in favour of (a) In case of resident QIB Bidders: "Escrow Account PRICE BAND: RS. 40 TO RS. 48 PER EQUITY SHARE OF FACE VALUE RS. 10 EACH To Oriental Public Issue – OIB - R" (b) In case of Resident Retail Individual and Non-Institutional Bidders (including NRIs on non-repatriation basis) – "Escrow Account – Oriental Public Issue – R" (c) In case of Non-Resident QIB Bidders : "Escrow Account – Oriental Public Issue – QIB – NR" The Board of Directors THE FACE VALUE OF THE SHARES IS RS. 10/- AND THE FLOOR PRICE IS 4 TIMES ORIENTAL TRIMEX LIMITED OF THE FACE VALUE AND THE CAP PRICE IS 4.8 TIMES OF THE FACE VALUE 708, 7th Floor, Padma Tower-I, For Payment Instructions, please refer Instruction No. 44 5 Raiindra Place. **BID LOT: 125 EQUITY SHARES**

Please enclose TRS of old bid(s) with this form. Revision Form to be submitted to the same member of the Syndicate and location where the Bid Form had been submitted Only Retail Individual Bidders can Bid at "Cut-off" price

New Delhi – 110008 Allotment will be in Demat mode only Dear Sirs.

I/We apply for revision of my/our bidding option(s) as per the details given below:

I/We confirm that the Transaction Registration Slip (TRS.) for my/our bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. The earlier bid details have to be mentioned in the same sequence as mentioned in the Bid cum Application Form submitted earlier and specify the revised Bid. In case no revision is sought for any of the Bid options, either mention the old Bid option or write "NO CHANGE". In case you want to cancel the Bid option write "CANCELLED".

PLEASE CHANGE MY BID FROM (as per last Bid or Revision Write Price per Equity Share (Rupees) / "Cut-off Price" (Price should be in multiples of Re. 1 only) No. of Equity Shares (Bids must be in multiples of 125 Equity Shares) **Bid Options** (In Figures) (In Words) (In Figures) (In Words) Option 1 (OR) Option 2 (OR) Option 3 TO (Revised Bid) Write "CANCELLED" in case you desire to cancel any or all options Write Price per Equity Share (Rupees) / "Cut-off Price" (Price should be in multiples of Re. 1 only) No. of Equity Shares (Bids must be in multiples of 125 Equity Shares) **Revised Bid Options** (In Words) (In Figures) (In Words) Option 1 (OR) Option 2 (OR) Option 3

Payment amount = Highest amount of above options. (No. of Equity Shares x Price per Equity Share) (In case of Bid at Cut-off Price, No. of Equity Shares x Cap Price).

Previous Bid cum Application Form No.			
	PAYMENT DETAILS (P	lease refer Instruction No. 44)	
Total Amount payable (A) (Rs. in figures)	Paid at the time of the original/revised bid (B) (Rs. in f	igures) Amount payable now	(C=A-B) (Rs. in figures)
(Rs. in words)			
Cheque Demand Draft No.	Dated	Drawn on (Bank and Branch)	
_	E YOUR BID CUM APPLICATION FORM NUMBER in case any of the details of my existing Bids as appearing		
APPLICA	ANT/BIDDER DETAILS (In Block Letters) (NAME(S) SH	OULD BE IN THE SAME ORDER AS IT APPEARS I	THE DEMAT ACCOUNT)
NAME OF SOLE/FIRST APPLICANT Mr./Ms.			
NAME OF SECOND APPLICANT Mr./Ms.			
NAME OF THIRD APPLICANT Mr./Ms. —			
Sole/First Applicant's Signatur	re Second App	olicant's Signature	Third Applicant's Signature
	(4.0.0000000000000000000000000000000000	NITHER DID FORM LODGED	

TEAR HERE Oriental ORIENTAL TRIMEX LIMITED

Registered Office: 708, 7th Floor, Padma Tower-I, 5 Rajindra Place, New Delhi – 110008 Corporate Office: 26/25, Ilnd Floor, Bazar Marg, Old Rajinder Nagar, New Delhi-110060. Contact Person: Mr. Hari Singh Bisht, General Manager (Corporate Affairs) and Company Secretary Phone No: +91 11 41536970, Fax No: +91 11 25816910; E-mail: ipo@orientaltrimex.com

PLEASE CHANGE MY BID

FROM (as per last bid or revision)					Revised
Bid Options	No. of Equity Shares	Price per Equity Share	(Rupees)/ "Cut	-off Price"	Bid Options
Option 1	011	DRID			Option 1
(OR) Option 2	OL.				(OR) Option 2
(OR) Option 3					(OR) Option 3
Mr./MsAddress					
	Telephone		Pin Code		
First Applicant, Bid cur address of the member Services (P) Limited, E	on in connection with Bids made in this Issue s n Application Form number, Bidders Depositor of the Syndicate where the Bid was submitted leetal House, 3rd Floor, 99 Madangir, Behind Loc	y Account Details, number of Equi and payment details thereof at the al, Shopping Centre, New Delhi-110	ity Shares applied following address 0 062, Phone: +91	d for, date of a: Beetal Fin -11-2996128	bid form, name an ancial & Compute

Previous Bid cum /	Application Form No.		
		Bid cum [Application Form No.	
Cheque/Demand Draft No.		awn on Bank & Branch)	Banker's Sign. & Stamp
Dated	Amou	unt (Rs.)	_

No. of Equity Shares

Date:

Date:

Price per Equity Share (Rupees)/ "Cut-off Price

(Cheques/Drafts are subject to realisation)

TO BE GIVEN BY THE MEMBER OF THE SYNDICATE (To be filled by the Sole/First Applicant)

TO BE GIVEN BY THE BANKER (To be filled by the Sole/First

Applicant)

TEAR HERE Oriental ORIENTAL TRIMEX LIMITED

Registered Office: 708, 7th Floor, Padma Tower-I, 5 Rajindra Place, New Delhi – 110008 Corporate Office: 26/25, Ilnd Floor, Bazar Marg, Old Rajinder Nagar, New Delhi-110060. Contact Person: Mr. Hari Singh Bisht, General Manager (Corporate Affairs) and Company Secretary Phone No: +91 11 41536970, Fax No: +91 11 25816910; **E-mail:** ipo@orientaltrimex.com

	PLEASE	CHANGE MY BID					
	FROM (as pe	r last bid or revision)					
Bid Options	No. of Equity Shares	Price per Equi	ty Share (Rupe	es)/ "(Cut-off F	rice"	
Option 1		RID					
(OR) Option 2	OLI	, 612					
(OR) Option 3							
	TO (I	Revised Bid)					
Bid Options	No. of Equity Shares	Price per Equi	ty Share (Rupe	es)/ "(Cut-off F	rice"	
Option 1	-110	ED BID					
(OR) Option 2	REVIS						
(OR) Option 3							
Received From							
Mr./Ms							
Address							
	Telephone		Pin Code				
					_	_	 _

	Bid cu Applicati Form M	on
Cheque/Demand Draft No.	Drawn on (Name of the Bank & Branch)	Member of Syndicate's Stamp, Signature, Date & Time of Bid Form Submission
Dated	Amount (Rs.)	
full name of the Sole/F	irst Applicant, Bid cum Application Form number, Bi	be addressed to the Registrar to the Issue quoting the dders Depository Account Details, number of Equity Syndicate where the Bit was submitted and navment

details thereof at the following address: Beetal Financial & Computer Services (P) Limited, Beetal House, 3rd Floor, 99 Madangir, Behind Local, Shopping Centre, New Delhi-110 062, Phone: +91-11-29961281 (6 lines), Fax:+91-11-29961284, E-mail: beetal@beetalfinancial.com Website: www.beetalfinancial.com Contact Person: Mr. Punit Mittal

ACKNOWLEDGEMENT SLIP FOR BIDDER